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KAMUYU AYDINLATMA PLATFORMU

BAŞKENT DOĞALGAZ DAĞITIM GAYRİMENKUL YATIRIM ORTAKLIĞI A.Ş.
Financial Report
Unconsolidated
2025 - 3. 3 Monthly Notification

General Information About Financial Statements

Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 30.09.2025	Previous Period 31.12.2024
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	3	1.537.221.941	5.475.642.555
Financial Investments	22	51.294.233	53.098.831
Time Deposits	22	51.294.233	53.098.831
Trade Receivables	4	1.311.833.418	5.363.336.302
Trade Receivables Due From Unrelated Parties	4	1.311.833.418	5.363.336.302
Other Receivables	5	11.864.902	8.131.029
Other Receivables Due From Unrelated Parties	5	11.864.902	8.131.029
Inventories	7	105.451.013	149.379.719
Prepayments	8	12.603.937	3.371.606
Prepayments to Unrelated Parties	8	12.603.937	3.371.606
Current Tax Assets	20	172.000.341	
Other current assets		433.862.452	380.443.481
Other Current Assets Due From Unrelated Parties		433.862.452	380.443.481
SUB-TOTAL		**3.636.132.237**	**11.433.403.523**
Total current assets		**3.636.132.237**	**11.433.403.523**
NON-CURRENT ASSETS			
Other Receivables	5	21.366.553	18.493.518
Other Receivables Due From Unrelated Parties	5	21.366.553	18.493.518
Investments accounted for using equity method		4.569.936.116	3.939.556.929
Property, plant and equipment	9	194.717.181	196.039.165
Land and Premises	9	178.396.496	178.396.496
Vehicles	9	21.773	24.317
Fixtures and fittings	9	15.571.216	16.438.495
Leasehold Improvements	9	727.696	1.179.857
Right of Use Assets	11	203.969.336	429.144.270
Intangible assets and goodwill	10	42.978.108.779	40.794.792.288
Rights Regarding Concession Arrangements	10	42.680.485.565	40.479.297.818
Other intangible assets	10	297.623.214	315.494.470
Prepayments	8	24.694.067	91.176.326
Prepayments to Unrelated Parties	8	24.694.067	91.176.326
Deferred Tax Asset	20	91.265.704	
Total non-current assets		**48.084.057.736**	**45.469.202.496**
Total assets		**51.720.189.973**	**56.902.606.019**
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings		80.441.069	101.951.290
Current Borrowings From Related Parties	11-26	80.441.069	101.951.290
Lease Liabilities	11-26	80.441.069	101.951.290
Current Portion of Non-current Borrowings		1.450.976.741	994.994.307
Current Portion of Non-current Borrowings from Unrelated Parties	23	1.450.976.741	994.994.307
Bank Loans	23	1.450.976.741	994.994.307
Other Financial Liabilities	23	1.223.803	516.989
Other Miscellaneuous Financial Liabilities	23	1.223.803	516.989
Trade Payables	4-26	4.053.232.786	9.680.764.850
Trade Payables to Related Parties	4-26	2.274.061.577	2.870.320.288
Trade Payables to Unrelated Parties	4	1.779.171.209	6.810.444.562
Employee Benefit Obligations	13	54.987.642	118.885.944
Other Payables	5	8.756.425	6.869.923
Other Payables to Unrelated Parties	5	8.756.425	6.869.923
Contract Liabilities	6	9.941.281.843	9.798.435.043
Other Contact Liabilities	6	9.941.281.843	9.798.435.043
Deferred Income Other Than Contract Liabilities	8	2.266.863.371	3.051.349.220
Deferred Income Other Than Contract Liabilities from Unrelated Parties	8	2.266.863.371	3.051.349.220
Current tax liabilities, current	20		209.433.107
Current provisions	12-13	65.416.505	63.675.709
Current provisions for employee benefits	13	38.088.622	34.551.182

