



KAMUYU AYDINLATMA PLATFORMU

KOÇ HOLDİNG A.Ş. Material Event Disclosure (General)

Summary

Facility Agreement



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Material Event Disclosure General

Related Companies ☐

Related Funds ☐

Material Event Disclosure General	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Postponed Notification Flag	Hayır (No)
Announcement Content	
Explanations	

Our company has signed a facility agreement with a group of lenders consisting of Bank of America Europe DAC, BNP Paribas Fortis SA/NV, HSBC Bank Middle East Limited, ING Bank N.V., Dublin Branch, JPMorgan Chase Bank, N.A., London Branch, MUFG Bank, Ltd., Société Générale and Standard Chartered Bank (Hong Kong) Limited to enhance its liquidity. The cost of the loan amounting up to USD 600 million is SOFR + 1.95% per annum excluding commissions and other charges. The loan, which can be utilized within the following 6 months, has six-monthly interest payments, 5-year maturity with 2.5 years grace period and 6 equal and consecutive six-monthly repayment installments thereafter.

This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.