



## KAMUYU AYDINLATMA PLATFORMU

# TERA YATIRIM MENKUL DEĞERLER A.Ş.

## Notification Regarding Issue of Capital Market Instrument

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<b>Summary Info</b>	TRFTERA72621 ISIN kodlu 170.000.000TL bono ihraci 1. kupon faiz oranı
<b>Update Notification Flag</b>	Yes
<b>Correction Notification Flag</b>	No
<b>Postponed Notification Flag</b>	No
<b>Subject of Notification</b>	Coupon Rate Determination

<b>Board Decision Date</b>	21.03.2025
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Related Issue Limit Info	
<b>Currency Unit</b>	TRY
<b>Limit</b>	3.500.000.000
<b>Issue Limit Security Type</b>	Debt Securities
<b>Sale Type</b>	Sale To Qualified Investor
<b>Domestic / Oversea</b>	Domestic
<b>Capital Market Board Approval Date</b>	21.05.2025

Capital Market Instrument To Be Issued Info	
<b>Type</b>	Bill
<b>Maturity Date</b>	09.07.2026
<b>Maturity (Day)</b>	360
<b>Sale Type</b>	Sale To Qualified Investor
<b>Intended Nominal Amount</b>	170.000.000
<b>Intended Maximum Nominal Amount</b>	170.000.000
<b>The country where the issue takes place</b>	Türkiye
<b>Title Of Intermediary Brokerage House</b>	TERA YATIRIM MENKUL DEĞERLER A.Ş.
<b>Central Securities Depository</b>	Merkezi Kayıt Kuruluşu A.Ş.
<b>Starting Date of Sale</b>	14.07.2025
<b>Ending Date of Sale</b>	14.07.2025
<b>Nominal Value of Capital Market Instrument Sold</b>	170.000.000
<b>Maturity Starting Date</b>	14.07.2025
<b>Issue Price</b>	1

Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	4
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFTERA72621
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

#### Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	13.10.2025	10.10.2025	13.10.2025	12,0834	48,4664	58,0191			
2	09.01.2026	08.01.2026	09.01.2026						
3	10.04.2026	09.04.2026	10.04.2026						
4	09.07.2026	08.07.2026	09.07.2026						
Principal/Maturity Date	09.07.2026	08.07.2026	09.07.2026				170.000.000		
Payment Amount									

#### Rating

Does the issuer have a rating note? Yes

#### Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR EURASIA RATING	A	31.10.2024	Yes

Does the capital market instrument have a rating note?

No

#### Other Developments Regarding Issue

360 gün vadeli, 170.000.000 TL nominal değerli finansman bonosunun tamamı, nitelikli yatırımcılara satış yapılmış ve takası gerçekleştirilmiştir. Borsa A.Ş. yönetim kurulunun kararı çerçevesinde Borsa Kesin Alım Satım Pazarında sadece nitelikli yatırımcılar arasında işlem görmeye başlayacaktır. Tasarruf sahiplerinin ve kamuoyunun bilgisine saygı ile duyurulur.

#### Additional Explanations

1. kupon faiz oranı belirlenmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.