



KAMUYU AYDINLATMA PLATFORMU

MEGA METAL SANAYİ VE TİCARET A.Ş. Financial Report Consolidated 2025 - 3. 3 Monthly Notification

General Information About Financial Statements

Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 30.09.2025	Previous Period 31.12.2024
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	4	1.874.535.913	1.646.506.453
Trade Receivables	7	2.475.374.611	1.392.804.789
Trade Receivables Due From Unrelated Parties	7	2.475.374.611	1.392.804.789
Other Receivables	8	309.261.481	57.993.509
Other Receivables Due From Related Parties		0	0
Other Receivables Due From Unrelated Parties	8	309.261.481	57.993.509
Derivative Financial Assets		12.932.066	10.697.587
Inventories	9	2.651.538.560	1.924.844.269
Prepayments	10	585.238.283	302.898.874
Prepayments to Unrelated Parties	10	585.238.283	302.898.874
Other current assets	11	237.229.251	132.294.962
Other Current Assets Due From Unrelated Parties	11	237.229.251	132.294.962
SUB-TOTAL		8.146.110.165	5.468.040.443
Total current assets		8.146.110.165	5.468.040.443
NON-CURRENT ASSETS			
Financial Investments		42.185.478	36.389.724
Financial Assets at Fair Value Through Profit or Loss	5	42.185.478	36.389.724
Other Receivables	8	2.439.064	0
Other Receivables Due From Unrelated Parties	8	2.439.064	0
Investment property	19	504.195.054	428.559.965
Property, plant and equipment	12	3.423.578.073	2.510.067.924
Right of Use Assets	14	0	116.182.332
Intangible assets and goodwill	13	6.935.662	4.936.243
Other Rights	13	6.935.662	4.936.243
Prepayments	10	51.213.538	171.097.530
Prepayments to Related Parties		42.568.253	26.021.726
Prepayments to Unrelated Parties		8.645.285	145.075.804
Deferred Tax Asset		353.361.127	114.839.310
Total non-current assets		4.383.907.996	3.382.073.028
Total assets		12.530.018.161	8.850.113.471
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings		4.820.756.726	3.167.373.162
Current Borrowings From Unrelated Parties		4.820.756.726	3.167.373.162
Bank Loans	6	3.534.252.501	3.108.842.592
Lease Liabilities	6	1.286.504.225	58.530.570
Current Portion of Non-current Borrowings	6	0	42.799.363
Current Portion of Non-current Borrowings from Unrelated Parties	6	0	42.799.363
Lease Liabilities	6	0	42.799.363
Other Financial Liabilities	6	100.330.870	181.692.474
Other Miscellaneous Financial Liabilities	6	100.330.870	181.692.474
Trade Payables	7	1.695.792.537	594.342.651
Trade Payables to Unrelated Parties	7	1.695.792.537	594.342.651
Employee Benefit Obligations		49.878.584	34.178.868
Other Payables		11.268.697	37.900.319
Other Payables to Related Parties	3-8	1.948.930	37.862.324
Other Payables to Unrelated Parties	8	9.319.767	37.995
Deferred Income Other Than Contract Liabilities	15	412.344.602	413.455.151
Deferred Income Other Than Contract Liabilities from Unrelated Parties	15	412.344.602	413.455.151
Current tax liabilities, current	28	0	14.056.448
Current provisions	16	56.029.792	33.928.175
Current provisions for employee benefits	16	52.947.681	31.308.422
Other current provisions	16	3.082.111	2.619.753
Other Current Liabilities	11	28.521.859	19.859.610
Other Current Liabilities to Unrelated Parties	11	28.521.859	19.859.610
SUB-TOTAL		7.174.923.667	4.539.586.221

