



KAMUYU AYDINLATMA PLATFORMU

MOGAN ENERJİ YATIRIM HOLDİNG A.Ş. Material Event Disclosure (General)

Summary

CMB Approval for the Foreign Debt Instrument Issuance Ceiling of Our Subsidiary Gürmat Elektrik Üretim A.Ş.



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Material Event Disclosure General

Related Companies ☐

Related Funds ☐

Material Event Disclosure General	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	--
Postponed Notification Flag	Hayır (No)
Announcement Content	
Explanations	

Pursuant to the resolution of the Board of Directors of our 90% subsidiary Gürmat Elektrik Üretim A.Ş., and in accordance with the provisions of the Capital Markets Board's Communiqué on Debt Instruments, the application submitted to the Capital Markets Board (CMB) regarding the issuance of debt instruments—up to a total amount of USD 500,000,000 (Five hundred million US Dollars) or its equivalent in foreign currency or Turkish Lira—to be sold abroad without being offered for sale domestically, in one or more issuances within a 1-year period, in various tranches and maturities to be determined based on market conditions at the time of issuance, secured or unsecured, and bearing fixed and/or variable interest rates and terms and conditions, has been approved by the Capital Markets Board with its decision dated 07.11.2025. We hereby present the approved issuance certificate to the public as attached.

This statement was translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.