



KAMUYU AYDINLATMA PLATFORMU

TERA YATIRIM TEKNOLOJİ HOLDİNG A.Ş. Notification Regarding Capital Increase



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Capital Increase

Summary Info	BEDELLİ SERMAYE ARTIRIMINA İLİŞKİN ISIN KODU'NUN BELİRLENMESİ HAKKINDA
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	19.12.2024
Authorized Capital (TL)	4.900.000.000
Paid-in Capital (TL)	997.920.000
Target Capital (TL)	1.995.840.000

Rights Issue (Via Preemptive Right)

Share Group Info	Paid-in Capital (TL)	Preemptive Rights Amount (TL)	Preemptive Rights Rate (%)	Preemptive Rights Price	Share Group Issued	New Shares'' ISIN	Form	Preemptive Rights ISIN Code	Unused Rights Amount (TL)	Amount of Shares Cancelled (TL)
PEHOL, TRAGLOBL91Q0	997.920.000	997.920.000,000	100,00000	1,00		PEHOL, TRAGLOBL91Q0	Bearer	TEHOL(RÜÇHAN), TRRGMYO00079		

	Paid-in Capital (TL)	Preemptive Rights Amount (TL)	Preemptive Rights Rate (%))	Unused Rights Amount (TL)	Amount of Shares Cancelled (TL)
TOTAL	997.920.000	997.920.000,000	100,00000		

Explanation About The Shares Not Sold	Yoktur.
Rights Issue Ex-Date	21.10.2025
Preemptive Rights Exercise End Date	04.11.2025
Currency Unit	TRY

Other Aspects To Be Notified

Capital Market Board Application Date	17.01.2025
Capital Market Board Application Result	Approval
Capital Market Board Approval Date	16.10.2025
Property of Increased Capital Shares	Dematerialized Share

Payment Date	23.10.2025
Record Date	22.10.2025

Additional Explanations

Şirketimizin 21.10.2025 ila 04.11.2025 tarihleri arasında rüçhan hakkı kullanılacak bedelli sermaye artırımına ilişkin Takasbank tarafından ISIN Kodu tahsis edilmiş olup söz konusu ISIN Kodu TRRGMYO00079'dur.

Supplementary Documents

Appendix: 1	İzahname .pdf
Appendix: 2	Tasarruf Sahiplerine Satış Duyurusu .pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.