



KAMUYU AYDINLATMA PLATFORMU

KAYSERİ ŞEKER FABRİKASI A.Ş. Notification Regarding Capital Increase



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Capital Increase

Summary Info	Bedelsiz Sermaye Artırımına İlişkin SPK Başvurusu Hk.
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	07.11.2025
Authorized Capital (TL)	3.000.000.000
Paid-in Capital (TL)	706.000.000
Target Capital (TL)	3.000.000.000

Bonus Issue

Share Group Info	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)	Amount of Total Bonus Issue (TL)	Rate of Total Bonus Issue (%)	Share Group Issued	New Shares'' ISIN	Nevi
KAYSE, TREKAYS00018	706.000.000	2.294.000.000,000	324,92917			2.294.000.000,000	324,92917		KAYSE, TREKAYS00018	Registered

	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)	Amount of Total Bonus Issue (TL)	Rate of Total Bonus Issue (%)
TOTAL	706.000.000	2.294.000.000,000	324,92917			2.294.000.000,000	324,92917

Details of Internal Resources :	
Inflation Adjustment on Equity (TL)	2.294.000.000

Other Aspects To Be Notified

Number of Articles of Association Item To Be Amended	7
Capital Market Board Application Date Regarding Articles of Association	20.11.2025
Capital Market Board Application Date	20.11.2025
Property of Increased Capital Shares	Dematerialized Share

Additional Explanations

Şirketimizin 3.000.000.000-TL (ÜçmilyarTürkLirası) olarak belirlenen kayıtlı sermaye tavanı içerisinde 706.000.000 TL (YediyüzaltımilyonTürkLirası) olan çıkarılmış sermayesinin, tamamı Sermaye Düzeltme Farkları kaleminden karşılanmak suretiyle 2.294.000.000 TL (%324,92917) artırılarak 706.000.000 TL'den 3.000.000.000 TL (ÜçMilyarTürkLirası) 'ye çıkartılmasına ve Şirketimiz Esas Sözleşmesinin "Şirketin Sermayesi" başlıklı 7. maddesinin tadiline ilişkin 07.11.2025 tarihli Yönetim Kurulu Kararı doğrultusunda, 20.11.2025 tarihinde Sermaye Piyasası Kurulu'na başvuruda bulunulmuştur.

Kamuoyunun bilgilerine sunarız.

Saygılarımızla,

Supplementary Documents

Appendix: 1

Esas Sözleşme Tadil Metni.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.