KAMUYU AYDINLATMA PLATFORMU

ONUR YÜKSEK TEKNOLOJİ A.Ş.
Financial Report
Unconsolidated
2025 - 3. 3 Monthly Notification

General Information About Financial Statements

Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 30.09.2025	Previous Period 31.12.2024
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	4	430.781.831	437.895.492
Financial Investments	5	17.732.779	22.832.333
Trade Receivables	7	45.191.204	78.016.434
Other Receivables	8	260.729	820.361
Contract Assets	9	460.289.533	623.123.646
Inventories	10	82.273.729	71.133.125
Prepayments	11	268.555.863	4.740.043
Current Tax Assets	12	269.189	162.687
Other current assets	14	10.084.581	7.368.504
SUB-TOTAL		**1.315.439.438**	**1.246.092.625**
Total current assets		**1.315.439.438**	**1.246.092.625**
NON-CURRENT ASSETS			
Financial Investments	5	1.491.967	1.491.967
Other Receivables	8	126.997	170.301
Investment property	18	93.169.474	93.169.474
Property, plant and equipment	15	1.223.419.568	1.234.664.759
Right of Use Assets	17	19.002.585	8.981.171
Intangible assets and goodwill	16	641.575.440	524.341.784
Current Tax Assets, Non-current	12	2.502.241	1.380.172
Total non-current assets		**1.981.288.272**	**1.864.199.628**
Total assets		**3.296.727.710**	**3.110.292.253**
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings	6	8.746.338	5.139.473
Current Portion of Non-current Borrowings	6	54.864.151	44.200.990
Trade Payables	7	179.286.729	28.094.951
Employee Benefit Obligations	13	28.152.019	7.938.781
Contract Liabilities	9	4.784.939	2.175.762
Deferred Income Other Than Contract Liabilities	11	0	878.007
Current tax liabilities, current	21	0	779.899
Current provisions		15.027.212	12.688.231
Current provisions for employee benefits	19	14.822.972	9.497.231
Other current provisions	22	204.240	3.191.000
Other Current Liabilities	14	7.703.719	7.415.020
SUB-TOTAL		**298.565.107**	**109.311.114**
Total current liabilities		**298.565.107**	**109.311.114**
NON-CURRENT LIABILITIES			
Long Term Borrowings	6	60.239.297	73.888.607
Trade Payables	7	254.225	318.873
Other Payables	8	1.041.695	1.212.432
Other Payables to Related Parties		107.981	218.372
Other Payables to Unrelated parties		933.714	994.060
Non-current provisions	19	18.689.962	13.180.803
Non-current provisions for employee benefits		18.689.962	13.180.803
Deferred Tax Liabilities	21	323.964.137	331.406.784
Total non-current liabilities		**404.189.316**	**420.007.499**
Total liabilities		**702.754.423**	**529.318.613**
EQUITY			
Equity attributable to owners of parent	20	2.593.973.287	2.580.973.640
Issued capital		62.830.000	62.830.000
Inflation Adjustments on Capital		218.045.432	218.045.432
Share Premium (Discount)		918.232.785	918.232.785
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss		466.946.265	466.156.243
Restricted Reserves Appropriated From Profits		44.044.767	41.048.569
Prior Years' Profits or Losses		871.664.413	796.122.161
Current Period Net Profit Or Loss		12.209.625	78.538.450

Total equity		2.593.973.287	2.580.973.640
Total Liabilities and Equity		3.296.727.710	3.110.292.253

Profit or loss [abstract]

