



KAMUYU AYDINLATMA PLATFORMU

FASDAT GIDA DAĞITIM SANAYİ VE TİCARET A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFFSDTE2515 no'lu finansman bonosunun itfası
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	04.10.2024
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Related Issue Limit Info

Currency Unit	TRY
Limit	500.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	05.12.2024

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	31.10.2025
Maturity (Day)	129
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	160.000.000
Intended Maximum Nominal Amount	160.000.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	ATA YATIRIM MENKUL KIYMETLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	23.06.2025
Ending Date of Sale	23.06.2025
Nominal Value of Capital Market Instrument Sold	160.000.000
Maturity Starting Date	24.06.2025
Issue Price	1

Interest Rate Type	Fixed Rate
Interest Rate - Yearly Simple (%)	49
Interest Rate - Yearly Compound (%)	57,13
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFFSDTE2515
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	31.10.2025	30.10.2025	31.10.2025	17,32	27.708.493		Yes
Principal/Maturity Date Payment Amount	31.10.2025	30.10.2025	31.10.2025	17,32	187.708.493		Yes

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Avrasya Derecelendirme A.Ş	Uzun Vadeli Ulusal Kurum Kredi Rating Notu : A (tr)	17.06.2025	Yes

Does the capital market instrument have a rating note?	No
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Additional Explanations

Şirketimiz 31 Ekim 2025 tarihinde 160.000.000 TL nominal değerli 129 gün vadeli finansman bonosunun itfa işlemlerini tamamlamıştır.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.