



KAMUYU AYDINLATMA PLATFORMU

TERA YATIRIM MENKUL DEĞERLER A.Ş. Non-current Financial Asset Acquisition

Summary

Execution of Share Transfer Agreement with KMT Yatırım



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Vadi Depolama Kuruluşu

Noncurrent Financial Asset Acquisition

Related Companies [KONTR]

Related Funds []

Noncurrent Financial Asset Acquisition	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	.
Postponed Notification Flag	Hayır (No)
Announcement Content	
Board Decision Date for Acquisition	21/11/2025
Were Majority of Independent Board Members' Approved the Board Decision for Acquisition	Yes
Title of Non-current Financial Asset Acquired	Kontrolmatik Teknoloji Enerji ve Mühendislik A.Ş., Pomega Enerji Depolama Teknolojileri A.Ş. & Plan S Uydu ve Uzay Teknolojileri A.Ş.
Field of Activity of Non-current Financial Asset whose Shares were being Acquired	Engineering, Technology, Energy Storage, Satellite and Space Technologies
Capital of Noncurrent Financial Asset	TRY650,000,000, TRY1,800,000,000 & TRY750,000,000
Acquirement Way	Diğer (Other)
Date on which the Transaction was/will be Completed	.
Acquisition Conditions	Diğer (Other)
Detailed Conditions if it is a Timed Payment	.
Nominal Value of Shares Acquired	TRY32,500,000, TRY90,000,000 & TRY37,500,000
Purchase Price Per Share	.
Total Purchasing Value	Total: TRY1.527.110.000
Ratio of New Shares Acquired to Capital of Non-current Financial Asset (%)	0%, 0%, 0%
Total Ratio of Shares Owned in Capital of Non-current Financial Asset After Transaction (%)	5%, 5%, 5%
Total Voting Right Ratio Owned in Non-current Financial Asset After Transaction (%)	5%, 5%, 5%
Ratio of Non-current Financial Asset Acquired to Total Assets in Latest Disclosed Financial Statements of Company (%)	1.52%
Ratio of Transaction Value to Sales in Latest Annual Financial Statements of Company (%)	24.48%
Effects on Company Operations	A positive impact expected.
Did Takeover Bid Obligation Arised?	Hayır (No)

Will Exemption Application be Made, if Takeover Bid Obligation Arised?	Hayır (No)
Title/ Name-Surname of Counter Party	KMT Teknolojik ve Finansal Yatırımlar A.Ş.
Is Counter Party a Related Party According to CMB Regulations?	Hayır (No)
Relation with Counter Party if any	Third party
Agreement Signing Date if Exists	-
Value Determination Method of Non-current Financial Asset	It has been determined through negotiation between the parties.
Did Valuation Report be Prepared?	Düzenlenmedi (Not Prepared)
Reason for not Preparing Valuation Report if it was not Prepared	In accordance with the relevant legislation, it has not been deemed necessary to prepare a valuation report.
Date and Number of Valuation Report	.
Title of Valuation Company Prepared Report	.
Value Determined in Valuation Report if Exists	.
Reasons if Transaction wasn't/will not be performed in Accordance with Valuation Report	.
Explanations	

A Share Transfer Agreement dated November 21 2025 has been executed between our Company and KMT Teknolojik ve Finansal Yatırımlar A.Ş. ("KMT Yatırım") regarding the acquisition of shares in Kontrolmatik Teknoloji Enerji ve Mühendislik A.Ş., Pomega Enerji Depolama Teknolojileri A.Ş. and Plan S Uydu ve Uzay Teknolojileri A.Ş.

Pursuant to the transaction, our Company shall acquire;

- **Kontrolmatik Teknoloji Enerji ve Mühendislik A.Ş.**'s 32,500,000 shares, representing **5%** of its paid-in capital,
- **Pomega Enerji Depolama Teknolojileri A.Ş.**'s 90,000,000 shares, representing **5%** of its paid-in capital,
- **Plan S Uydu ve Uzay Teknolojileri A.Ş.**'s 37,500,000 shares, representing **5%** of its paid-in capital,

for a total consideration of TRY 1,527,110,000.00, with the transfer of the aforementioned shares to be completed in subsequent phases.

Through this investment, our Company aims to further strengthen its strategic position in high-growth sectors such as energy storage and space & satellite technologies, enhance its presence in innovative and emerging technology domains , and bolster its long-term value creation potential.

Respectfully submitted for the information of the general public and investors.

In case of any discrepancy between the Turkish and the English versions of this disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.