Other current provisions	12	27.327.883	29.124.527
Other Current Liabilities		858.097	1.445.288
Other Current Liabilities to Unrelated Parties		858.097	1.445.288
SUB-TOTAL		**17.924.038.282**	**24.028.321.670**
Total current liabilities		**17.924.038.282**	**24.028.321.670**
NON-CURRENT LIABILITIES			
Long Term Borrowings		1.305.218.890	1.872.334.175
Long Term Borrowings From Related Parties	11-26	224.410.739	262.466.738
Lease Liabilities	11-26	224.410.739	262.466.738
Long Term Borrowings From Unrelated Parties	23	1.080.808.151	1.609.867.437
Bank Loans	23	1.080.808.151	1.609.867.437
Deferred Income Other Than Contract Liabilities	8	5.238.300.969	5.132.322.979
Deferred Income Other Than Contract Liabilities from Unrelated Parties	8	5.238.300.969	5.132.322.979
Non-current provisions	13	148.859.023	160.536.537
Non-current provisions for employee benefits	13	148.859.023	160.536.537
Deferred Tax Liabilities	20		85.660.435
Total non-current liabilities		**6.692.378.882**	**7.250.854.126**
Total liabilities		**24.616.417.164**	**31.279.175.796**
EQUITY			
Equity attributable to owners of parent	14	27.103.772.809	25.623.430.223
Issued capital	14	700.000.000	700.000.000
Inflation Adjustments on Capital	14	16.256.576.500	16.256.576.500
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss		-138.002.124	-154.238.861
Gains (Losses) on Revaluation and Remeasurement		-138.002.124	-154.238.861
Gains (Losses) on Remeasurements of Defined Benefit Plans		-138.002.124	-154.238.861
Restricted Reserves Appropriated From Profits	14	2.325.415.187	2.095.475.259
Legal Reserves	14	2.325.415.187	2.095.475.259
Prior Years' Profits or Losses		4.990.616.051	3.741.748.926
Current Period Net Profit Or Loss		2.969.167.195	2.983.868.399
Total equity		**27.103.772.809**	**25.623.430.223**
Total Liabilities and Equity		**51.720.189.973**	**56.902.606.019**

Profit or loss [abstract]

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2025 - 30.09.2025	Previous Period 01.01.2024 - 30.09.2024	Current Period 3 Months 01.07.2025 - 30.09.2025	Previous Period 3 Months 01.07.2024 - 30.09.2024
Profit or loss [abstract]					
PROFIT (LOSS)					
Revenue	15	30.808.572.994	29.502.306.975	5.316.006.585	5.778.166.636
Cost of sales	15	-29.137.252.120	-27.326.242.876	-6.035.562.718	-6.307.479.715
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		1.671.320.874	2.176.064.099	-719.556.133	-529.313.079
GROSS PROFIT (LOSS)		1.671.320.874	2.176.064.099	-719.556.133	-529.313.079
General Administrative Expenses	16	-519.546.315	-498.077.147	-199.684.648	-160.239.604
Marketing Expenses	16	-32.061.510	-32.537.796	-4.618.055	-3.777.832
Other Income from Operating Activities	17	197.100.011	172.548.813	41.013.246	45.090.215
Other Expenses from Operating Activities	17	-62.507.916	-76.958.544	-16.857.739	-44.021.035
PROFIT (LOSS) FROM OPERATING ACTIVITIES		1.254.305.144	1.741.039.425	-899.703.329	-692.261.335
Investment Activity Income	18	1.665.560.593	1.414.361.314	273.637.495	322.235.733
Share of Profit (Loss) from Investments Accounted for Using Equity Method		630.379.187	622.361.976	247.569.781	395.132.400
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		3.550.244.924	3.777.762.715	-378.496.053	25.106.798
Finance income	19		249.516.450		18.346.391
Finance costs	19	-959.214.635	-761.751.512	-287.879.485	-291.103.556
Gains (losses) on net monetary position		939.743.801	-221.391.317	601.180.761	205.927.856
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		3.530.774.090	3.044.136.336	-65.194.777	-41.722.511
Tax (Expense) Income, Continuing Operations		-561.606.895	-1.129.831.298	252.150.498	-774.019.836
Current Period Tax (Expense) Income	20	-745.491.636	-742.207.030	214.119.127	-594.684.362
Deferred Tax (Expense) Income	20	183.884.741	-387.624.268	38.031.371	-179.335.474
PROFIT (LOSS) FROM CONTINUING OPERATIONS		2.969.167.195	1.914.305.038	186.955.721	-815.742.347
PROFIT (LOSS)		2.969.167.195	1.914.305.038	186.955.721	-815.742.347
Profit (loss), attributable to [abstract]					
Non-controlling Interests		0	0	0	0
Owners of Parent		2.969.167.195	1.914.305.038	186.955.721	-815.742.347
Earnings per share [abstract]					
Earnings per share [line items]					
Basic earnings per share					
Basic Earnings (Loss) Per Share from Continuing Operations					
Pay Başına Kazanç	24	4,24000000	2,73000000	0,27000000	-1,17000000
Diluted Earnings Per Share					

