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KAMUYU AYDINLATMA PLATFORMU

RODRİGO TEKSTİL SANAYİ VE TİCARET A.Ş.
Financial Report
Consolidated
2025 - 3. 3 Monthly Notification

General Information About Financial Statements

Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 30.09.2025	Previous Period 31.12.2024
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	4	8.488.779	3.467.346
Financial Investments	5	114.473	1.844.203
Time Deposits	5	114.473	1.844.203
Trade Receivables	7	13.508	1.798.916
Trade Receivables Due From Unrelated Parties	7	13.508	1.798.916
Other Receivables	11	22.680	1.112.919
Other Receivables Due From Unrelated Parties	11	22.680	1.112.919
Inventories	9	85.493.507	88.316.353
Prepayments	10	351.920	538.815
Prepayments to Unrelated Parties	10	351.920	538.815
Current Tax Assets	17	43.193	
Other current assets	15	863.073	21.448
Other Current Assets Due From Unrelated Parties	15	863.073	21.448
SUB-TOTAL		**95.391.133**	**97.100.000**
Total current assets		**95.391.133**	**97.100.000**
NON-CURRENT ASSETS			
Investment property	14	19.188.691	19.441.844
Property, plant and equipment	12	13.967.004	16.577.478
Vehicles			196.950
Fixtures and fittings	12	1.794.226	1.752.336
Leasehold Improvements	12	12.172.778	14.628.192
Right of Use Assets	13	19.753.799	22.023.775
Total non-current assets		**52.909.494**	**58.043.097**
Total assets		**148.300.627**	**155.143.097**
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings		5.432.513	1.946.689
Current Borrowings From Unrelated Parties	6	5.432.513	1.946.689
Bank Loans	6	5.432.513	1.946.689
Trade Payables	7	26.640.913	40.957.778
Trade Payables to Unrelated Parties	7	26.640.913	40.957.778
Employee Benefit Obligations	8	482.730	624.961
Other Payables	11,25	26.290.216	19.048.031
Other Payables to Related Parties	25	26.290.216	19.048.031
Current provisions	18	71.007	65.989
Current provisions for employee benefits	18	71.007	65.989
Other Current Liabilities	15	73.716	101.854
Other Current Liabilities to Unrelated Parties	15	73.716	101.854
SUB-TOTAL		**58.991.095**	**62.745.302**
Total current liabilities		**58.991.095**	**62.745.302**
NON-CURRENT LIABILITIES			
Long Term Borrowings	6	6.288.441	8.721.889
Long Term Borrowings From Unrelated Parties	6	6.288.441	8.721.889
Lease Liabilities	6	6.288.441	8.721.889
Non-current provisions	18	100.996	64.561
Non-current provisions for employee benefits	18	100.996	64.561
Deferred Tax Liabilities	17	8.453.638	13.352.536
Total non-current liabilities		**14.843.075**	**22.138.986**
Total liabilities		**73.834.170**	**84.884.288**
EQUITY			
Equity attributable to owners of parent		74.466.457	70.258.809
Issued capital	16	28.340.000	28.340.000
Inflation Adjustments on Capital	16	132.953.290	132.953.290
Share Premium (Discount)	16	50.381.546	50.381.546
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss		-724.366	-684.095
Gains (Losses) on Revaluation and Remeasurement		-724.366	-684.095

Gains (Losses) on Remeasurements of Defined Benefit Plans		-724.366	-684.095
Other Accumulated Comprehensive Income (Loss) that will be Reclassified in Profit or Loss		11.851.387	11.256.562
Exchange Differences on Translation		11.851.387	11.256.562
Prior Years' Profits or Losses		-151.988.494	-145.387.039
Current Period Net Profit Or Loss		3.653.094	-6.601.455
Non-controlling interests		0	0
Total equity		**74.466.457**	**70.258.809**
Total Liabilities and Equity		**148.300.627**	**155.143.097**

