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KAMUYU AYDINLATMA PLATFORMU

DELTA MENKUL DEĞERLER A.Ş.
Financial Report
Unconsolidated
2025 - 3. 3 Monthly Notification

General Information About Financial Statements

Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 30.09.2025	Previous Period 31.12.2024
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	4	35.608.912	29.152.956
Trade Receivables		39	49
Trade Receivables Due From Unrelated Parties		39	49
Other Receivables		82.377	103.325
Other Receivables Due From Unrelated Parties		82.377	103.325
Prepayments		377.714	93.955
Prepayments to Unrelated Parties	9	377.714	93.955
Current Tax Assets	15	1.810.823	772.398
SUB-TOTAL		**37.879.865**	**30.122.683**
Total current assets		**37.879.865**	**30.122.683**
NON-CURRENT ASSETS			
Investments in subsidiaries, joint ventures and associates	5	12.076.800	15.147.930
Property, plant and equipment		45.106.294	46.597.649
Buildings	7	44.860.226	46.300.580
Vehicles	7	0	0
Fixtures and fittings	7	246.068	297.069
Intangible assets and goodwill		0	4.252
Other intangible assets	8	0	4.252
Deferred Tax Asset	15	1.478.462	5.395.338
Total non-current assets		**58.661.556**	**67.145.169**
Total assets		**96.541.421**	**97.267.852**
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings		98.069	108.784
Current Borrowings From Unrelated Parties		98.069	108.784
Other short-term borrowings	6	98.069	108.784
Trade Payables		73.864	210.247
Trade Payables to Unrelated Parties		73.864	210.247
Other Payables		7.000	12.110
Other Payables to Unrelated Parties		7.000	12.110
Other Current Liabilities		91.891	83.759
Other Current Liabilities to Unrelated Parties		91.891	83.759
SUB-TOTAL		**270.824**	**414.900**
Total current liabilities		**270.824**	**414.900**
NON-CURRENT LIABILITIES			
Non-current provisions		338.446	236.872
Non-current provisions for employee benefits	10	338.446	236.872
Total non-current liabilities		**338.446**	**236.872**
Total liabilities		**609.270**	**651.772**
EQUITY			
Equity attributable to owners of parent		95.932.151	96.616.080
Issued capital	11	21.600.000	7.200.000
Inflation Adjustments on Capital	11	211.680.155	226.080.155
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss		-47.099	-22.463
Gains (Losses) on Revaluation and Remeasurement		-47.099	-22.463
Gains (Losses) on Remeasurements of Defined Benefit Plans	11	-47.099	-22.463
Restricted Reserves Appropriated From Profits		22.063.250	20.902.207
Legal Reserves	11	22.063.250	20.902.207
Prior Years' Profits or Losses	11	-170.315.294	-154.509.437
Current Period Net Profit Or Loss		10.951.139	-3.034.382
Total equity		**95.932.151**	**96.616.080**
Total Liabilities and Equity		**96.541.421**	**97.267.852**