Statement of Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2025 - 30.09.2025	Previous Period 01.01.2024 - 30.09.2024	Current Period 3 Months 01.07.2025 - 30.09.2025	Previous Period 3 Months 01.07.2024 - 30.09.2024
Statement of Other Comprehensive Income					
PROFIT (LOSS)		2.969.167.195	1.914.305.038	186.955.721	-815.742.347
OTHER COMPREHENSIVE INCOME					
Other Comprehensive Income that will not be Reclassified to Profit or Loss		**16.236.737**	**-21.647.485**	**18.917.017**	**-7.234.128**
Gains (Losses) on Remeasurements of Defined Benefit Plans		23.195.339	-30.924.979	27.024.310	-10.334.469
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss		-6.958.602	9.277.494	-8.107.293	3.100.341
Deferred Tax (Expense) Income	20	-6.958.602	9.277.494	-8.107.293	3.100.341
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		**0**			
Exchange Differences on Translation of Foreing Operations		0			
Gains (losses) on exchange differences on translation of Foreign Operations		0			
OTHER COMPREHENSIVE INCOME (LOSS)		**16.236.737**	**-21.647.485**	**18.917.017**	**-7.234.128**
TOTAL COMPREHENSIVE INCOME (LOSS)		**2.985.403.932**	**1.892.657.553**	**205.872.738**	**-822.976.475**
Total Comprehensive Income Attributable to					
Non-controlling Interests		0			
Owners of Parent		2.985.403.932	1.892.657.553	205.872.738	-822.976.475