Statement of Profit or Loss and Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2025 - 30.09.2025	Previous Period 01.01.2024 - 30.09.2024	Current Period 3 Months 01.07.2025 - 30.09.2025	Previous Period 3 Months 01.07.2024 - 30.09.2024
Statement of Profit or Loss and Other Comprehensive Income					
PROFIT (LOSS)					
Revenue	20	62.482.046	83.245.362		
Cost of sales	20	-34.034.174	-37.976.541		
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		28.447.872	45.268.821		
GROSS PROFIT (LOSS)		28.447.872	45.268.821		
General Administrative Expenses	21	-3.817.531	-3.233.974		
Marketing Expenses	21	-32.426.250	-42.913.094		
Other Income from Operating Activities	22	692.541	12.298.942		
Other Expenses from Operating Activities	22	-2.021.576	-163.521		
PROFIT (LOSS) FROM OPERATING ACTIVITIES		-9.124.944	11.257.174		
Investment Activity Expenses	24	-253.153	-236.795		
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		-9.378.097	11.020.379		
Finance income	23	170.070	273.397		
Finance costs	23	-1.536.880	-1.222.321		
Gains (losses) on net monetary position	27	12.262.545	-25.997.561		
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		1.517.638	-15.926.106		
Tax (Expense) Income, Continuing Operations		2.135.456	-5.433.009		
Deferred Tax (Expense) Income	17	2.135.456	-5.433.009		
PROFIT (LOSS) FROM CONTINUING OPERATIONS		3.653.094	-21.359.115		
PROFIT (LOSS)		3.653.094	-21.359.115		
Profit (loss), attributable to [abstract]					
Non-controlling Interests		0	0		
Owners of Parent		3.653.094	-21.359.115		
Earnings per share [abstract]					
Earnings per share [line items]					
Basic earnings per share					
Diluted Earnings Per Share					
OTHER COMPREHENSIVE INCOME					
Other Comprehensive Income that will not be Reclassified to Profit or Loss		-40.271	422.786		
Gains (Losses) on Remeasurements of Defined Benefit Plans		-53.695	563.715		
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss		13.424	-140.929		
Deferred Tax (Expense) Income		13.424	-140.929		
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		594.825	9.957.968		
Exchange Differences on Translation of Foreing Operations		594.825	9.957.968		
Gains (losses) on exchange differences on translation of Foreign Operations		594.825	9.957.968		
OTHER COMPREHENSIVE INCOME (LOSS)		**554.554**	**10.380.754**		
TOTAL COMPREHENSIVE INCOME (LOSS)		**4.207.648**	**-10.978.361**		
Total Comprehensive Income Attributable to					
Non-controlling Interests		0	0		
Owners of Parent		4.207.648	-10.978.361		

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2025 - 30.09.2025	Previous Period 01.01.2024 - 30.09.2024
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		**6.242.069**	**-35.477.247**
Profit (Loss)		3.653.094	-21.359.115
Profit (Loss) from Continuing Operations		3.653.094	-21.359.115
Adjustments to Reconcile Profit (Loss)		**-4.913.248**	**-22.318.334**
Adjustments for depreciation and amortisation expense	12,13,14	9.613.402	9.313.456
Adjustments for provisions		-156.641	-637.267
Adjustments for (Reversal of) Provisions Related with Employee Benefits	18	-2.811	390.536
Adjustments for (Reversal of) Lawsuit and/or Penalty Provisions		-153.830	-1.027.803
Adjustments for Interest (Income) Expenses	23	2.943.590	-11.874.744
Adjustments for Interest Income	23	2.943.590	
Adjustments for interest expense	23		-11.874.744
Adjustments for Tax (Income) Expenses	17	-2.135.456	5.433.009
Adjustments Related to Gain and Losses on Net Monetary Position		-15.178.143	-24.552.788
Changes in Working Capital		**7.545.416**	**8.014.603**
Decrease (Increase) in Financial Investments		1.466.174	-1.466.116
Adjustments for decrease (increase) in trade accounts receivable		1.895.055	-10.116.978
Decrease (Increase) in Trade Accounts Receivables from Unrelated Parties		1.895.055	-10.116.978
Adjustments for Decrease (Increase) in Other Receivables Related with Operations		931.191	-1.348.026
Decrease (Increase) in Other Unrelated Party Receivables Related with Operations		931.191	-1.348.026
Adjustments for decrease (increase) in inventories		2.822.846	-12.535.749
Decrease (Increase) in Prepaid Expenses		186.895	-1.151.544
Adjustments for increase (decrease) in trade accounts payable		-10.499.285	34.688.758
Increase (Decrease) in Trade Accounts Payables to Unrelated Parties		-10.499.285	34.688.758
Increase (Decrease) in Employee Benefit Liabilities		-52.917	283.651
Adjustments for increase (decrease) in other operating payables		9.964.349	-866.457
Increase (Decrease) in Other Operating Payables to Unrelated Parties		9.964.349	-866.457
Other Adjustments for Other Increase (Decrease) in Working Capital		831.108	527.064
Decrease (Increase) in Other Assets Related with Operations		831.108	527.064
Cash Flows from (used in) Operations		**6.285.262**	**-35.662.846**
Income taxes refund (paid)	17	-43.193	185.599
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		**-94.541**	**-157.043**
Purchase of Property, Plant, Equipment and Intangible Assets		-94.541	-157.043
Purchase of property, plant and equipment	12,13,14	-94.541	-157.043
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		**3.950.827**	**19.149.570**
Proceeds from Capital Advances			31.365.015
Proceeds from borrowings		5.478.870	
Proceeds from Loans		5.478.870	
Repayments of borrowings		-1.074.660	-10.996.119
Loan Repayments		-1.074.660	-10.996.119
Interest paid	23	-453.383	-1.219.326
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		10.098.355	-16.484.720
Effect of exchange rate changes on cash and cash equivalents		-4.581.402	15.120.743
Net increase (decrease) in cash and cash equivalents		5.516.953	-1.363.977
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD		**3.467.346**	**7.264.810**
INFLATION EFFECT ON CASH AND CASH EQUIVALENTS		-495.520	-1.574.739
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD		**8.488.779**	**4.326.094**