Statement of Profit or Loss and Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2025 - 30.09.2025	Previous Period 01.01.2024 - 30.09.2024	Current Period 3 Months 01.07.2025 - 30.09.2025	Previous Period 3 Months 01.07.2024 - 30.09.2024
Statement of Profit or Loss and Other Comprehensive Income					
PROFIT (LOSS)					
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		0	0	0	0
GROSS PROFIT (LOSS)		0	0	0	0
General Administrative Expenses		-9.130.176	-8.469.313	-2.898.841	-2.538.072
Marketing Expenses		-41.782	-50.433	-1.605	-1.124
Other Income from Operating Activities	13	24.224.777	14.463.059	8.640	62.118
Other Expenses from Operating Activities	13	-570	-59.938	-570	-36.501
PROFIT (LOSS) FROM OPERATING ACTIVITIES		15.052.249	5.883.375	-2.892.376	-2.513.579
Investment Activity Income	14	9.771.566	7.585.980	4.036.555	3.510.666
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		24.823.815	13.469.355	1.144.179	997.087
Finance costs		-944	0	-41	0
Gains (losses) on net monetary position	17	-11.007.372	-14.300.024	-3.933.623	-4.363.932
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		13.815.499	-830.669	-2.789.485	-3.366.845
Tax (Expense) Income, Continuing Operations		-2.864.360	-3.916.682	-833.871	-4.889.373
Current Period Tax (Expense) Income	15	-30.791	0	-30.791	0
Deferred Tax (Expense) Income	15	-2.833.569	-3.916.682	-803.080	-4.889.373
PROFIT (LOSS) FROM CONTINUING OPERATIONS		10.951.139	-4.747.351	-3.623.356	-8.256.218
PROFIT (LOSS)		10.951.139	-4.747.351	-3.623.356	-8.256.218
Profit (loss), attributable to [abstract]					
Non-controlling Interests		0	0	0	0
Owners of Parent		10.951.139	-4.747.351	-3.623.356	-8.256.218
Earnings per share [abstract]					
Earnings per share [line items]					
Basic earnings per share					
Diluted Earnings Per Share					
OTHER COMPREHENSIVE INCOME					
Other Comprehensive Income that will not be Reclassified to Profit or Loss		-24.636	59.432	-19.418	12.426
Gains (Losses) on Remeasurements of Defined Benefit Plans	10	-35.194	84.902	-27.740	17.751
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss		10.558	-25.470	8.322	-5.325
Taxes Relating to Remeasurements of Defined Benefit Plans		10.558	-25.470	8.322	-5.325
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		0	0	0	0
OTHER COMPREHENSIVE INCOME (LOSS)		**-24.636**	**59.432**	**-19.418**	**12.426**
TOTAL COMPREHENSIVE INCOME (LOSS)		**10.926.503**	**-4.687.919**	**-3.642.774**	**-8.243.792**
Total Comprehensive Income Attributable to					
Non-controlling Interests		0	0	0	0
Owners of Parent		10.926.503	-4.687.919	-3.642.774	-8.243.792

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2025 - 30.09.2025	Previous Period 01.01.2024 - 30.09.2024
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		**24.986.299**	**16.475.695**
Profit (Loss)		10.951.139	-4.747.351
Profit (Loss) from Continuing Operations		10.951.139	-4.747.351
Adjustments to Reconcile Profit (Loss)		**12.429.408**	**19.044.170**
Adjustments for depreciation and amortisation expense		1.570.920	1.591.264
Adjustments for provisions		18.356	107.992
Adjustments for (Reversal of) Provisions Related with Employee Benefits		18.356	107.992
Adjustments for Tax (Income) Expenses	15	2.864.360	3.916.682
Adjustments Related to Gain and Losses on Net Monetary Position		7.975.772	13.428.232
Changes in Working Capital		**1.636.543**	**2.178.876**
Decrease (Increase) in Financial Investments	5	3.071.130	2.993.305
Adjustments for decrease (increase) in trade accounts receivable		10	0
Decrease (Increase) in Trade Accounts Receivables from Unrelated Parties		10	0
Adjustments for Decrease (Increase) in Other Receivables Related with Operations		20.948	0
Decrease (Increase) in Other Unrelated Party Receivables Related with Operations		20.948	0
Adjustments for increase (decrease) in trade accounts payable		-136.383	-61.603
Increase (Decrease) in Trade Accounts Payables to Unrelated Parties		-136.383	-61.603
Adjustments for increase (decrease) in other operating payables		-5.110	
Increase (Decrease) in Other Operating Payables to Unrelated Parties		-5.110	
Other Adjustments for Other Increase (Decrease) in Working Capital		-1.314.052	-752.826
Increase (Decrease) in Other Payables Related with Operations		-1.314.052	-752.826
Cash Flows from (used in) Operations		**25.017.090**	**16.475.695**
Income taxes refund (paid)	15	-30.791	0
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		**-75.313**	**-61.740**
Purchase of Property, Plant, Equipment and Intangible Assets		-75.313	-61.740
Purchase of intangible assets	7-8	-75.313	-61.740
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		**-11.592.799**	**-140.560**
Repayments of borrowings		17.633	-140.560
Cash Outflows from Other Financial Liabilities		17.633	-140.560
Dividends Paid		-11.610.432	
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		13.318.187	16.273.395
Net increase (decrease) in cash and cash equivalents		13.318.187	16.273.395
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD		**29.152.956**	**18.078.845**
INFLATION EFFECT ON CASH AND CASH EQUIVALENTS		-6.862.231	-4.771.879
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD		**35.608.912**	**29.580.361**