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2025 - 30.09.2025	Previous Period 01.01.2024 - 30.09.2024
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		**2.420.913.293**	**1.820.151.901**
Profit (Loss)		2.969.167.195	1.914.305.038
Profit (Loss) from Continuing Operations		2.969.167.195	1.914.305.038
Adjustments to Reconcile Profit (Loss)		**2.528.966.923**	**2.034.307.885**
Adjustments for depreciation and amortisation expense	9-10-11	2.280.147.234	1.999.551.829
Adjustments for Impairment Loss (Reversal of Impairment Loss)	4	21.754.933	10.944.999
Adjustments for Impairement Loss (Reversal of Impairment Loss) of Receivables	4	21.754.933	10.944.999
Adjustments for provisions	12-13	67.976.235	59.724.862
Adjustments for (Reversal of) Provisions Related with Employee Benefits	13	63.418.281	56.965.591
Adjustments for (Reversal of) Lawsuit and/or Penalty Provisions	12	4.557.954	2.759.271
Adjustments for Interest (Income) Expenses		-915.953.851	-1.012.608.850
Adjustments for Interest Income	17-18-19	-1.813.081.379	-1.774.360.362
Adjustments for interest expense	19	897.127.528	761.751.512
Adjustments for unrealised foreign exchange losses (gains)	23	77.352.586	42.569.874
Adjustments for Undistributed Profits of Investments Accounted for Using Equity Method		-630.379.187	-622.361.976
Adjustments for undistributed profits of associates		-630.379.187	-622.361.976
Adjustments for Tax (Income) Expenses	20	561.606.895	1.129.831.298
Adjustments Related to Gain and Losses on Net Monetary Position		-431.679.984	-437.840.249
Other adjustments to reconcile profit (loss)	3	1.498.142.062	864.496.098
Changes in Working Capital		**-1.942.857.012**	**-982.110.857**
Adjustments for decrease (increase) in trade accounts receivable		1.886.794.023	1.776.878.486
Decrease (Increase) in Trade Accounts Receivables from Unrelated Parties		1.886.794.023	1.776.878.486
Adjustments for Decrease (Increase) in Other Receivables Related with Operations		-105.059.209	-239.564.366
Decrease (Increase) in Other Unrelated Party Receivables Related with Operations		-105.059.209	-239.564.366
Adjustments for decrease (increase) in inventories		43.928.706	-131.983.791
Adjustments for increase (decrease) in trade accounts payable		-3.676.549.629	-2.678.308.160
Increase (Decrease) in Trade Accounts Payables to Unrelated Parties		-3.676.549.629	-2.678.308.160
Adjustments for increase (decrease) in other operating payables		586.536.956	650.215.643
Increase (Decrease) in Other Operating Payables to Unrelated Parties		586.536.956	650.215.643
Increase (Decrease) in Deferred Income Other Than Contract Liabilities		-678.507.859	-359.348.669
Cash Flows from (used in) Operations		**3.555.277.106**	**2.966.502.066**
Payments Related with Provisions for Employee Benefits	13	-7.438.729	-32.105.328
Income taxes refund (paid)	20	-1.126.925.084	-1.114.244.837
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		**-2.569.601.616**	**-2.360.758.753**
Purchase of Property, Plant, Equipment and Intangible Assets		-4.215.334.187	-4.605.488.704
Purchase of property, plant and equipment	9	-3.215.955	-3.436.202
Purchase of intangible assets	10	-4.212.118.232	-4.602.052.502
Interest received	18	1.665.560.593	1.524.843.912
Other inflows (outflows) of cash	11	-19.828.022	719.886.039
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		**-2.422.033.142**	**-1.282.321.133**
Proceeds from borrowings		1.109.514.622	1.768.992.091
Proceeds from Loans	23	1.109.514.622	1.768.992.091
Repayments of borrowings		-1.296.542.542	-436.841.029
Loan Repayments	23	-1.296.542.542	-436.841.029
Payments of Lease Liabilities	11	-218.123.978	-271.943.359
Dividends Paid		-1.735.001.274	-2.235.821.652
Interest paid		-282.586.784	-356.548.358
Interest Received			249.516.450

Other inflows (outflows) of cash		706.814	324.724
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		-2.570.721.465	-1.822.927.985
Effect of exchange rate changes on cash and cash equivalents	3	-25.743.449	-34.331.076
Net increase (decrease) in cash and cash equivalents		-2.596.464.914	-1.857.259.061
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	3	**5.475.642.555**	**4.342.150.067**
INFLATION EFFECT ON CASH AND CASH EQUIVALENTS		-1.367.699.149	-1.146.110.628
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	3	**1.511.478.492**	**1.338.780.378**

Statement of changes in equity [abstract]

