



KAMUYU AYDINLATMA PLATFORMU

NATURELGAZ SANAYİ VE TİCARET A.Ş. Financial Report Unconsolidated 2025 - 3. 3 Monthly Notification

General Information About Financial Statements

Financial Reports



**MERKEZİ KAYIT
İSTANBUL**

Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kurululuğu

Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 30.09.2025	Previous Period 31.12.2024
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	4	315.269.857	447.008.148
Trade Receivables		656.844.428	1.192.321.219
Trade Receivables Due From Related Parties	3	2.677.449	9.620.467
Trade Receivables Due From Unrelated Parties	7	654.166.979	1.182.700.752
Other Receivables		42.063.079	62.358.088
Other Receivables Due From Related Parties	3	23.664.686	33.307.533
Other Receivables Due From Unrelated Parties	8	18.398.393	29.050.555
Inventories	5	78.351.038	47.617.312
Prepayments	9	36.435.887	60.031.437
Prepayments to Unrelated Parties	9	36.435.887	60.031.437
Current Tax Assets		4.355.071	
Other current assets		3.375.481	3.748.397
Other Current Assets Due From Unrelated Parties		3.375.481	3.748.397
SUB-TOTAL		1.136.694.841	1.813.084.601
Total current assets		1.136.694.841	1.813.084.601
NON-CURRENT ASSETS			
Financial Investments		7.665.846	7.665.846
Other Financial Investments		7.665.846	7.665.846
Property, plant and equipment	10	4.667.094.559	4.293.432.112
Land and Premises		650.452.757	650.452.757
Land Improvements		32.500.375	34.210.921
Buildings		74.828.432	76.330.177
Machinery And Equipments		2.376.176.255	1.849.182.073
Vehicles		658.089.779	588.051.537
Fixtures and fittings		623.153.402	651.794.771
Leasehold Improvements		112.395.644	87.505.952
Construction in Progress		139.497.915	355.903.924
Right of Use Assets	12	70.526.717	114.494.899
Intangible assets and goodwill	11	12.040.173	14.463.859
Other Rights		2.026.774	2.951.699
Licenses			171.701
Computer Softwares		4.145.407	4.737.390
Other intangible assets		5.867.992	6.603.069
Prepayments	9	82.731.653	1.502.962
Prepayments to Unrelated Parties	9	82.731.653	1.502.962
Total non-current assets		4.840.058.948	4.431.559.678
Total assets		5.976.753.789	6.244.644.279
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings		28.695.255	100.789.355
Current Borrowings From Unrelated Parties		28.695.255	100.789.355
Lease Liabilities	12	28.695.255	100.789.355
Current Portion of Non-current Borrowings	6	129.705.085	92.788.276
Current Portion of Non-current Borrowings from Related Parties		0	0
Current Portion of Non-current Borrowings from Unrelated Parties	6	129.705.085	92.788.276
Bank Loans	6	129.705.085	92.788.276
Trade Payables		526.651.921	844.565.752
Trade Payables to Related Parties	3	8.763.760	876.775
Trade Payables to Unrelated Parties	7	517.888.161	843.688.977
Employee Benefit Obligations	14	25.766.564	64.005.636
Other Payables	8	7.199.704	43.704.518
Other Payables to Unrelated Parties	8	7.199.704	43.704.518
Current tax liabilities, current	23		82.401.977
Current provisions	14	16.935.642	16.062.556
Current provisions for employee benefits	14	16.935.642	16.062.556
Other Current Liabilities		4.725.571	746.864

Other Current Liabilities to Unrelated Parties		4.725.571	746.864
SUB-TOTAL		739.679.742	1.245.064.934
Total current liabilities		739.679.742	1.245.064.934
NON-CURRENT LIABILITIES			
Long Term Borrowings		213.134.606	241.106.465
Long Term Borrowings From Related Parties		0	0
Long Term Borrowings From Unrelated Parties		213.134.606	241.106.465
Bank Loans	6	175.363.497	197.187.176
Lease Liabilities	12	37.771.109	43.919.289
Non-current provisions	14	27.799.192	20.080.181
Non-current provisions for employee benefits	14	27.799.192	20.080.181
Deferred Tax Liabilities	23	479.737.049	256.903.010
Total non-current liabilities		720.670.847	518.089.656
Total liabilities		1.460.350.589	1.763.154.590
EQUITY			
Equity attributable to owners of parent		4.516.403.200	4.481.489.689
Issued capital	16	690.000.000	690.000.000
Inflation Adjustments on Capital	16	1.249.552.657	1.249.552.657
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss	15	186.495.654	242.378.285
Gains (Losses) on Revaluation and Remeasurement	15	186.495.654	242.378.285
Increases (Decreases) on Revaluation of Property, Plant and Equipment	15	186.495.654	242.378.285
Restricted Reserves Appropriated From Profits		327.296.436	236.804.983
Legal Reserves	16	327.296.436	236.804.983
Prior Years' Profits or Losses		1.529.677.295	1.604.180.393
Current Period Net Profit Or Loss		533.381.158	458.573.371
Total equity		4.516.403.200	4.481.489.689
Total Liabilities and Equity		5.976.753.789	6.244.644.279

