



KAMUYU AYDINLATMA PLATFORMU

TÜRK TRAKTÖR VE ZİRAAT MAKİNELERİ A.Ş. Financial Report Unconsolidated 2025 - 3. 3 Monthly Notification

General Information About Financial Statements

Financial Report



**MERKEZİ KAYIT
İSTANBUL**

Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 30.09.2025	Previous Period 31.12.2024
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	4	5.528.302.260	8.270.976.769
Financial Investments	5	55.598.966	37.373.640
Trade Receivables		3.599.008.913	5.432.556.592
Trade Receivables Due From Related Parties	7, 23	234.204.092	728.216.567
Trade Receivables Due From Unrelated Parties	7	3.364.804.821	4.704.340.025
Inventories	8	12.590.983.073	12.221.343.382
Prepayments	13	155.892.978	52.883.740
Other current assets	12	2.479.343.956	2.808.341.830
SUB-TOTAL		24.409.130.146	28.823.475.953
Total current assets		24.409.130.146	28.823.475.953
NON-CURRENT ASSETS			
Financial Investments	5	15.320.689	15.320.689
Other Receivables		512.907	673.512
Other Receivables Due From Unrelated Parties		512.907	673.512
Property, plant and equipment	9	10.747.721.440	10.388.679.568
Right of Use Assets	10	242.317.858	318.347.568
Intangible assets and goodwill	11	4.825.571.644	4.751.287.459
Prepayments	13	344.424.589	773.556.690
Total non-current assets		16.175.869.127	16.247.865.486
Total assets		40.584.999.273	45.071.341.439
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings		9.767.649.792	8.136.721.978
Current Borrowings From Unrelated Parties		9.767.649.792	8.136.721.978
Bank Loans	6	9.767.649.792	8.136.721.978
Current Portion of Non-current Borrowings		2.552.485.451	1.587.994.579
Current Portion of Non-current Borrowings from Related Parties		110.861.176	110.159.885
Lease Liabilities	6	110.861.176	110.159.885
Current Portion of Non-current Borrowings from Unrelated Parties		2.441.624.275	1.477.834.694
Bank Loans	6	2.437.040.520	1.473.279.935
Lease Liabilities	6	4.583.755	4.554.759
Trade Payables		5.494.497.629	9.117.335.750
Trade Payables to Related Parties	7, 23	505.738.932	752.230.095
Trade Payables to Unrelated Parties	7	4.988.758.697	8.365.105.655
Employee Benefit Obligations	15	521.894.627	629.874.011
Other Payables		325.825.897	159.632.023
Other Payables to Unrelated Parties		325.825.897	159.632.023
Government Grants	12	569.765	1.005.636
Deferred Income Other Than Contract Liabilities	13	42.454.166	59.273.523
Current tax liabilities, current	21	219.130	12.573.887
Current provisions		377.774.367	467.512.337
Current provisions for employee benefits	14	60.935.660	69.074.433
Other current provisions	14	316.838.707	398.437.904
SUB-TOTAL		19.083.370.824	20.171.923.724
Total current liabilities		19.083.370.824	20.171.923.724
NON-CURRENT LIABILITIES			
Long Term Borrowings		4.034.328.911	2.557.520.840
Long Term Borrowings From Related Parties		6.480.643	70.321.094
Lease Liabilities	6	6.480.643	70.321.094
Long Term Borrowings From Unrelated Parties		4.027.848.268	2.487.199.746
Bank Loans	6	4.027.636.931	2.484.906.544
Lease Liabilities	6	211.337	2.293.202
Non-current provisions		529.753.170	592.231.952
Non-current provisions for employee benefits	14	355.150.286	306.302.147
Other non-current provisions	14	174.602.884	285.929.805
Deferred Tax Liabilities	21	394.541.653	467.316.984

Total non-current liabilities		4.958.623.734	3.617.069.776
Total liabilities		24.041.994.558	23.788.993.500
EQUITY			
Equity attributable to owners of parent		16.543.004.715	21.282.347.939
Issued capital	16	100.066.875	100.066.875
Inflation Adjustments on Capital	16	2.601.523.078	2.601.523.078
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss		-648.385.504	-519.486.542
Gains (Losses) on Revaluation and Remeasurement		-648.385.504	-519.486.542
Gains (Losses) on Remeasurements of Defined Benefit Plans		-648.385.504	-519.486.542
Restricted Reserves Appropriated From Profits		4.656.246.164	4.048.553.534
Prior Years' Profits or Losses		8.916.847.631	7.851.336.457
Current Period Net Profit Or Loss		916.706.471	7.200.354.537
Total equity		16.543.004.715	21.282.347.939
Total Liabilities and Equity		40.584.999.273	45.071.341.439