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2025 - 30.09.2025	Previous Period 01.01.2024 - 30.09.2024	Current Period 3 Months 01.07.2025 - 30.09.2025	Previous Period 3 Months 01.07.2024 - 30.09.2024
Profit or loss [abstract]					
PROFIT (LOSS)					
Revenue	23	749.529.214	633.175.121	290.057.999	230.785.306
Cost of sales	23	-539.886.769	-326.627.464	-322.629.467	-149.066.155
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		209.642.445	306.547.657	-32.571.468	81.719.151
GROSS PROFIT (LOSS)		209.642.445	306.547.657	-32.571.468	81.719.151
General Administrative Expenses	24	-106.386.178	-125.941.712	-49.133.830	-43.892.165
Marketing Expenses	24	-6.731.141	-7.165.608	-3.394.869	-8.981
Other Income from Operating Activities	25	90.361.422	115.464.299	4.871.741	44.146.043
Other Expenses from Operating Activities	25	-75.768.513	-86.288.049	-56.593.563	-43.495
PROFIT (LOSS) FROM OPERATING ACTIVITIES		111.118.035	202.616.587	-136.821.989	81.920.553
Investment Activity Income	27	163.977.962	121.514.151	56.262.684	76.353.462
Investment Activity Expenses	27	-1.538.208	-196.893	-27.800	-196.893
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		273.557.789	323.933.845	-80.587.105	158.077.122
Finance income	26	1.350.185	4.387.064	76.767	921.996
Finance costs	26	-35.547.174	-90.412.217	-11.726.011	-8.430.657
Gains (losses) on net monetary position	30	-234.816.649	-126.698.834	-30.697.431	-101.930.180
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		4.544.151	111.209.858	-122.933.780	48.638.281
Tax (Expense) Income, Continuing Operations		7.665.474	-68.418.245	76.184.603	-34.141.993
Deferred Tax (Expense) Income	21	7.665.474	-68.418.245	76.184.603	-34.141.993
PROFIT (LOSS) FROM CONTINUING OPERATIONS		12.209.625	42.791.613	-46.749.177	14.496.288
PROFIT (LOSS)		12.209.625	42.791.613	-46.749.177	14.496.288
Profit (loss), attributable to [abstract]					
Non-controlling Interests		0	0	0	0
Owners of Parent		12.209.625	42.791.613	-46.749.177	14.496.288
Earnings per share [abstract]					
Earnings per share [line items]					
Basic earnings per share					
Diluted Earnings Per Share					

Statement of Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2025 - 30.09.2025	Previous Period 01.01.2024 - 30.09.2024	Current Period 3 Months 01.07.2025 - 30.09.2025	Previous Period 3 Months 01.07.2024 - 30.09.2024
Statement of Other Comprehensive Income					
PROFIT (LOSS)		12.209.625	42.791.613	-46.749.177	14.496.288
OTHER COMPREHENSIVE INCOME					
Other Comprehensive Income that will not be Reclassified to Profit or Loss	20	**790.022**	**13.807.242**	**-3.472.707**	**-1.421.829**
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss		790.022	13.807.242	-3.472.707	-1.421.829
Taxes Relating to Gains (Losses) on Revaluation of Property, Plant and Equipment		0	12.003.083	0	0
Taxes Relating to Remeasurements of Defined Benefit Plans		790.022	1.804.159	-3.472.707	-1.421.829
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		**0**	**0**	**0**	**0**
OTHER COMPREHENSIVE INCOME (LOSS)		**790.022**	**13.807.242**	**-3.472.707**	**-1.421.829**
TOTAL COMPREHENSIVE INCOME (LOSS)		**12.999.647**	**56.598.855**	**-50.221.884**	**13.074.459**
Total Comprehensive Income Attributable to					
Non-controlling Interests		0	0	0	0
Owners of Parent		12.999.647	56.598.855	-50.221.884	13.074.459

