



KAMUYU AYDINLATMA PLATFORMU

EFOR YATIRIM SANAYİ TİCARET A.Ş. Notification Regarding Capital Increase



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Capital Increase

Summary Info	Start Date of Bonus Issue Rights Use Transactions
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	25.07.2025
Authorized Capital (TL)	850.000.000
Paid-in Capital (TL)	363.000.000
Target Capital (TL)	2.178.000.000

Bonus Issue

Share Group Info	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)	Amount of Total Bonus Issue (TL)	Rate of Total Bonus Issue (%)	Share Group Issued	New Shares'' ISIN	Nevi
A Grubu, İşlem Görmüyor, TREEFOR00021	120.000.000	600.000.000,000	500,00000			600.000.000,000	500,00000	A Grubu	A Grubu, İşlem Görmüyor, TREEFOR00021	Registered
B Grubu, EFORC, TREEFOR00013	243.000.000	1.215.000.000,000	500,00000			1.215.000.000,000	500,00000	B Grubu	B Grubu, EFORC, TREEFOR00013	Bearer

	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)	Amount of Total Bonus Issue (TL)	Rate of Total Bonus Issue (%)
TOTAL	363.000.000	1.815.000.000,000	500,00000			1.815.000.000,000	500,00000

Bonus Issue Ex-Date	28.11.2025
----------------------------	------------

Details of Internal Resources :	
Inflation Adjustment on Equity (TL)	336.658.475,08
Premium on Issued Shares (TL)	694.628.688
Previous Years'' Profits (TL)	783.712.836,92

Other Aspects To Be Notified

Number of Articles of Association Item To Be Amended	Madde No 6
---	------------

Capital Market Board Application Date Regarding Articles of Association 28.07.2025

Capital Market Board Application Result Regarding Articles of Association APPROVAL

Capital Market Board Approval Date Regarding Articles of Association 25.11.2025

Capital Market Board Application Date 28.07.2025

Capital Market Board Application Result Approval

Capital Market Board Approval Date 25.11.2025

Property of Increased Capital Shares Dematerialized Share

Payment Date 02.12.2025

Record Date 01.12.2025

Additional Explanations

Within the scope of the Company's capital increase, the amendment to Article 6 of the Articles of Association and the Issuance Certificate related to the shares with a nominal value of TRY 1,815,000,000 to be issued as a result of increasing the Company's issued capital from TRY 363,000,000 to TRY 2,178,000,000,000—fully funded from internal resources (TRY 694,628,688 from share issuance premiums, TRY 336,658,475.08 from capital adjustment positive differences, and TRY 783,712,836.92 from retained earnings)—have been approved by the Capital Markets Board (CMB).

The relevant announcement was published in the CMB Bulletin dated 25.11.2025 and numbered 2025/60.

The rights exercise process regarding the bonus capital increase will commence on 28.11.2025.

T

his statement is respectfully submitted to the public.

In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

Supplementary Documents

Appendix: 1 Esas Sözleşme Tadil Metni.pdf

Appendix: 2 İhraç Belgesi.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.