Profit or loss [abstract]

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

		Current Period	Previous Period	Current Period 3	Previous Period
	Footnote Reference	01.01.2025 - 30.09.2025	01.01.2024 - 30.09.2024	Months 01.07.2025 - 30.09.2025	3 Months 01.07.2024 - 30.09.2024
Profit or loss [abstract]					
PROFIT (LOSS)					
Revenue	17	5.313.971.143	4.888.011.759	1.370.319.334	1.496.305.091
Cost of sales	17	-3.892.254.711	-3.747.087.617	-1.057.799.188	-1.190.610.280
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		1.421.716.432	1.140.924.142	312.520.146	305.694.811
GROSS PROFIT (LOSS)		1.421.716.432	1.140.924.142	312.520.146	305.694.811
General Administrative Expenses	18	-162.431.178	-179.672.990	-41.402.269	-60.828.574
Marketing Expenses	18	-406.279.534	-502.005.421	-143.277.843	-141.330.817
Other Income from Operating Activities	20	11.354.550	34.459.969	1.884.590	15.408.077
Other Expenses from Operating Activities	20	-3.266.940	-8.480.434	-45.847	-4.207.872
PROFIT (LOSS) FROM OPERATING ACTIVITIES		861.093.330	485.225.266	129.678.777	114.735.625
Investment Activity Income	21			11.827.474	
Investment Activity Expenses	21	-16.434.343	-9.596.393		-10.574.310
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		844.658.987	475.628.873	141.506.251	104.161.315
Finance income	22	152.896.259	71.708.429	32.218.234	15.336.916
Finance costs	22	-44.120.093	-53.654.945	-10.391.084	-13.846.008
Gains (losses) on net monetary position		-930.178	-207.191.744	-2.900.389	-15.093.503
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		952.504.975	286.490.613	160.433.012	90.558.720
Tax (Expense) Income, Continuing Operations		-419.123.817	-111.708.099	-89.622.810	-27.958.537
Current Period Tax (Expense) Income	23	-179.622.416	-32.045.804	-3.822.386	-19.372.936
Deferred Tax (Expense) Income	23	-239.501.401	-79.662.295	-85.800.424	-8.585.601
PROFIT (LOSS) FROM CONTINUING OPERATIONS		533.381.158	174.782.514	70.810.202	62.600.183
PROFIT (LOSS)		533.381.158	174.782.514	70.810.202	62.600.183
Profit (loss), attributable to [abstract]					
Non-controlling Interests		0	0	0	0
Owners of Parent		533.381.158	174.782.514	70.810.202	62.600.183
Earnings per share [abstract]					
Earnings per share [line items]					
Basic earnings per share					
Basic Earnings (Loss) Per Share from Continuing Operations					
Sürdürülen Faaliyetlerden Pay Başına Kazanç (Zarar)		0,77300000	0,25300000	0,10300000	0,09100000
Diluted Earnings Per Share					
Diluted Earnings (Loss) per Share from Continuing Operations					
Sürdürülen Faaliyetlerden Sulandırılmış Pay Başına Kazanç (Zarar)		0,77300000	0,25300000	0,10300000	0,09100000

Statement of Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2025 - 30.09.2025	Previous Period 01.01.2024 - 30.09.2024	Current Period 3 Months 01.07.2025 - 30.09.2025	Previous Period 3 Months 01.07.2024 - 30.09.2024
Statement of Other Comprehensive Income					
PROFIT (LOSS)		533.381.158	174.782.514	70.810.202	62.600.183
OTHER COMPREHENSIVE INCOME					
Other Comprehensive Income that will not be Reclassified to Profit or Loss	15	-55.882.631		-55.882.631	
Gains (Losses) on Revaluation of Property, Plant and Equipment	15	-72.549.993		-72.549.993	
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss	15	16.667.362		16.667.362	
Taxes Relating to Gains (Losses) on Revaluation of Property, Plant and Equipment		16.667.362		16.667.362	
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		0	0	0	0
OTHER COMPREHENSIVE INCOME (LOSS)	15	-55.882.631	0	-55.882.631	0
TOTAL COMPREHENSIVE INCOME (LOSS)		477.498.527	174.782.514	14.927.571	62.600.183
Total Comprehensive Income Attributable to					
Non-controlling Interests		0	0	0	0
Owners of Parent		477.498.527	174.782.514	14.927.571	62.600.183