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2025 - 30.09.2025	Previous Period 01.01.2024 - 30.09.2024
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		**152.551.028**	**-31.002.548**
Profit (Loss)		12.209.625	42.791.613
Profit (Loss) from Continuing Operations		12.209.625	42.791.613
Adjustments to Reconcile Profit (Loss)		**46.223.264**	**-19.350.554**
Adjustments for depreciation and amortisation expense	23-24	39.438.574	41.803.397
Adjustments for Impairment Loss (Reversal of Impairment Loss)	7	1.315.887	-4.390.295
Adjustments for Impairement Loss (Reversal of Impairment Loss) of Receivables		1.315.887	-4.390.295
Adjustments for provisions		7.110.088	9.625.038
Adjustments for (Reversal of) Provisions Related with Employee Benefits	19	10.222.502	7.373.593
Adjustments for (Reversal of) Lawsuit and/or Penalty Provisions	22	-2.986.760	2.562.754
Adjustments for (Reversal of) General Provisions		-125.654	-311.309
Adjustments for Interest (Income) Expenses		13.213.959	49.700.136
Adjustments for Interest Income	27	-5.407.929	-12.452.772
Adjustments for interest expense	26	18.621.888	62.152.908
Adjustments for Tax (Income) Expenses		-7.665.474	0
Adjustments for losses (gains) on disposal of non-current assets	27	-366.281	-716.948
Adjustments Related to Gain and Losses on Net Monetary Position		-6.823.489	-115.371.882
Changes in Working Capital		**99.542.255**	**-54.846.734**
Decrease (Increase) in Financial Investments	5	5.099.554	7.468.034
Adjustments for decrease (increase) in trade accounts receivable	7	32.950.884	169.242.878
Adjustments for Decrease (Increase) in Other Receivables Related with Operations		751.876	36.339.561
Adjustments for Decrease (Increase) in Contract Assets		165.443.290	-219.465.111
Decrease (Increase) In Contract Assets from Ongoing Construction Contracts	9	165.443.290	-219.465.111
Adjustments for decrease (increase) in inventories	10	-11.140.604	2.975.389
Decrease (Increase) in Prepaid Expenses	11	-263.815.820	2.273.145
Adjustments for increase (decrease) in trade accounts payable	7	151.127.130	-56.341.179
Increase (Decrease) in Employee Benefit Liabilities		20.213.238	5.060.670
Adjustments for increase (decrease) in other operating payables		0	-368
Increase (Decrease) in Deferred Income Other Than Contract Liabilities	11	-878.007	-2.377.963
Other Adjustments for Other Increase (Decrease) in Working Capital		-209.286	-21.790
Decrease (Increase) in Other Assets Related with Operations		-148.940	155.304
Increase (Decrease) in Other Payables Related with Operations		-60.346	-177.094
Cash Flows from (used in) Operations		**157.975.144**	**-31.405.675**
Payments Related with Provisions for Employee Benefits		-960.571	-432.915
Income taxes refund (paid)		-4.463.545	836.042
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		**-140.582.520**	**-76.989.031**
Purchase of Property, Plant, Equipment and Intangible Assets		-145.990.449	-89.441.803
Purchase of property, plant and equipment	15	-22.569.448	-88.536.470
Purchase of intangible assets	16	-123.421.001	-905.333
Interest received		5.407.929	12.452.772
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		**-19.082.169**	**646.670.015**
Proceeds from Capital Advances		0	931.062.785
Proceeds from borrowings		37.000.000	156.666.555
Proceeds from Loans	6	37.000.000	156.666.555
Repayments of borrowings		-37.460.281	-378.906.417
Loan Repayments	6	-37.460.281	-378.906.417
Interest paid		-18.621.888	-62.152.908
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		-7.113.661	538.678.436

Net increase (decrease) in cash and cash equivalents		-7.113.661	538.678.436
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD		**349.116.584**	**3.438.571**
INFLATION EFFECT ON CASH AND CASH EQUIVALENTS		88.778.908	2.788.464
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD		**430.781.831**	**544.905.471**

Statement of changes in equity [abstract]

