

KAMUYU AYDINLATMA PLATFORMU

ADİL VARLIK YÖNETİM A.Ş. Notification Regarding Issue of Capital Market Instrument



Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFADLV12610 ISIN kodlu borçlanma aracı ihracı tamamlanması				
Update Notification Flag	No				
Correction Notification Flag	No				
Postponed Notification Flag	No				
Subject of Notification	Completion of the Sale				
Board Decision Date	25.06.2025				

Related Issue Limit Info

Currency Unit	TRY			
Limit	134.000.000			
Issue Limit Security Type	Debt Securities			
Sale Type	Sale To Qualified Investor			
Domestic / Oversea	Domestic			
Capital Market Board Approval Date	02.10.2025			

Capital Market Instrument To Be Issued Info

Type	Bill				
Maturity Date	19.01.2026				
Maturity (Day)	91				
Sale Type	ale To Qualified Investor				
Intended Nominal Amount	34.000.000				
Intended Maximum Nominal Amount	134.000.000				
The country where the issue takes place	Türkiye				
Approval Date of Tenor Issue Document	02.10.2025				
Title Of Intermediary Brokerage House	TERA YATIRIM MENKUL DEĞERLER A.Ş.				
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.				
Starting Date of Sale	20.10.2025				
Ending Date of Sale	20.10.2025				
Nominal Value of Capital Market Instrument Sold	134.000.000				

Maturity Starting Date	20.10.2025
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	3
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFADLV12610
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	19.01.2026	16.01.2026	19.01.2026						
Principal/Maturity Date Payment Amount	19.01.2026	16.01.2026	19.01.2026						

Rating

Does the issuer have a rating note?	No
Does the capital market instrument have a rating note?	No

Other Developments Regarding Issue

91 gün vadeli, 134.000.000 TL nominal değerli finansman bonosunun tamamı, nitelikli yatırımcılara satış yapılmış ve takası gerçekleştirilmiştir. Borsa A.Ş. yönetim kurulunun kararı çerçevesinde Borsa Kesin Alım Satım Pazarında sadece nitelikli yatırımcılar arasında işlem görmeye başlayacaktır. Tasarruf sahiplerinin ve kamuoyunun bilgisine saygı ile duyurulur

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.