Total current liabilities		7.174.923.667	4.539.586.221
NON-CURRENT LIABILITIES			
Long Term Borrowings		392.425.809	412.381.598
Long Term Borrowings From Related Parties		0	
Long Term Borrowings From Unrelated Parties		392.425.809	412.381.598
Bank Loans	6	392.425.809	318.698.968
Lease Liabilities	6	0	93.682.630
Other Financial Liabilities	6	525.585.644	159.190.454
Other Miscellaneous Financial Liabilities	6	525.585.644	159.190.454
Deferred Income Other Than Contract Liabilities	15	250.820	19.065.026
Deferred Income Other Than Contract Liabilities from Unrelated Parties	15	250.820	19.065.026
Non-current provisions	16	129.548.390	67.715.990
Non-current provisions for employee benefits	16	129.548.390	67.715.990
Total non-current liabilities		1.047.810.663	658.353.068
Total liabilities		8.222.734.330	5.197.939.289
EQUITY			
Equity attributable to owners of parent		4.307.283.831	3.652.174.182
Issued capital	21	265.000.000	265.000.000
Share Premium (Discount)	21	1.046.789.257	1.046.789.257
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss	21	-35.763.380	-25.950.289
Gains (Losses) on Revaluation and Remeasurement	21	-35.763.380	-25.950.289
Gains (Losses) on Remeasurements of Defined Benefit Plans	21	-42.032.592	-32.219.501
Other Revaluation Increases (Decreases)	21	6.269.212	6.269.212
Other Accumulated Comprehensive Income (Loss) that will be Reclassified in Profit or Loss		1.050.216.783	1.543.119.277
Exchange Differences on Translation		1.050.216.783	1.543.119.277
Restricted Reserves Appropriated From Profits	21	23.620.337	12.921.398
Legal Reserves	21	23.620.337	12.921.398
Prior Years' Profits or Losses		799.595.600	387.688.868
Current Period Net Profit Or Loss		1.157.825.234	422.605.671
Non-controlling interests		0	0
Total equity		4.307.283.831	3.652.174.182
Total Liabilities and Equity		12.530.018.161	8.850.113.471

Profit or loss [abstract]

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2025 - 30.09.2025	Previous Period 01.01.2024 - 30.09.2024	Current Period 3 Months 01.07.2025 - 30.09.2025	Previous Period 3 Months 01.07.2024 - 30.09.2024
Profit or loss [abstract]					
PROFIT (LOSS)					
Revenue	23	16.858.542.919	13.794.602.462	5.985.384.598	4.748.914.839
Cost of sales	23	-15.394.484.049	-12.506.368.864	-5.496.442.020	-4.351.062.934
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		1.464.058.870	1.288.233.598	488.942.578	397.851.905
GROSS PROFIT (LOSS)		1.464.058.870	1.288.233.598	488.942.578	397.851.905
General Administrative Expenses	24	-526.961.002	-309.696.728	-178.405.881	-120.266.037
Marketing Expenses	24	-467.282.058	-343.090.226	-162.666.869	-123.275.652
Other Income from Operating Activities	25	53.443.813	27.485.430	12.170.193	6.564.108
Other Expenses from Operating Activities	25	-67.719.901	-38.241.080	11.797.071	-6.748.473
PROFIT (LOSS) FROM OPERATING ACTIVITIES		455.539.722	624.690.994	171.837.092	154.125.851
Investment Activity Income	26	50.323.376	22.765.386	5.245.051	-11.744.521
Investment Activity Expenses	26	-3.287.603	0	-94.011	1.483.832
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		502.575.495	647.456.380	176.988.132	143.865.162
Finance income	27	921.561.070	454.913.229	-1.315.088	161.937.231
Finance costs	27	-394.149.457	-823.253.684	-211.801.689	-298.274.144
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		1.029.987.108	279.115.925	-36.128.645	7.528.249
Tax (Expense) Income, Continuing Operations		127.838.126	130.786.630	310.461.491	50.513.215
Current Period Tax (Expense) Income	28	0	0		
Deferred Tax (Expense) Income	28	127.838.126	130.786.630	310.461.491	50.513.215
PROFIT (LOSS) FROM CONTINUING OPERATIONS		1.157.825.234	409.902.555	274.332.846	58.041.464
PROFIT (LOSS)		1.157.825.234	409.902.555	274.332.846	58.041.464
Profit (loss), attributable to [abstract]					
Non-controlling Interests		0	0	0	0
Owners of Parent		1.157.825.234	409.902.555	274.332.846	58.041.464
Earnings per share [abstract]					
Earnings per share [line items]					
Basic earnings per share					
Basic Earnings (Loss) Per Share from Continuing Operations					
Hisse başına kazanç	20	4,37000000	1,55000000	1,04000000	0,22000000
Diluted Earnings Per Share					