Statement of Profit or Loss and Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2025 - 30.09.2025	Previous Period 01.01.2024 - 30.09.2024	Current Period 3 Months 01.07.2025 - 30.09.2025	Previous Period 3 Months 01.07.2024 - 30.09.2024
Statement of Profit or Loss and Other Comprehensive Income					
PROFIT (LOSS)					
Revenue	17	39.220.337.489	66.075.206.821	11.294.246.696	17.194.884.334
Cost of sales	17	-33.457.101.749	-52.414.676.154	-9.460.568.121	-14.013.311.573
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		5.763.235.740	13.660.530.667	1.833.678.575	3.181.572.761
GROSS PROFIT (LOSS)		5.763.235.740	13.660.530.667	1.833.678.575	3.181.572.761
General Administrative Expenses		-1.143.701.760	-1.458.888.746	-296.538.945	-426.056.600
Marketing Expenses		-2.096.913.597	-2.780.158.708	-625.537.875	-724.213.731
Research and development expense		-549.917.423	-565.580.294	-185.019.339	-211.196.768
Other Income from Operating Activities	18	5.556.076.287	2.873.205.665	2.171.236.932	1.015.567.130
Other Expenses from Operating Activities	18	-3.269.125.810	-3.552.283.459	-756.428.872	-1.278.353.100
PROFIT (LOSS) FROM OPERATING ACTIVITIES		4.259.653.437	8.176.825.125	2.141.390.476	1.557.319.692
Investment Activity Income		9.503.661	11.067.186	6.456.530	4.504.735
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		4.269.157.098	8.187.892.311	2.147.847.006	1.561.824.427
Finance income	19	2.311.718.246	3.233.827.213	490.143.981	617.257.984
Finance costs	20	-7.333.402.984	-3.246.009.298	-3.094.381.091	-1.095.921.601
Gains (losses) on net monetary position	25	1.992.574.840	968.618.451	818.373.303	492.610.764
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		1.240.047.200	9.144.328.677	361.983.199	1.575.771.574
Tax (Expense) Income, Continuing Operations		-323.340.729	-2.340.083.051	-78.444.773	-340.740.261
Current Period Tax (Expense) Income	21	-353.149.739	-2.263.346.898	-36.191.361	121.318.918
Deferred Tax (Expense) Income	21	29.809.010	-76.736.153	-42.253.412	-462.059.179
PROFIT (LOSS) FROM CONTINUING OPERATIONS		916.706.471	6.804.245.626	283.538.426	1.235.031.313
PROFIT (LOSS)		916.706.471	6.804.245.626	283.538.426	1.235.031.313
Profit (loss), attributable to [abstract]					
Non-controlling Interests		0	0	0	0
Owners of Parent		916.706.471	6.804.245.626	283.538.426	1.235.031.313
Earnings per share [abstract]					
Earnings per share [line items]					
Basic earnings per share					
Basic Earnings (Loss) Per Share from Continuing Operations					
<i>Pay başına kazanç (TL)</i>	22	0,09160000	0,68000000	0,02830000	0,12360000
Diluted Earnings Per Share					
OTHER COMPREHENSIVE INCOME					
Other Comprehensive Income that will not be Reclassified to Profit or Loss		-128.898.962	-64.604.634	-36.763.237	-3.865.145
Gains (Losses) on Remeasurements of Defined Benefit Plans	14	-171.865.283	-86.139.512	-49.017.650	-5.153.525
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss		42.966.321	21.534.878	12.254.413	1.288.380
Taxes Relating to Remeasurements of Defined Benefit Plans	21	42.966.321	21.534.878	12.254.413	1.288.380
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		0	-27.628.134		-23.815.182
Other Comprehensive Income (Loss) Related with Cash Flow Hedges		0	-36.837.511		-31.753.574
Gains (Losses) on Cash Flow Hedges		0			
Taxes Relating to Components of Other Comprehensive Income that will be Reclassified to Profit or Loss		0	9.209.377		7.938.392
Taxes Relating to Cash Flow Hedges	21	0	9.209.377		7.938.392
OTHER COMPREHENSIVE INCOME (LOSS)		-128.898.962	-92.232.768	-36.763.237	-27.680.327
TOTAL COMPREHENSIVE INCOME (LOSS)		787.807.509	6.712.012.858	246.775.189	1.207.350.986
Total Comprehensive Income Attributable to					
Non-controlling Interests		0	0	0	0
Owners of Parent		787.807.509	6.712.012.858	246.775.189	1.207.350.986