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2025 - 30.09.2025	Previous Period 01.01.2024 - 30.09.2024
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		1.016.516.348	561.636.669
Profit (Loss)		533.381.158	174.782.514
Adjustments to Reconcile Profit (Loss)		814.758.839	750.499.281
Adjustments for depreciation and amortisation expense	10 11 12	290.824.418	449.114.322
Adjustments for Impairment Loss (Reversal of Impairment Loss)		0	2.523.863
Adjustments for Impairment Loss (Reversal of Impairment Loss) of Receivables	7	0	2.523.863
Adjustments for provisions		20.819.301	24.967.722
Adjustments for (Reversal of) Provisions Related with Employee Benefits	14	20.819.301	24.967.722
Adjustments for Interest (Income) Expenses	22	-119.763.289	-22.530.742
Adjustments for Undistributed Profits of Investments Accounted for Using Equity Method		0	0
Adjustments for Tax (Income) Expenses	23	419.123.817	111.708.099
Adjustments for losses (gains) on disposal of non-current assets	21	16.434.343	9.596.393
Adjustments for Losses (Gains) Arised From Sale of Tangible Assets	21	16.434.343	9.596.393
Adjustments Related to Gain and Losses on Net Monetary Position		187.320.249	175.119.624
Changes in Working Capital		-4.948.343	-65.197.551
Adjustments for decrease (increase) in trade accounts receivable		296.635.732	-16.299.565
Decrease (Increase) in Trade Accounts Receivables from Related Parties		4.992.565	2.441.386
Decrease (Increase) in Trade Accounts Receivables from Unrelated Parties		291.643.167	-18.740.951
Adjustments for Decrease (Increase) in Other Receivables Related with Operations		4.762.454	1.420.373
Decrease (Increase) in Other Unrelated Party Receivables Related with Operations		4.762.454	1.420.373
Adjustments for decrease (increase) in inventories		-40.387.657	-21.100.091
Decrease (Increase) in Prepaid Expenses		-70.108.622	-54.429.005
Adjustments for increase (decrease) in trade accounts payable		-146.686.615	27.149.063
Increase (Decrease) in Trade Accounts Payables to Related Parties		8.064.742	2.658.141
Increase (Decrease) in Trade Accounts Payables to Unrelated Parties		-154.751.357	24.490.922
Increase (Decrease) in Employee Benefit Liabilities		-25.262.573	12.159.284
Adjustments for increase (decrease) in other operating payables		-27.644.162	-12.111.255
Increase (Decrease) in Other Operating Payables to Unrelated Parties		-27.644.162	-12.111.255
Other Adjustments for Other Increase (Decrease) in Working Capital		3.743.100	-1.986.355
Decrease (Increase) in Other Assets Related with Operations		-387.027	-1.762.823
Increase (Decrease) in Other Payables Related with Operations		4.130.127	-223.532
Cash Flows from (used in) Operations		1.343.191.654	860.084.244
Payments Related with Provisions for Employee Benefits	14	-3.433.148	-38.099.146
Income taxes refund (paid)	23	-266.379.464	-136.309.301
Other inflows (outflows) of cash		-56.862.694	-124.039.128
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		-629.331.439	-186.185.214
Cash Flows Used in Obtaining Control of Subsidiaries or Other Businesses		0	-3.539.699
Proceeds from sales of property, plant, equipment and intangible assets	10 11	4.735.670	1.322.809
Proceeds from sales of property, plant and equipment		4.735.670	1.322.809
Purchase of Property, Plant, Equipment and Intangible Assets	10 11	-634.067.109	-183.968.324
Purchase of property, plant and equipment		-634.067.109	-183.968.324
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		-318.753.100	-416.158.268
Proceeds from borrowings		74.442.946	98.995.044

Proceeds from Loans	6	74.442.946	98.995.044
Payments of Lease Liabilities	12	-70.374.320	-65.550.960
Dividends Paid		-442.585.016	-472.209.125
Interest paid	22	-33.132.970	-47.717.903
Interest Received	22	152.896.260	70.324.676
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		68.431.809	-40.706.813
Net increase (decrease) in cash and cash equivalents		68.431.809	-40.706.813
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD		447.008.148	438.012.209
INFLATION EFFECT ON CASH AND CASH EQUIVALENTS		-200.170.100	-115.613.334
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD		315.269.857	281.692.062

[illegible]

	Increase (Decrease) through Treasury Share Transactions										0	0
	Increase (Decrease) through Share-Based Payment Transactions										0	0
	Acquisition or Disposal of a Subsidiary										0	0
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity										0	0
	Transactions with noncontrolling shareholders										0	0
	Increase through Other Contributions by Owners										0	0
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied										0	0
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied										0	0
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied										0	0
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied										0	0
	Increase (decrease) through other changes, equity										0	0
	Equity at end of period	16	690,000,000	1,249,552,657	186,495,654		327,296,436	1,529,677,295	533,381,158	4,516,403,200		4,516,403,200