

KAMUYU AYDINLATMA PLATFORMU

ALVES KABLO SANAYİ VE TİCARET A.Ş. Financial Report Consolidated 2025 - 3. 3 Monthly Notification

General Information About Financial Statements





Statement of Financial Position (Balance Sheet)

Presentation Currency TL

Nature of Financial Statements Consolidated

	Footnote Reference	Current Period 30.09.2025	Previous Period 31.12.2024
ratement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	3	203.595.725	132.073.0
Financial Investments	4	1.873.189	
Restricted Bank Balances		1.873.189	
Trade Receivables	6	1.879.036.168	1.587.867.5
Trade Receivables Due From Related Parties		4.487.905	
Trade Receivables Due From Unrelated Parties		1.874.548.263	1.587.867.5
Other Receivables	7	17.428.602	11.077.2
Other Receivables Due From Related Parties		906.090	8.589.3
Other Receivables Due From Unrelated Parties		16.522.512	2.487.8
Inventories	9	1.722.609.232	852.353.8 342.887.8
Prepayments Prepayments to Related Parties	10	887.929.941 172.344.177	342.887.8
Prepayments to Unrelated Parties		715.585.764	342.887.8
Other current assets	11	14.173.954	11.378.2
Other Current Assets Due From Unrelated Parties		14.173.954	11.378.2
SUB-TOTAL		4.726.646.811	2.937.637.7
Total current assets		4.726.646.811	2.937.637.7
NON-CURRENT ASSETS			
Other Receivables	7	24.750	76.0
Other Receivables Other Receivables Due From Unrelated Parties	7	24.758 24.758	76.2 76.2
Property, plant and equipment	12	2.207.850.158	1.924.064.9
Land and Premises	12	64.617.085	64.617.0
Buildings		536.277.496	542.453.4
Machinery And Equipments		1.194.327.214	1.181.021.0
Vehicles		71.307.590	67.502.8
Fixtures and fittings		30.858.511	27.040.7
Leasehold Improvements		349.867	153.39
Construction in Progress		309.884.299	40.769.4
Other property, plant and equipment		228.096	506.8
Intangible assets and goodwill	13	74.718.153	74.478.9
Computer Softwares		18.134.445	27.942.0
Capitalized Development Costs		56.583.708	46.536.9
Prepayments	10	8.935	
Prepayments to Unrelated Parties		8.935	
Deferred Tax Asset	15	13.514.857	
Total non-current assets		2.296.116.861	1.998.620.1
Total assets		7.022.763.672	4.936.257.8
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings	5	926.764.218	1.143.750.09
Current Borrowings From Unrelated Parties		926.764.218	1.143.750.09
Bank Loans		926.764.218	1.143.750.09
Current Portion of Non-current Borrowings	5	1.576.673.225	143.778.33
Current Portion of Non-current Borrowings from Related Parties		1.576.673.225	143.778.3
Bank Loans		605.948.725	113.082.3
Lease Liabilities		17.852.924	30.696.0
Issued Debt Instruments		952.871.576	
Other Financial Liabilities	5	9.398.443	37.292.7
Other Miscellaneuous Financial Liabilities	-	9.398.443	37.292.7
Trade Payables	7	852.220.510	682.505.1
Trade Payables to Unrelated Parties	8	852.220.510 7.976.438	682.505.1 5.195.3
Employee Benefit Obligations	7	368.153.121	26.311.2
Other Pavables		200.133.171	20.311.2
Other Payables Other Payables to Related Parties		359 357 962	19.20
Other Payables Other Payables to Related Parties Other Payables to Unrelated Parties		359.357.962 8.795.159	18.20 26.293.08

