



## KAMUYU AYDINLATMA PLATFORMU

# OKTAŞ OKKAOĞLU TAAHHÜT İNŞAAT TEKSTİL SANAYİ VE TİCARET A.Ş.

## Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT  
İSTANBUL**  
Türkiye Sermaye Piyasası - Merkezi  
Saklama ve Veri Depolama Kuruluşu

# Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFOKTS22622 KODLU BONO İHRACI
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	26.11.2025
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## Related Issue Limit Info

Currency Unit	TRY
Limit	400.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	13.11.2025

## Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	26.02.2026
Maturity (Day)	92
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	80.000.000
Intended Maximum Nominal Amount	80.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	26.11.2025
Title Of Intermediary Brokerage House	TERA YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	26.11.2025
Ending Date of Sale	26.11.2025
Nominal Value of Capital Market Instrument Sold	80.000.000

<b>Maturity Starting Date</b>	26.11.2025
<b>Issue Price</b>	1
<b>Interest Rate Type</b>	Floating Rate
<b>The Period That Rate Will Be Used</b>	T-1
<b>Floating Rate Reference</b>	TLREF
<b>Additional Return (%)</b>	7,50
<b>Traded in the Stock Exchange</b>	Yes
<b>Payment Type</b>	TL Payment
<b>ISIN Code</b>	TRFOKTS22622
<b>Coupon Number</b>	1
<b>Currency Unit</b>	TRY
<b>Coupon Payment Frequency</b>	Single Coupon

#### Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	26.02.2026	25.02.2026	26.02.2026						
Principal/Maturity Date Payment Amount	26.02.2026	25.02.2026	26.02.2026						

#### Rating

<b>Does the issuer have a rating note?</b>	Yes
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#### Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR AVRASYA DERECELENDİRME A.Ş.	BBB-(tr)	30.10.2025	Yes

<b>Does the capital market instrument have a rating note?</b>	No
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<b>Does the originator have a rating note?</b>	No
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#### Additional Explanations

92 gün vadeli, 80.000.000,00 TL nominal değerli BIST TLREF endeksine yıllık bazda 750 baz puan ek getiriye dayalı finansman bonosunun tamamı, nitelikli yatırımcılara satış yapılmış ve takası gerçekleştirilmiştir. Borsa İstanbul A.Ş. yönetim kurulunun kararı çerçevesinde Borsa Kesin Alım Satım Pazarında sadece nitelikli yatırımcılar arasında işlem görmeye başlayacaktır. Tasarruf sahiplerinin ve kamuoyunun bilgisine saygı ile duyurulur.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.