



KAMUYU AYDINLATMA PLATFORMU

DÜNYA HOLDİNG A.Ş. Notification Regarding Merger



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklanması ve Veri Depolama Kuruluşu

Notification Regarding Merger

Summary Info	İhraç Belgesinin Onaylanması ve Şirket Birleşmesi Nedeni ile İhraç Edilecek Ortaklık Hakkı Veren Payların Hak Sahiplerine Teslimi Hakkında,
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	26.04.2024
Merger Model	Merger Through Acquisition
Date Of Financial Statements Base To Merger	31.12.2024
Currency Unit	TRY

Acquired Company	Trading On The Stock Exchange/Not Trading On The Stock Exchange	Share Exchange Rate	Group of Share To Be Distributed To Acquired Company Shareholders	Form of Share To Be Distributed To Acquired Company Shareholders
Dünya Yatırım Holding A.Ş.	Not Trading On The Stock Exchange	0,12276916	B	Bearer

Share Group Info	Paid In Capital	Amount Of Capital To Be Increased Due To The Acquisition (TL)	Capital To Be Decreased (TL)	Target Capital	New Shares To Be Given Due To Merger
A Grubu, İşlem Görmüyor, TRESELG00023	288.960,59	0	0	288.960,59	
B Grubu, SELGD, TRASELGD91A6	21.711.039,41	14.732.299,63	0	36.443.339,04	B Grubu, SELGD, TRASELGD91A6

	Paid In Capital	Amount Of Capital To Be Increased Due To The Acquisition (TL)	Capital To Be Decreased (TL)	Target Capital
TOTAL	22.000.000 TL	14.732.299,63 TL	0 TL	36.732.299,63 TL

Capital Market Board Application Date Regarding Merger	13.11.2024
Capital Market Board Application Result Regarding Merger	APPROVAL
Capital Market Board Approval Date Regarding Merger	24.07.2025
Date of Related General Assembly	29.08.2025
Was The Issue Of Merger Negotiated? Was It Accepted?	Accepted
Capital Market Board Application Date	13.11.2024
Capital Market Board Application Result	APPROVAL

Capital Market Board Approval Date	14.08.2025
Date Of Registry	05.09.2025
Effective Date	01.10.2025
Payment Date	03.10.2025
Record Date	02.10.2025
Was The Process Completed For The Merging Companies?	Yes

Additional Explanations

Dünya Yatırım Holding A.Ş.'nin tüm aktif ve pasifinin bir bütün halinde Şirketimiz tarafından "devir alınması" ve tasfiyesiz sona ermesi (infisahı) suretiyle Şirketimiz bünyesinde birleşilmesi işlemi kapsamında Şirketimizin 22.000.000,00 Türk Lirası tutarındaki sermayesinin 14.732.299,63 Türk Lirası tutarında artırılması nedeniyle Şirketimizce ihraç olunacak ve Dünya Yatırım Holding A.Ş.'nin ortaklarına tahsis edilecek paylara ilişkin Sermaye Piyasası Kurulu (SPK)'nca onaylı ihraç belgesi 30 Eylül 2025 tarihinde Şirketimize ulaşmış olup, ihraç edilecek paylar kaydi sistem esasları çerçevesinde hak sahiplerinin hesabına 01 Ekim 2025 tarihinde aktarılacaktır

Documents Regarding Merger

Appendix: 1	SPK Onaylı İhraç Belgesi.pdf - Other
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We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.