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2025 - 30.09.2025	Previous Period 01.01.2024 - 30.09.2024
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES			
Profit (Loss)		916.706.471	6.804.245.626
Profit (Loss) from Continuing Operations		916.706.471	6.804.245.626
Adjustments to Reconcile Profit (Loss)			
Adjustments for depreciation and amortisation expense		2.063.777.333	1.671.105.279
Adjustments for Impairment Loss (Reversal of Impairment Loss)		-86.989.404	324.230.871
Adjustments for Impairment Loss (Reversal of Impairment Loss) of Receivables	7	-558.862	-990.003
Adjustments for Impairment Loss (Reversal of Impairment Loss) of Inventories	8	-86.430.542	325.220.874
Adjustments for provisions		-19.702.001	177.970.070
Adjustments for (Reversal of) Provisions Related with Employee Benefits	14	30.058.338	80.032.131
Adjustments for (Reversal of) Lawsuit and/or Penalty Provisions	14	51.776.677	29.227.006
Adjustments for (Reversal of) Warranty Provisions	14	-101.537.016	68.710.933
Adjustments for Interest (Income) Expenses		2.340.506.350	2.806.422
Adjustments for Interest Income	19	-1.640.130.052	-2.826.284.327
Adjustments for interest expense	20	3.980.636.402	2.829.090.749
Adjustments for unrealised foreign exchange losses (gains)		341.588.491	23.742.982
Adjustments for Tax (Income) Expenses	21	323.340.729	2.340.083.051
Adjustments for losses (gains) on disposal of non-current assets		-9.503.661	-11.067.186
Adjustments Related to Gain and Losses on Net Monetary Position		-2.332.701.497	6.092.526.097
Changes in Working Capital			
Adjustments for decrease (increase) in trade accounts receivable	7	1.821.654.592	-1.711.383.370
Adjustments for Decrease (Increase) in Other Receivables Related with Operations		160.605	-229.267
Adjustments for decrease (increase) in inventories	8	-283.209.149	1.517.851.891
Decrease (Increase) in Prepaid Expenses		574.069.525	1.203.073.690
Adjustments for increase (decrease) in trade accounts payable	7	-3.622.838.121	-7.105.931.656
Increase (Decrease) in Employee Benefit Liabilities		-107.979.384	14.882.648
Adjustments for increase (decrease) in other operating payables		166.193.874	-102.224.757
Increase (Decrease) in Deferred Income Other Than Contract Liabilities		-17.255.228	-716.566.870
Other Adjustments for Other Increase (Decrease) in Working Capital		328.997.874	-153.775.054
Decrease (Increase) in Other Assets Related with Operations	12	328.997.874	-153.775.054
Cash Flows from (used in) Operations			
Payments Related with Provisions for Employee Benefits	14	-117.023.525	-57.739.386
Income taxes refund (paid)	21	-365.504.496	-2.263.346.898
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES			
Cash Payments to Acquire Equity or Debt Instruments of Other Entities	5	-18.225.326	-19.183.494
Proceeds from sales of property, plant, equipment and intangible assets		73.002.264	55.016.715
Proceeds from sales of property, plant and equipment	9	73.002.264	55.016.715
Purchase of Property, Plant, Equipment and Intangible Assets		-2.444.972.605	-3.249.230.178
Purchase of property, plant and equipment	9	-1.613.638.004	-2.435.597.009
Purchase of intangible assets	11	-831.334.601	-813.633.169
Cash advances and loans made to other parties		-247.946.662	-725.385.966
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES			
Proceeds from borrowings	6	12.383.908.645	6.143.529.660
Repayments of borrowings	6	-5.512.340.507	-4.513.112.440
Payments of Lease Liabilities	6	-41.622.965	-117.227.145
Dividends Paid	16	-5.527.150.733	-9.915.298.730
Interest paid		-3.906.271.016	-3.076.115.986

Interest Received		1.652.327.384	3.216.630.606
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		-1.675.002.143	-4.150.122.775
Effect of exchange rate changes on cash and cash equivalents		617.743.124	371.647.713
Net increase (decrease) in cash and cash equivalents		-1.057.259.019	-3.778.475.062
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	4	8.252.919.919	16.151.933.031
INFLATION EFFECT ON CASH AND CASH EQUIVALENTS		-1.673.218.158	-5.792.157.915
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD		5.522.442.742	6.581.300.054

