



## KAMUYU AYDINLATMA PLATFORMU

# TÜRKİYE VAKIFLAR BANKASI T.A.O. Material Event Disclosure (General)

### Summary

Regarding the DPR Funding Transaction



**MERKEZİ KAYIT  
İSTANBUL**

Türkiye Sermaye Piyasası - Merkezi  
Saklanması ve Veri Depolama Kuruluşu

# Material Event Disclosure General

Related Companies

Related Funds

<b>Material Event Disclosure General</b>	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Postponed Notification Flag	Hayır (No)
<b>Announcement Content</b>	
<b>Explanations</b>	

VakıfBank has successfully completed a new transaction under its Diversified Payment Rights (DPR) Program, backed by future remittance flows, with a total size of USD 1.022 billion. The transaction consists of two tranches amounting to USD 524 million and EUR 425 million.

Under the DPR Program, a total of nine separate transactions have been provided with maturities ranging from 5 to 10 years, funded by international institutional investors and correspondent banks.

According to the Capital Markets Board (CMB) legislation, in case of a contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.