



KAMUYU AYDINLATMA PLATFORMU

KONTROLMATİK TEKNOLOJİ ENERJİ VE MÜHENDİSLİK A.Ş. Material Event Disclosure (General)

Summary

Additional Disclosure Regarding the Issuance of a Foreign Debt Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Material Event Disclosure General

Related Companies []

Related Funds []

Material Event Disclosure General	
Update Notification Flag	Evet (Yes)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	04.07.2025
Postponed Notification Flag	Hayır (No)
Announcement Content	
Explanations	

In line with the resolution of our Board of Directors dated June 4, 2025, and pursuant to Article 15 of our Articles of Association, which authorizes the Board of Directors to issue debt instruments, an application was submitted to the Capital Markets Board of Türkiye ("CMB") for authorization to issue debt instruments up to a total nominal value not exceeding EUR 100,000,000 (One Hundred Million Euros) and/or its equivalent in other foreign currencies or Turkish Lira, with maturities up to 10 (ten) years, to be offered abroad in one or more tranches through various methods. The issuance certificate was approved by the CMB with its decision dated July 3, 2025, and numbered 39/1193, and publicly announced on July 4, 2025.

Within this framework, the sale of the bonds with a nominal value of USD 20 million, a 3-year maturity, and a redemption date of October 10, 2028, issued by our Company to qualified investors abroad, was successfully completed on October 10, 2025. The said bonds have been listed on the London Stock Exchange (International Securities Market), and the proceeds from the issuance have been transferred to our Company's accounts as of today.

This issuance has been planned as part of our Company's strategy to convert TL-denominated credit liabilities into foreign currency and to extend short-term borrowings into medium- and long-term maturities. This step aims to diversify our funding sources, enhance the effective management of our foreign currency cash flows, and align our maturity structure with our long-term growth plans, thereby strengthening our financial position.

Moreover, as one of the limited number of Eurobond issuances carried out by the Turkish private sector, this transaction represents a significant milestone that reinforces our position in international capital markets, reflects investor confidence, and serves as a tangible indicator of our global expansion strategy.

This material event disclosure has been prepared both in Turkish and English. In case of any discrepancy between the two texts, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.