Deferred Income Other Than Contract Liabilities from Unrelated Parties		166.180.355	258.152.857
Current tax liabilities, current	15		10.885.881
Current provisions	16,17	3.325.467	852.921
Current provisions for employee benefits		2.818.732	
Other current provisions		506.735	852.921
Other Current Liabilities	11	17.907.459	19.961
Other Current Liabilities to Unrelated Parties		17.907.459	19.961
SUB-TOTAL		3.928.599.236	2.308.744.626
Total current liabilities		3.928.599.236	2.308.744.626
NON-CURRENT LIABILITIES			
Long Term Borrowings	5	515.981.911	79.680.158
Long Term Borrowings From Unrelated Parties	5	515.981.911	79.680.158
Bank Loans		446.891.163	67.364.366
Lease Liabilities		69.090.748	12.315.792
Non-current provisions	16	6.451.461	6.418.150
Non-current provisions for employee benefits		6.451.461	6.418.150
Deferred Tax Liabilities	15		35.724.011
Total non-current liabilities		522.433.372	121.822.319
Total liabilities		4.451.032.608	2.430.566.945
EQUITY			
Equity attributable to owners of parent		2.571.731.064	2.505.690.943
Issued capital	14	160.000.000	160.000.000
Inflation Adjustments on Capital		364.853.881	364.853.881
Share Premium (Discount)		1.111.012.012	1.111.012.012
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss		142.353.187	142.166.160
Gains (Losses) on Revaluation and Remeasurement		142.353.187	142.166.160
Increases (Decreases) on Revaluation of Property, Plant and Equipment		148.582.482	148.582.482
Gains (Losses) on Remeasurements of Defined Benefit Plans		-6.229.295	-6.416.322
Restricted Reserves Appropriated From Profits		78.495.087	78.495.087
Legal Reserves		78.495.087	78.495.087
Prior Years' Profits or Losses		649.163.803	518.722.152
Current Period Net Profit Or Loss		65.853.094	130.441.651
Total equity		2.571.731.064	2.505.690.943
Total Liabilities and Equity		7.022.763.672	4.936.257.888



Statement of Profit or Loss and Other Comprehensive Income

Presentation Currency TL

Nature of Financial Statements Consolidated

	Footnote Reference	Current Period 01.01.2025 - 30.09.2025	Previous Period 01.01.2024 - 30.09.2024	Current Period 3 Months 01.07.2025 - 30.09.2025	Previous Period 3 Months 01.07.2024 - 30.09.2024
Statement of Profit or Loss and Other Comprehensive Income					
PROFIT (LOSS)					
Revenue	18	7.121.381.138	5.134.121.052	2.677.587.194	1.496.660.218
Cost of sales	18	-5.770.161.905	-4.183.942.175	-2.190.879.293	-1.195.091.982
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		1.351.219.233	950.178.877	486.707.901	301.568.236
GROSS PROFIT (LOSS)		1.351.219.233	950.178.877	486.707.901	301.568.236
General Administrative Expenses	19	-167.773.589	-125.286.731	-65.960.597	-45.131.714
Marketing Expenses	19	-56.637.035	-20.982.913	-13.089.785	-5.448.416
Other Income from Operating Activities	20	12.017.687	30.444.897	1.485.276	13.787.509
Other Expenses from Operating Activities	20	-23.563.370	-32.887.975	-5.207.164	8.115.252
PROFIT (LOSS) FROM OPERATING ACTIVITIES		1.115.262.926	801.466.155	403.935.631	272.890.86
Investment Activity Income	22	6.492.865	325.727	-487.249	-1
Investment Activity Expenses	22		-96.620.405		-96.619.793
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		1.121.755.791	705.171.477	403.448.382	176.271.073
Finance income	21	56.114.954	57.964.810	25.589.868	16.163.129
Finance costs	21	-978.673.004	-352.757.262	-366.832.854	-63.438.762
Gains (losses) on net monetary position	27	-47.862.713	-273.397.114	-40.981.926	-16.015.073
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		151.335.028	136.981.911	21.223.470	112.980.36
Tax (Expense) Income, Continuing Operations		-85.481.934	35.757.209	-13.409.643	33.446.242
Current Period Tax (Expense) Income	15	-57.411.829	-23.067.728	-13.104.052	-23.067.728
Deferred Tax (Expense) Income	15	-28.070.105	58.824.937	-305.591	56.513.97
PROFIT (LOSS) FROM CONTINUING OPERATIONS		65.853.094	172.739.120	7.813.827	146.426.609
PROFIT (LOSS)		65.853.094	172.739.120	7.813.827	146.426.609
Profit (loss), attributable to [abstract]					
Non-controlling Interests		0	0	0	
Owners of Parent		65.853.094	172.739.120	7.813.827	146.426.609
Earnings per share [abstract]					
Earnings per share [line items]					
Basic earnings per share					
Diluted Earnings Per Share					
OTHER COMPREHENSIVE INCOME					
Other Comprehensive Income that will not be Reclassified to Profit or Loss	14	187.027	-4.145.608	146.970	-4.500.533
Gains (Losses) on Remeasurements of Defined Benefit Plans		185.409	-6.066.869	130.000	-6.540.099
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss		1.618	1.921.261	16.970	2.039.566
Taxes Relating to Remeasurements of Defined Benefit Plans		1.618	1.921.261	16.970	2.039.566
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		0			
OTHER COMPREHENSIVE INCOME (LOSS)		187.027	-4.145.608	146.970	-4.500.533
TOTAL COMPREHENSIVE INCOME (LOSS)		66.040.121	168.593.512	7.960.797	141.926.076
Total Comprehensive Income Attributable to					
Non-controlling Interests		0	0	0	(
Owners of Parent		66.040.121	168.593.512	7.960.797	141.926.076