Statement of changes in equity [abstract]

Presentation Currency	TL
Nature of Financial Statements	Consolidated

		Footnote Reference	Equity											
			Equity attributable to owners of parent [member]										Non-controlling interests [member]	
						Other Accumulated Comprehensive Income That Will Not Be Reclassified In Profit Or Loss		Other Accumulated Comprehensive Income That Will Be Reclassified In Profit Or Loss		Retained Earnings				
			Issued Capital	Inflation Adjustments on Capital	Share premiums or discounts	Gains/Losses on Revaluation and Remeasurement [member]								
						Gains (Losses) on Remeasurements of Defined Benefit Plans	Exchange Differences on Translation	Reserve Of Gains or Losses on Hedge	Gains (Losses) on Revaluation and Reclassification	Prior Years' Profits or Losses	Net Profit or Loss			
Previous Period 01.01.2024 - 30.09.2024	Statement of changes in equity [abstract]													
	Statement of changes in equity [line items]													
	Equity at beginning of period		**7.085.000**	**122.843.274**	**50.381.546**	**-829.318**	**14.670.877**			**-158.304.918**	**12.917.879**	**48.764.342**		**48.764.342**
	Adjustments Related to Accounting Policy Changes													
	Adjustments Related to Required Changes in Accounting Policies													
	Adjustments Related to Voluntary Changes in Accounting Policies													
	Adjustments Related to Errors													
	Other Restatements													
	Restated Balances													
	Transfers									12.917.879	-12.917.879			
	Total Comprehensive Income (Loss)					422.786	9.957.968				-21.359.115	-10.978.361		-10.978.361
	Profit (loss)													
	Other Comprehensive Income (Loss)													
	Issue of equity		21.255.000	10.110.016								31.365.016		31.365.016
	Capital Decrease													
	Capital Advance													
	Effect of Merger or Liquidation or Division													
	Effects of Business Combinations Under Common Control													
	Advance Dividend Payments													
	Dividends Paid													
	Decrease through Other Distributions to Owners													
	Increase (Decrease) through Treasury Share Transactions													
	Increase (Decrease) through Share-Based Payment Transactions													
	Acquisition or Disposal of a Subsidiary													
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity													
	Transactions with noncontrolling shareholders													
	Increase through Other Contributions by Owners													
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which fair Value Hedge Accounting is Applied													
	Increase (decrease) through other changes, equity													
	Equity at end of period		**28.340.000**	**132.953.290**	**50.381.546**	**-406.532**	**24.628.845**			**-145.387.039**	**-21.359.115**	**69.150.997**		**69.150.997**
	Statement of changes in equity [abstract]													
	Statement of changes in equity [line items]													
	Equity at beginning of period		**28.340.000**	**132.953.290**	**50.381.546**	**-684.095**	**11.256.562**			**145.387.039**	**-6.601.455**	**70.258.809**		**70.258.809**
	Adjustments Related to Accounting Policy Changes													
	Adjustments Related to Required Changes in Accounting Policies													
	Adjustments Related to Voluntary Changes in Accounting Policies													
	Adjustments Related to Errors													
	Other Restatements													
	Restated Balances													
	Transfers									-6.601.455	6.601.455			
	Total Comprehensive Income (Loss)					-40.271	594.825				3.653.094	4.207.648		4.207.648
	Profit (loss)													
	Other Comprehensive Income (Loss)													
	Issue of equity													
	Capital Decrease													
	Capital Advance													
	Effect of Merger or Liquidation or Division													
	Effects of Business Combinations Under Common Control													
	Advance Dividend Payments													
	Dividends Paid													

Current Period 01.01.2025 - 30.09.2025	Decrease through Other Distributions to Owners													
	Increase (Decrease) through Treasury Share Transactions													
	Increase (Decrease) through Share-Based Payment Transactions													
	Acquisition or Disposal of a Subsidiary													
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity													
	Transactions with noncontrolling shareholders													
	Increase through Other Contributions by Owners													
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which fair Value Hedge Accounting is Applied													
	Increase (decrease) through other changes, equity													
	Equity at end of period		**28.340.000**	**132.953.290**	**50.381.546**	**-724.366**	**11.851.387**			**-151.988.494**	**3.653.094**	**74.466.457**		**74.466.457**