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

		Footnote Reference	Equity													
			Equity attributable to owners of parent [member]												Non-controlling interests [member]	
			Issued Capital	Inflation Adjustments on Capital	Share premiums or discounts	Other Accumulated Comprehensive Income That Will Not Be Reclassified In Profit Or Loss			Other Accumulated Comprehensive Income That Will Be Reclassified In Profit Or Loss		Restricted Reserves Appropriated From Profits [member]	Retained Earnings				
						Gains/Losses on Revaluation and Remeasurement [member]										
						Increases (Decreases) on Revaluation of Property, Plant and Equipment	Gains (Losses) on Remeasurements of Defined Benefit Plans		Reserve Of Gains or Losses on Hedge	Gains (Losses) on Revaluation and Reclassification		Prior Years' Profits or Losses	Net Profit or Loss			
Previous Period 01.01.2024 - 30.09.2024	**Statement of changes in equity [abstract]**															
	Statement of changes in equity [line items]															
	Equity at beginning of period		50.000.000	211.942.798		450.115.618	597.687	450.713.305			41.048.569	643.226.694	152.895.472	1.549.826.838		1.549.826.838
	Adjustments Related to Accounting Policy Changes															
	Adjustments Related to Required Changes in Accounting Policies															
	Adjustments Related to Voluntary Changes in Accounting Policies															
	Adjustments Related to Errors															
	Other Restatements															
	Restated Balances															
	Transfers											152.895.472	-152.895.472	0		0
	Total Comprehensive Income (Loss)					12.003.083	1.804.159	13.807.242				152.895.472	-110.103.859	56.598.855		56.598.855
	Profit (loss)												42.791.613	42.791.613		42.791.613
	Other Comprehensive Income (Loss)					12.003.083	1.804.159	13.807.242						13.807.242		13.807.242
	Issue of equity		12.830.000	6.102.634	918.232.786									937.165.420		937.165.420
	Capital Decrease															
	Capital Advance															
	Effect of Merger or Liquidation or Division															
	Effects of Business Combinations Under Common Control															
	Advance Dividend Payments															
	Dividends Paid															
	Decrease through Other Distributions to Owners															
	Increase (Decrease) through Treasury Share Transactions															
	Increase (Decrease) through Share-Based Payment Transactions															
	Acquisition or Disposal of a Subsidiary															
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity															
	Transactions with noncontrolling shareholders															
	Increase through Other Contributions by Owners															
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied															
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied															
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied															
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which fair Value Hedge Accounting is Applied															
	Increase (decrease) through other changes, equity															
	Equity at end of period		62.830.000	218.045.432	918.232.786	462.118.701	2.401.846	464.520.547			41.048.569	796.122.166	42.791.613	2.543.591.113		2.543.591.113
	Statement of changes in equity [abstract]															
	Statement of changes in equity [line items]															
	Equity at beginning of period		62.830.000	218.045.432	918.232.785	468.120.240	-1.963.997	466.156.243			41.048.569	796.122.161	78.538.450	2.580.973.640		2.580.973.640
	Adjustments Related to Accounting Policy Changes															
	Adjustments Related to Required Changes in Accounting Policies															
	Adjustments Related to Voluntary Changes in Accounting Policies															
	Adjustments Related to Errors															
	Other Restatements															
	Restated Balances															
	Transfers										2.996.198	75.542.252	-78.538.450	0		0
	Total Comprehensive Income (Loss)						790.022	790.022			2.996.198	75.542.252	-66.328.825	12.999.647		12.999.647
	Profit (loss)												12.209.625	12.209.625		12.209.625
	Other Comprehensive Income (Loss)						790.022	790.022						790.022		790.022
	Issue of equity															
	Capital Decrease															
	Capital Advance															
	Effect of Merger or Liquidation or Division															
	Effects of Business Combinations Under Common Control															
	Advance Dividend Payments															
	Dividends Paid															

Current Period 01.01.2025 - 30.09.2025																
	Decrease through Other Distributions to Owners															
	Increase (Decrease) through Treasury Share Transactions															
	Increase (Decrease) through Share-Based Payment Transactions															
	Acquisition or Disposal of a Subsidiary															
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity															
	Transactions with noncontrolling shareholders															
	Increase through Other Contributions by Owners															
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied															
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied															
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied															
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which fair Value Hedge Accounting is Applied															
	Increase (decrease) through other changes, equity															
	Equity at end of period		**62.830.000**	**218.045.432**	**918.232.785**	**468.120.240**	**-1.173.975**	**466.946.265**			**44.044.767**	**871.664.413**	**12.209.625**	**2.593.973.287**		**2.593.973.287**