Statement of cash flows (Indirect Method)

Presentation Currency TL

Nature of Financial Statements Consolidated

	Footnote Reference	Current Period 01.01.2025 - 30.09.2025	Previous Period 01.01.2024 - 30.09.2024
atement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		-855.073.403	-1.062.813.80
Profit (Loss)		65.853.094	172.739.11
Adjustments to Reconcile Profit (Loss)		736.657.845	-412.829.53
Adjustments for depreciation and amortisation expense		155.968.204	103.918.41
Adjustments for Impairment Loss (Reversal of Impairment Loss)		0	-1.510.26
Adjustments for provisions		2.866.175	60.27
Adjustments for (Reversal of) Provisions Related with			00.2.
Employee Benefits		3.039.440	
Adjustments for (Reversal of) Lawsuit and/or Penalty		-173.265	
Provisions			10.001.05
Adjustments for Interest (Income) Expenses		0	18.861.958
Adjustments for unrealised foreign exchange losses (gains)		0	18.049.78
Adjustments for Tax (Income) Expenses		-41.996.184	,
Other adjustments for non-cash items		0	2.637.783
Adjustments Related to Gain and Losses on Net		610.010.650	
Monetary Position		619.819.650	-554.847.49
Changes in Working Capital		-1.661.724.522	-800.143.52
Decrease (Increase) in Financial Investments		-1.873.189	-13.73
Adjustments for decrease (increase) in trade accounts receivable		-613.092.788	-945.260.92
Decrease (Increase) in Trade Accounts Receivables from Unrelated Parties		-613.092.788	-945.260.923
Adjustments for Decrease (Increase) in Other Receivables Related with Operations		-8.339.982	119.614.162
Decrease (Increase) in Other Unrelated Party Receivables Related with Operations		-8.339.982	119.614.162
Adjustments for decrease (increase) in inventories		-1.043.061.549	-403.440.53
Decrease (Increase) in Prepaid Expenses		-614.568.101	-17.997.33
Adjustments for increase (decrease) in trade accounts		209 096 201	152 155 22
payable Increase (Decrease) in Trade Accounts Payables to		308.086.391	152.155.33 152.155.33
Unrelated Parties		308.080.391	132.133.33
Increase (Decrease) in Employee Benefit Liabilities		3.834.370	985.88
Adjustments for increase (decrease) in other operating payables		347.176.181	1.025.48
Increase (Decrease) in Other Operating Payables to Unrelated Parties		347.176.181	1.025.48
Increase (Decrease) in Deferred Income Other Than Contract Liabilities		-39.634.606	335.261.663
Other Adjustments for Other Increase (Decrease) in Working Capital		-251.249	-42.473.525
Cash Flows from (used in) Operations		-859.213.583	-1.040.233.94
Income taxes refund (paid)		4.140.180	-22.579.86
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		-148.528.885	-519.711.92
Proceeds from sales of property, plant, equipment and intangible assets		6.398.808	
Proceeds from sales of property, plant and equipment Purchase of Property, Plant, Equipment and Intangible		6.398.808	
Assets		-171.555.537	-519.711.920
Purchase of intangible assets Interest received		-171.555.537	-519.711.92
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		16.627.844 1.101.901.415	1.621.198.61
Proceeds from Issuing Shares or Other Equity Instruments		1.101.901.413	1.158.992.37
Proceeds from borrowings		3.870.703.636	2.036.900.10
Repayments of borrowings		-1.975.898.773	-1.568.233.64
Interest paid		-792.903.448	
Other inflows (outflows) of cash		0	-6.460.213
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS		98.299.127	
BEFORE EFFECT OF EXCHANGE RATE CHANGES		96.299.121	38.672.892
Net increase (decrease) in cash and cash equivalents		98.299.127	38.672.892
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE		132.073.089	69.301.964
PERIOD			



