



KAMUYU AYDINLATMA PLATFORMU

TERA FİNANSAL YATIRIMLAR HOLDİNG A.Ş. Notification Regarding Capital Increase



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Capital Increase

Summary Info	Bedelli ve Bedelsiz Sermaye Artırımına İlişkin SPK Başvurusu - SPK Başvuru tarihi eklenmiştir.
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	21.11.2025
Authorized Capital (TL)	150.000.000
Paid-in Capital (TL)	30.000.000
Target Capital (TL)	150.000.000

Bonus Issue

Share Group Info	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)	Amount of Total Bonus Issue (TL)	Rate of Total Bonus Issue (%)	Share Group Issued	New Shares'' ISIN	Nevi
TRHOL, TRATACYO91Q7	30.000.000	30.000.000,000	100,00000			30.000.000,000	100,00000		TRHOL, TRATACYO91Q7	Bearer

	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)	Amount of Total Bonus Issue (TL)	Rate of Total Bonus Issue (%)
TOTAL	30.000.000	30.000.000,000	100,00000			30.000.000,000	100,00000

Details of Internal Resources :
Special Funds (TL) 30.000.000

Rights Issue (Via Preemptive Right)

Share Group Info	Paid-in Capital (TL)	Preemptive Rights Amount (TL)	Preemptive Rights Rate (%)	Preemptive Rights Price	Share Group Issued	New Shares'' ISIN	Form	Preemptive Rights ISIN Code	Unused Rights Amount (TL)	Amount of Shares Cancelled (TL)
TRHOL, TRATACYO91Q7	30.000.000	90.000.000,000	300,00000	1,00		TRHOL, TRATACYO91Q7	Bearer			

	Paid-in Capital (TL)	Preemptive Rights Amount (TL)	Preemptive Rights Rate (%))	Unused Rights Amount (TL)	Amount of Shares Cancelled (TL)
TOTAL	30.000.000	90.000.000,000	300,00000		

Currency Unit	TRY
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Other Aspects To Be Notified

Capital Market Board Application Date

21.11.2025

Property of Increased Capital Shares

Dematerialized Share

Additional Explanations

Şirketimizin 30.000.000 TL olan ödenmiş sermayesinin 30.000.000 TL'si iç kaynaklardan, 90.000.000 TL'si ise nakden karşılanmak suretiyle 30.000.000 TL'den 150.000.000 TL'ye çıkarılması nedeniyle artırılacak 120.000.000 TL nominal değerli paylarının ihraç ve halka arzına ilişkin hazırlanan izahnamenin onaylanması amacıyla bugün (21.11.2025 tarihinde) Sermaye Piyasası Kurulu'na başvuru yapılmıştır.

SPK Başvuru tarihi eklenmiştir.

Tasarruf sahiplerinin ve kamuoyunun bilgisine saygı ile duyurulur.

Supplementary Documents

Appendix: 1

Tera Finansal Yatırımlar Holding A.Ş. - İzahname.pdf

Appendix: 2

Tera Finansal Yatırımlar Holding A.Ş. - Fon Kullanım Yeri Raporu.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.