



KAMUYU AYDINLATMA PLATFORMU

ORÇAY ORTAKÖY ÇAY SANAYİ VE TİCARET A.Ş. Notification Regarding Capital Increase



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Capital Increase

Summary Info	Bedelli Sermaye Artırımı Hakkında
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	10.10.2025
Authorized Capital (TL)	400.000.000
Paid-in Capital (TL)	80.000.000
Target Capital (TL)	240.000.000

Rights Issue (Via Preemptive Right)

Share Group Info	Paid-in Capital (TL)	Preemptive Rights Amount (TL)	Preemptive Rights Rate (%)	Preemptive Rights Price	Share Group Issued	New Shares'' ISIN	Form	Preemptive Rights ISIN Code	Unused Rights Amount (TL)	Amount of Shares Cancelled (TL)
A Grubu, İşlem Görmüyor, TREORCY00018	11.601.661,37	23.203.322,740	200,00000	1,00	A Grubu	A Grubu, İşlem Görmüyor, TREORCY00018	Registered			
B Grubu, ORCAY, TREORCY00026	68.398.338,63	136.796.677,260	200,00000	1,00	B Grubu	B Grubu, ORCAY, TREORCY00026	Registered			

	Paid-in Capital (TL)	Preemptive Rights Amount (TL)	Preemptive Rights Rate (%)	Unused Rights Amount (TL)	Amount of Shares Cancelled (TL)
TOTAL	80.000.000	160.000.000,000	200,00000		

Currency Unit	TRY
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Other Aspects To Be Notified

Number of Articles of Association Item To Be Amended	6
Capital Market Board Application Date	10.10.2025
Capital Market Board Application Result	Approval
Capital Market Board Approval Date	23.10.2025
Property of Increased Capital Shares	Dematerialized Share

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Additional Explanations

Şirketimizin 400.000.000 TL olan kayıtlı sermaye tavanı içerisinde 80.000.000 TL olan çıkarılmış sermayesinin tamamı nakden olmak üzere 80.000.000 TL'dan 240.000.000.000 TL'ye çıkarılması nedeniyle ihraç edilecek olan 160.000.000 TL nominal değerli payların halka arzına ilişkin hazırlanan izahnamenin onaylanması amacıyla Sermaye Piyasası Kurulu'na yapılan başvurunun onaylandığı Sermaye Piyasası Kurulu'nun 23.10.2025 tarihli 2025/55 sayılı bülteninden öğrenilmiştir.

Supplementary Documents

Appendix: 1

İzahname Fon Kullanım Raporu_ (1).pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.