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

		Footnote Reference	Equity										
			Equity attributable to owners of parent [member]									Non-controlling interests [member]	
			Issued Capital	Inflation Adjustments on Capital	Other Accumulated Comprehensive Income That Will Not Be Reclassified In Profit Or Loss	Other Accumulated Comprehensive Income That Will Be Reclassified In Profit Or Loss		Restricted Reserves Appropriated From Profits [member]	Retained Earnings				
					Gains/Losses on Revaluation and Remeasurement [member]	Reserve Of Gains or Losses on Hedge	Gains (Losses) on Revaluation and Reclassification		Prior Years' Profits or Losses	Net Profit or Loss			
					Gains (Losses) on Remeasurements of Defined Benefit Plans								
Previous Period 01.01.2024 - 30.09.2024	**Statement of changes in equity [abstract]**												
	Statement of changes in equity [line items]												
	Equity at beginning of period		**700.000.000**	**16.256.576.500**	**-83.336.210**			**1.980.036.830**	**-265.551.369**	**7.060.966.066**	**25.648.691.817**		**25.648.691.817**
	Adjustments Related to Accounting Policy Changes												
	Adjustments Related to Required Changes in Accounting Policies												
	Adjustments Related to Voluntary Changes in Accounting Policies												
	Adjustments Related to Errors												
	Other Restatements												
	Restated Balances												
	Transfers							115.438.431	6.945.527.635	-7.060.966.066	0		0
	Total Comprehensive Income (Loss)				-21.647.485					1.914.305.038	1.892.657.553		1.892.657.553
	Profit (loss)												
	Other Comprehensive Income (Loss)												
	Issue of equity												
	Capital Decrease												
	Capital Advance												
	Effect of Merger or Liquidation or Division												
	Effects of Business Combinations Under Common Control												
	Advance Dividend Payments												
	Dividends Paid								-2.235.821.652		-2.235.821.652		-2.235.821.652
	Decrease through Other Distributions to Owners												
	Increase (Decrease) through Treasury Share Transactions												
	Increase (Decrease) through Share-Based Payment Transactions												
	Acquisition or Disposal of a Subsidiary												
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity												
	Transactions with noncontrolling shareholders												
	Increase through Other Contributions by Owners												
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which fair Value Hedge Accounting is Applied												
	Increase (decrease) through other changes, equity												
	Equity at end of period		**700.000.000**	**16.256.576.500**	**-104.983.695**			**2.095.475.261**	**4.444.154.614**	**1.914.305.038**	**25.305.527.718**		**25.305.527.718**
	Statement of changes in equity [abstract]												
	Statement of changes in equity [line items]												
	Equity at beginning of period		**700.000.000**	**16.256.576.500**	**-154.238.861**			**2.095.475.259**	**3.741.748.926**	**2.983.868.399**	**25.623.430.223**		**25.623.430.223**
	Adjustments Related to Accounting Policy Changes												
	Adjustments Related to Required Changes in Accounting Policies												
	Adjustments Related to Voluntary Changes in Accounting Policies												
	Adjustments Related to Errors												
	Other Restatements												
	Restated Balances												
	Transfers								2.983.868.399	-2.983.868.399	0		
	Total Comprehensive Income (Loss)				16.236.737					2.969.167.195	2.985.403.932		2.985.403.932
	Profit (loss)												
	Other Comprehensive Income (Loss)												
	Issue of equity												
	Capital Decrease												
	Capital Advance												
	Effect of Merger or Liquidation or Division												
	Effects of Business Combinations Under Common Control												
	Advance Dividend Payments												
	Dividends Paid												

Current Period 01.01.2025 - 30.09.2025									229.939.928	-1.735.001.274		-1.505.061.346		-1.505.061.346
	Decrease through Other Distributions to Owners													
	Increase (Decrease) through Treasury Share Transactions													
	Increase (Decrease) through Share-Based Payment Transactions													
	Acquisition or Disposal of a Subsidiary													
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity													
	Transactions with noncontrolling shareholders													
	Increase through Other Contributions by Owners													
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which fair Value Hedge Accounting is Applied													
	Increase (decrease) through other changes, equity													
	Equity at end of period		**700.000.000**	**16.256.576.500**	**-138.002.124**				**2.325.415.187**	**4.990.616.051**	**2.969.167.195**	**27.103.772.809**		**27.103.772.809**