Statement of Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2025 - 30.09.2025	Previous Period 01.01.2024 - 30.09.2024	Current Period 3 Months 01.07.2025 - 30.09.2025	Previous Period 3 Months 01.07.2024 - 30.09.2024
Statement of Other Comprehensive Income					
PROFIT (LOSS)		1.157.825.234	409.902.555	274.332.846	58.041.464
OTHER COMPREHENSIVE INCOME					
Other Comprehensive Income that will not be Reclassified to Profit or Loss		-9.813.091	-8.610.568	-5.630.200	-6.604.867
Gains (Losses) on Remeasurements of Defined Benefit Plans	21	-12.421.634	-10.899.453	-7.126.835	-8.360.591
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss	21	2.608.543	2.288.885	1.496.635	1.755.724
Taxes Relating to Remeasurements of Defined Benefit Plans	21	2.608.543	2.288.885	1.496.635	1.755.724
Other Comprehensive Income That Will Be Reclassified to Profit or Loss	21	-492.902.494	465.784.882	164.036.804	132.479.530
Change in Value of Foreign Currency Basis Spreads	21	-492.902.494	465.784.882	164.036.804	132.479.530
Gains (Losses) on Change in Value of Foreign Currency Basis Spreads	21	-492.902.494	465.784.882	164.036.804	132.479.530
Share of Other Comprehensive Income of Associates and Joint Ventures Accounted for Using Equity Method that will be Reclassified to Profit or Loss				0	0
OTHER COMPREHENSIVE INCOME (LOSS)		-502.715.585	457.174.314	158.406.604	125.874.663
TOTAL COMPREHENSIVE INCOME (LOSS)		655.109.649	867.076.869	432.739.450	183.916.127
Total Comprehensive Income Attributable to					
Non-controlling Interests		0	0	0	0
Owners of Parent		655.109.649	867.076.869	432.739.450	183.916.127

