



## KAMUYU AYDINLATMA PLATFORMU

# MARGÜN ENERJİ ÜRETİM SANAYİ VE TİCARET A.Ş. Notification Regarding Capital Increase



**MERKEZİ KAYIT  
İSTANBUL**  
Türkiye Sermaye Piyasası - Merkezi  
Saklama ve Veri Depolama Kuruluşu

# Notification Regarding Capital Increase

<b>Summary Info</b>	About The Beginning Date Of The Rights To Acquire Bonus Shares
<b>Update Notification Flag</b>	Yes
<b>Correction Notification Flag</b>	No
<b>Postponed Notification Flag</b>	No

<b>Board Decision Date</b>	27.06.2025
<b>Authorized Capital (TL)</b>	1.500.000.000
<b>Paid-in Capital (TL)</b>	1.180.000.000
<b>Target Capital (TL)</b>	2.950.000.000

## Bonus Issue

Share Group Info	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)	Amount of Total Bonus Issue (TL)	Rate of Total Bonus Issue (%)	Share Group Issued	New Shares" ISIN	Nevi
A Grubu, İşlem Görmüyor, TREMARN00019	287.804.878,05	431.707.317,075	150,00000			431.707.317,075	150,00000	A Grubu	A Grubu, İşlem Görmüyor, TREMARN00019	Registered
B Grubu, MAGEN, TREMARN00027	892.195.121,95	1.338.292.682,925	150,00000			1.338.292.682,925	150,00000	B Grubu	B Grubu, MAGEN, TREMARN00027	Bearer

	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)	Amount of Total Bonus Issue (TL)	Rate of Total Bonus Issue (%)
<b>TOTAL</b>	1.180.000.000	1.770.000.000,000	150,00000			1.770.000.000,000	150,00000

<b>Bonus Issue Ex-Date</b>	30.09.2025
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Details of Internal Resources :	
Inflation Adjustment on Equity (TL)	1.770.000.000

## Other Aspects To Be Notified

<b>Number of Articles of Association Item To Be Amended</b>	6
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<b>Capital Market Board Application Date Regarding Articles of Association</b>	27.06.2025
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<b>Capital Market Board Application Result Regarding Articles of Association</b>	APPROVAL
<b>Capital Market Board Approval Date Regarding Articles of Association</b>	25.09.2025
<b>Capital Market Board Application Date</b>	27.06.2025
<b>Capital Market Board Application Result</b>	Approval
<b>Capital Market Board Approval Date</b>	25.09.2025
<b>Property of Increased Capital Shares</b>	Dematerialized Share
<b>Payment Date</b>	02.10.2025
<b>Record Date</b>	01.10.2025

## Additional Explanations

An application was filed with the Capital Markets Board on 27.06.2025 for the approval of the issuance certificate regarding the issuance of TRY 431,707,317 Class A shares and TRY 1,338,292,683 Class B shares, which were issued due to the increase of our Company's capital from TRY 1,180,000,000 to TRY 2,950,000,000 fully funded by Positive Capital Adjustment Differences, and for the issuance of a favorable opinion on the amendment text of Article 6 titled "Capital" of the Articles of Association. The application was approved by the Capital Markets Board and was announced in the CMB Bulletin No. 2025/51 dated 25.09.2025.

The Company's Board of Directors convened on 29.09.2025 and unanimously resolved to determine 30.09.2025 as the starting date for the exercise of the right to receive bonus shares and to apply to the Central Securities Depository (MKG) regarding these transactions.

It is respectfully announced to the public and our investors.

This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

## Supplementary Documents

<b>Appendix: 1</b>	MAGEN Article of Association.pdf
<b>Appendix: 2</b>	MAGEN Onaylı Esas Sözleşme Tadil Metni.pdf
<b>Appendix: 3</b>	MAGEN İhraç Belgesi.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.