



## KAMUYU AYDINLATMA PLATFORMU

# TERA YATIRIM MENKUL DEĞERLER A.Ş. Notification Regarding Capital Increase



**MERKEZİ KAYIT  
İSTANBUL**  
Türkiye Sermaye Piyasası - Merkezi  
Saklama ve Veri Depolama Kuruluşu

# Notification Regarding Capital Increase

<b>Summary Info</b>	Bedelsiz Sermaye Artırımına İlişkin SPK Onayı ve Hak kullanımına İlişkin Başlangıç Tarihi
<b>Update Notification Flag</b>	Yes
<b>Correction Notification Flag</b>	No
<b>Postponed Notification Flag</b>	No

<b>Board Decision Date</b>	11.07.2025
<b>Authorized Capital (TL)</b>	3.000.000.000
<b>Paid-in Capital (TL)</b>	157.500.000
<b>Target Capital (TL)</b>	700.000.000

## Bonus Issue

Share Group Info	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)	Amount of Total Bonus Issue (TL)	Rate of Total Bonus Issue (%)	Share Group Issued	New Shares'' ISIN	Nevi
A Grubu, İşlem Görmüyor, TRETERA00021	11.250.000	38.750.000,000	344,44444			38.750.000,000	344,44444	A Grubu	A Grubu, İşlem Görmüyor, TRETERA00021	Bearer
B Grubu, TERA, TRETERA00013	146.250.000	503.750.000,000	344,44444			503.750.000,000	344,44444	B Grubu	B Grubu, TERA, TRETERA00013	Bearer

	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)	Amount of Total Bonus Issue (TL)	Rate of Total Bonus Issue (%)
<b>TOTAL</b>	157.500.000	542.500.000,000	344,44444			542.500.000,000	344,44444

<b>Bonus Issue Ex-Date</b>	30.10.2025
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Details of Internal Resources :	
Premium on Issued Shares (TL)	126.235.535,26
Previous Years'' Profits (TL)	416.264.464,74

## Other Aspects To Be Notified

<b>Number of Articles of Association Item To Be Amended</b>	6
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<b>Capital Market Board Application Date Regarding Articles of Association</b>	11.07.2025
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<b>Capital Market Board Application Result Regarding Articles of Association</b>	APPROVAL
<b>Capital Market Board Approval Date Regarding Articles of Association</b>	23.10.2025
<b>Capital Market Board Application Date</b>	11.07.2025
<b>Capital Market Board Application Result</b>	Approval
<b>Capital Market Board Approval Date</b>	23.10.2025
<b>Property of Increased Capital Shares</b>	Dematerialized Share
<b>Payment Date</b>	03.11.2025
<b>Record Date</b>	31.10.2025

### Additional Explanations

Sermaye Piyasası Kurulu'na (Kurul) 11.07.2025 tarihinde yapmış olduğumuz Bedelsiz Sermaye Artırımı başvurumuz Kurul'un 23.10.2025 tarih 56/1919 sayılı toplantısında kabul edilmiş ve 27.10.2025 tarih E-29833736-105.01.01.01-80262 sayılı yazısı ile tarafımıza bildirilmiştir.

Onaylı İhraç Belgesi ve Tadil Metni ekte yer almakta olup, Şirketimizin bedelsiz sermaye artırımına ilişkin pay alma hakkı kullanım başlangıç tarihi 30.10.2025 olarak belirlenmiştir.

Tasarruf sahiplerinin ve kamuoyunun bilgisine saygı ile duyurulur.

### Supplementary Documents

<b>Appendix: 1</b>	Tera Yatırım Menkul Degerler A.S. Onaylı Esas Sozlesme Tadil Metni .pdf
<b>Appendix: 2</b>	Tera Yatırım Menkul Degerler A.S. Onaylı ihrac Belgesi .pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.