Statement of changes in equity [abstract]

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

		Footnote Reference	Equity										
			Equity attributable to owners of parent [member]									Non-controlling interests [member]	
			Issued Capital	Inflation Adjustments on Capital	Other Accumulated Comprehensive Income That Will Not Be Reclassified In Profit Or Loss	Other Accumulated Comprehensive Income That Will Be Reclassified In Profit Or Loss		Restricted Reserves Appropriated From Profits [member]	Retained Earnings				
					Gains/Losses on Revaluation and Remeasurement [member]	Reserve Of Gains or Losses on Hedge	Gains (Losses) on Revaluation and Reclassification		Prior Years' Profits or Losses	Net Profit or Loss			
					Gains (Losses) on Remeasurements of Defined Benefit Plans								
Previous Period 01.01.2024 - 30.09.2024	**Statement of changes in equity [abstract]**												
	Statement of changes in equity [line items]												
	Equity at beginning of period		**7.200.000**	**226.080.155**	**-6.766**			**20.902.207**	**-160.176.594**	**5.667.157**	**99.666.159**	**0**	**99.666.159**
	Adjustments Related to Accounting Policy Changes												
	Adjustments Related to Required Changes in Accounting Policies												
	Adjustments Related to Voluntary Changes in Accounting Policies												
	Adjustments Related to Errors												
	Other Restatements												
	Restated Balances												
	Transfers								5.667.157	-5.667.157	0	0	0
	Total Comprehensive Income (Loss)				59.432					-4.747.351	-4.687.919	0	-4.687.919
	Profit (loss)												
	Other Comprehensive Income (Loss)												
	Issue of equity												
	Capital Decrease												
	Capital Advance												
	Effect of Merger or Liquidation or Division												
	Effects of Business Combinations Under Common Control												
	Advance Dividend Payments												
	Dividends Paid												
	Decrease through Other Distributions to Owners												
	Increase (Decrease) through Treasury Share Transactions												
	Increase (Decrease) through Share-Based Payment Transactions												
	Acquisition or Disposal of a Subsidiary												
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity												
	Transactions with noncontrolling shareholders												
	Increase through Other Contributions by Owners												
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which fair Value Hedge Accounting is Applied												
	Increase (decrease) through other changes, equity												
	Equity at end of period		**7.200.000**	**226.080.155**	**52.666**			**20.902.207**	**-154.509.437**	**-4.747.351**	**94.978.240**	**0**	**94.978.240**
	Statement of changes in equity [abstract]												
	Statement of changes in equity [line items]												
	Equity at beginning of period		**7.200.000**	**226.080.155**	**-22.463**			**20.902.207**	**-154.509.437**	**-3.034.382**	**96.616.080**	**0**	**96.616.080**
	Adjustments Related to Accounting Policy Changes												
	Adjustments Related to Required Changes in Accounting Policies												
	Adjustments Related to Voluntary Changes in Accounting Policies												
	Adjustments Related to Errors												
	Other Restatements												
	Restated Balances												
	Transfers								-3.034.382	3.034.382	0	0	0
	Total Comprehensive Income (Loss)				-24.636					10.951.139	10.926.503	0	10.926.503
	Profit (loss)												
	Other Comprehensive Income (Loss)												
	Issue of equity		14.400.000	-14.400.000									
	Capital Decrease												
	Capital Advance												
	Effect of Merger or Liquidation or Division												
	Effects of Business Combinations Under Common Control												
	Advance Dividend Payments												
	Dividends Paid												

Current Period								1.161.043	-12.771.475		-11.610.432	0	-11.610.432
01.01.2025 - 30.09.2025	Decrease through Other Distributions to Owners												
	Increase (Decrease) through Treasury Share Transactions												
	Increase (Decrease) through Share-Based Payment Transactions												
	Acquisition or Disposal of a Subsidiary												
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity												
	Transactions with noncontrolling shareholders												
	Increase through Other Contributions by Owners												
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which fair Value Hedge Accounting is Applied												
	Increase (decrease) through other changes, equity												
	Equity at end of period		**21.600.000**	**211.680.155**	**-47.099**			**22.063.250**	**-170.315.294**	**10.951.139**	**95.932.151**	**0**	**95.932.151**