



KAMUYU AYDINLATMA PLATFORMU

AB SUKUK VARLIK KİRALAMA A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	Kupon ödeme ve itfa bilgisinin güncellenmesi hk.
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	01.10.2024
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Related Issue Limit Info

Limit	50.000.000
Currency Unit	TRY
Issue Limit Security Type	Lease Certificates
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	28.11.2024

Lease Certificates Info

Type	Trading Based Lease Certificate
Maturity Date	07.08.2025
Maturity (Day)	182
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	50.000.000
Intended Maximum Nominal Amount	50.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	31.01.2025
Title Of Intermediary Brokerage House	AKTİF YATIRIM BANKASI A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	06.02.2025
Ending Date of Sale	06.02.2025
Nominal Value of Capital Market Instrument Sold	50.000.000

Maturity Starting Date	06.02.2025
Issue Price	1
Yield/Profit Share Rate Type	Fixed Rate
Yield/Profit Share Rate - Yearly Simple (%)	42
Yield/Profit Share Rate - Yearly Compound (%)	46,42
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRDABVL82513
Fund User	AKTİF YATIRIM BANKASI A.Ş.
Guarantor	Nope
Founder	AB SUKUK VARLIK KİRALAMA ANONİM ŞİRKETİ
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

Redemption Plan Of Lease Certificates

Coupon Number	Payment Date	Record Date	Payment Date	Yield/Profit Share Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made ?
1	07.08.2025	06.08.2025	07.08.2025	20,9425	10.471.250		Yes
Principal/Maturity Date Payment Amount	07.08.2025	06.08.2025	07.08.2025		50.000.000		Yes

Rating

Does the issuer have a rating note?	No
Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No
Does the fund user have a rating note?	Yes

Fund User Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Avrasya Derecelendirme A.Ş.	AA+ (tr) / (Pozitif Görünüm)	14.06.2024	Yes

Additional Explanations

Şirketimiz tarafından ihraç edilmiş olan 50.000.000,- TL nominal bedelli alım-satıma dayalı kira sertifikasının tek kupon ve itfa bedeli 7.8.2025 tarihinde ödenerek itfa edilmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.