Statement of changes in equity [abstract]

resentation Currency Lature of Financial Statement

Consolidated

			Equity											
							Equity attributable to owners of	parent [member]						
		Footnote Reference				Other Accumulated Comprehensive Income That	Will Not Be Reclassified In Profit Or Loss	Other Accumulated Comprehensis	ve Income That Will Be Reclassified In Profit Or Loss		Retained Earnin			
			Issued Capital	Inflation Adjustments on Capital	Share premiums or discounts	Gains/Losses on Revaluation and Remeasurement [member]				Restricted Reserves Appropriated From Profits [member]			Non-controlling interests [member]	
						Increases (Decreases) on Revaluation of Property, Plant and Equipment	Gains (Losses) on Remeasurements of Defined Benefit Plans	Reserve Of Gains or Losses on Hedge	Gains (Losses) on Revaluation and Reclassification		Prior Years' Profits or Losses	Net Profit or Loss		
	Statement of changes in equity [abstract]							<u> </u>						
т.	Statement of changes in equity [line items]													
	Equity at beginning of period	14	120.000.000	370.191.124		148.582.48	2 -1.618.175			27.499.183	159.310.200	368.387.921	1.192.352.735	0 1.192.352.735
	Adjustments Related to Accounting Policy Changes													
	Adjustments Related to Required Changes in Accounting Policies													
	Adjustments Related to Voluntary Changes in Accounting Policies													
	Adjustments Related to Errors													
	Other Restatements													
	Restated Balances													
	Transfers									37.406.616	330.981.305	-368.387.921		
	Total Comprehensive Income (Loss)													
	Profit (loss)											172.739.119	172.739.119	172.739.119
	Other Comprehensive Income (Loss)						-4.145.608						-4.145.608	-4.145.608
	Issue of equity		40.000.000	-5.337.243									34.662.757	34.662.757
	Capital Decrease													
	Capital Advance													
	Effect of Merger or Liquidation or Division													
	Effects of Business Combinations Under Common													
	Control Advance Dividend Payments													
wind	Dividends Paid													
.09.2024	Decrease through Other Distributions to Owners													
	Increase (Decrease) through Treasury Share													
ш.	Transactions Increase (Decrease) through Share-Based Payment													
	Transactions				1.111.012.012								1.111.012.012	1.111.012.012
т.	Acquisition or Disposal of a Subsidiary													
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity													
	Transactions with noncontrolling shareholders													
	Increase through Other Contributions by Owners													
	Amount Removed from Reserve of Cash Flow													
	Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability)													
	or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial													
	Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and													
	Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm													
	Commitment for which Fair Value Hedge Accounting is Applied													
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in													
	Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm													
	Commitment for which fair Value Hedge Accounting is Applied													
	Increase (decrease) through other changes, equity													
	Equity at end of period		160.000.000	364.853.881	1.111.012.012	148.582.48	2 -5.763.783			64.905.799	490.291.505	172.739.119	2.506.621.015	0 2.506.621.015
	Statement of changes in equity [abstract]													
	Statement of changes in equity [line items]													
		11	160.000.000	364.853.881	1.111.012.012	148.582.48:	2 -6.416.322			78.495.087	518.722.152	130.441.651	2.505.690.943	0 2.505.690.943
	Adjustments Related to Accounting Policy Changes													
	Adjustments Related to Required Changes in													
	Accounting Policies Adjustments Related to Voluntary Changes in													
	Accounting Policies Adjustments Related to Errors													
	Other Restatements													
	Restated Balances													
	Transfers										130.441.651	-130.441.651		
	Total Comprehensive Income (Loss)													
	Profit (loss)											65.853.094	65.853.094	65.853.094
	Other Comprehensive Income (Loss)						187.027						187.027	187.027
	Issue of equity													
	Capital Decrease													
	Capital Advance													
	Effect of Merger or Liquidation or Division													
	Effects of Business Combinations Under Common Control													
	Advance Dividend Payments													
	Dividends Paid													

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649.163.803 65.853.094 2.571.731.064

0 2.571.731.064

148.582.482

1.111.012.012

Equity at end of period