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2025 - 30.09.2025	Previous Period 01.01.2024 - 30.09.2024
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES			
Profit (Loss)		1.157.825.234	409.902.555
Profit (Loss) from Continuing Operations		1.157.825.234	409.902.555
Adjustments to Reconcile Profit (Loss)			
Adjustments for depreciation and amortisation expense	10	343.448.930	258.434.364
Adjustments for Impairment Loss (Reversal of Impairment Loss)			0
Adjustments for provisions		86.080.202	45.587.181
Adjustments for (Reversal of) Provisions Related with Employee Benefits	16	86.080.202	45.587.181
Adjustments for Interest (Income) Expenses		12.642.207	-119.207.450
Adjustments for Interest Income	16	-381.507.289	-454.913.229
Adjustments for interest expense	16	394.149.496	335.705.779
Adjustments for unrealised foreign exchange losses (gains)		-1.022.043.978	403.441.368
Adjustments for fair value losses (gains)			0
Adjustments for Undistributed Profits of Investments Accounted for Using Equity Method			0
Adjustments for Tax (Income) Expenses	28	-127.838.126	-130.786.630
Adjustments for losses (gains) on disposal of non-current assets	24	-13.276.242	-860.854
Adjustments for Losses (Gains) Arised From Sale of Tangible Assets	24	-13.276.242	-860.854
Changes in Working Capital			
Adjustments for decrease (increase) in trade accounts receivable	7	-1.082.569.822	-836.941.234
Decrease (Increase) in Trade Accounts Receivables from Unrelated Parties	7	-1.082.569.822	-836.941.234
Adjustments for Decrease (Increase) in Other Receivables Related with Operations		-253.707.036	108.799.898
Decrease (Increase) in Other Related Party Receivables Related with Operations	3-8	0	7.502.048
Decrease (Increase) in Other Unrelated Party Receivables Related with Operations	8	-253.707.036	101.297.850
Adjustments for Decrease (Increase) in Contract Assets			0
Adjustments for decrease (increase) in inventories	9	-726.694.291	-627.826.682
Decrease (Increase) in Prepaid Expenses	9	-162.455.417	-158.770.238
Adjustments for increase (decrease) in trade accounts payable		1.101.449.886	-543.900.888
Increase (Decrease) in Trade Accounts Payables to Unrelated Parties	7	1.101.449.886	-543.900.888
Increase (Decrease) in Employee Benefit Liabilities		15.699.716	18.465.238
Adjustments for Increase (Decrease) in Contract Liabilities			0
Adjustments for increase (decrease) in other operating payables	8	-62.545.016	321.199
Increase (Decrease) in Other Operating Payables to Related Parties		-35.913.394	
Increase (Decrease) in Other Operating Payables to Unrelated Parties		-26.631.622	321.199
Increase (Decrease) in Deferred Income Other Than Contract Liabilities		-19.924.755	107.195.393
Other Adjustments for Other Increase (Decrease) in Working Capital		-96.272.040	-124.606.510
Decrease (Increase) in Other Assets Related with Operations		-104.934.289	
Increase (Decrease) in Other Payables Related with Operations	11	8.662.249	-124.606.510
Cash Flows from (used in) Operations			
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES			
Proceeds from sales of property, plant, equipment and intangible assets	10	105.752.106	19.893.381
Proceeds from sales of property, plant and equipment	10	105.752.106	19.893.381
Purchase of Property, Plant, Equipment and Intangible Assets	10	-180.009.286	-191.923.281
Purchase of property, plant and equipment	12	-176.489.800	-185.048.250

Purchase of intangible assets	12	-3.519.486	-6.875.031
Proceeds from sales of other long-term assets		-5.795.754	128.035.233
Cash advances and loans made to other parties			0
Cash receipts from repayment of advances and loans made to other parties			0
Cash receipts from futures contracts, forward contracts, option contracts and swap contracts		-2.234.479	
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		844.983.898	1.407.329.521
Proceeds from Issuing Shares or Other Equity Instruments			0
Payments to Acquire Entity's Shares or Other Equity Instruments			0
Cash Inflows from Sale of Acquired Entity's Shares or Other Equity Instruments			0
Proceeds from borrowings		857.626.105	1.288.122.071
Proceeds from Loans		709.074.513	1.228.563.341
Proceeds from Other Financial Borrowings		148.551.592	59.558.730
Repayments of borrowings		0	0
Interest paid	16	-394.149.496	-335.705.779
Interest Received	16	381.507.289	454.913.229
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		-87.484.063	172.581.564
Effect of exchange rate changes on cash and cash equivalents		315.513.523	-76.429.482
Net increase (decrease) in cash and cash equivalents		228.029.460	96.152.082
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	4	1.646.506.453	1.508.058.873
INFLATION EFFECT ON CASH AND CASH EQUIVALENTS		0	0
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	4	1.874.535.913	1.604.210.955

Statement of changes in equity [abstract]

Presentation Currency	TL
Nature of Financial Statements	Consolidated

Footnote Reference	Equity											Non-controlling interests (member)	
	Equity attributable to owners of parent (member)												
	Issued Capital	Share premiums or discounts	Other Accumulated Comprehensive Income That Will Not Be Reclassified in Profit Or Loss			Other Accumulated Comprehensive Income That Will Be Reclassified in Profit Or Loss		Restricted Reserves Appropriated From Profits (member)	Retained Earnings				
			Gains/Losses on Revaluation and Remeasurement (member)	Exchange Differences on Translation	Reserve Of Gains or Losses on Hedge	Gains (Losses) on Revaluation and Reclassification	Prior Years' Profits or Losses		Net Profit or Loss				
Gains (Losses) on Remeasurements of Defined Benefit Plans	Other Revaluation Increases (Decreases)												
Statement of changes in equity (abstract)													
Statement of changes in equity (line items)													
Equity at beginning of period	265.000.000	1.046.789.257	-13.984.265	6.269.212	1.063.362.732			3.566.619	96.921.653	300.121.994	2.768.047.202	0	2.768.047.202
Adjustments Related to Accounting Policy Changes													
Adjustments Related to Required Changes in Accounting Policies													
Adjustments Related to Voluntary Changes in Accounting Policies													
Adjustments Related to Errors													
Other Restatements													
Restated Balances													
Transfers							9.354.779		290.767.215				
Total Comprehensive Income (Loss)			-8.610.568		465.784.882				409.902.555	867.076.869		0	867.076.869
Profit (loss)									409.902.555	409.902.555		0	409.902.555
Other Comprehensive Income (Loss)			-8.610.568		465.784.882					457.174.314		0	457.174.314
Issue of equity												0	0
Capital Decrease													
Capital Advance													
Effect of Merger or Liquidation or Division													
Effects of Business Combinations Under Common Control													
Advance Dividend Payments													
Dividends Paid													
Decrease through Other Distributions to Owners													
Increase (Decrease) through Treasury Share Transactions													
Increase (Decrease) through Share-Based Payment Transactions													
Acquisition or Disposal of a Subsidiary													
Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity													
Transactions with noncontrolling shareholders													
Increase through Other Contributions by Owners													
Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
Increase (decrease) through other changes, equity													
Equity at end of period	265.000.000	1.046.789.257	-22.594.833	6.269.212	1.529.147.614			12.921.398	387.688.868	409.902.555	3.450.846.775	0	3.450.846.775
Statement of changes in equity (abstract)													
Statement of changes in equity (line items)													
Equity at beginning of period	265.000.000	1.046.789.257	-32.219.501	6.269.212	1.543.119.277			12.921.398	387.688.868	422.605.671	3.652.174.182	0	3.652.174.182
Adjustments Related to Accounting Policy Changes													
Adjustments Related to Required Changes in Accounting Policies													
Adjustments Related to Voluntary Changes in Accounting Policies													
Adjustments Related to Errors													
Other Restatements													
Restated Balances													
Transfers							10.698.939		411.906.732	-422.605.671			
Total Comprehensive Income (Loss)			-9.813.091		-492.902.494				1.157.825.234	655.109.649		655.109.649	655.109.649
Profit (loss)									1.157.825.234	1.157.825.234		1.157.825.234	1.157.825.234
Other Comprehensive Income (Loss)			-9.813.091		-492.902.494					-502.715.585		-502.715.585	-502.715.585
Issue of equity													
Capital Decrease													
Capital Advance													
Effect of Merger or Liquidation or Division													
Effects of Business Combinations Under Common Control													
Advance Dividend Payments													
Dividends Paid													

Previous Period
01.01.2024 - 30.09.2024

Current Period

01.01.2025 - 30.09.2025

Decrease through Other Distributions to Owners
 Increase (Decrease) through Treasury Share Transactions
 Increase (Decrease) through Share-Based Payment Transactions
 Acquisition or Disposal of a Subsidiary
 Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity
 Transactions with noncontrolling shareholders
 Increase through Other Contributions by Owners
 Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied
 Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied
 Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied
 Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied
 Increase (decrease) through other changes, equity

265,000,000

1,046,789,257

-42,032,592

6,269,212

1,050,216,783

23,620,337

799,595,600

1,157,825,234

4,307,283,831

0 4,307,283,831

Equity at end of period