



KAMUYU AYDINLATMA PLATFORMU

TERA YATIRIM BANKASI A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	Finansman Bonosu İhracı
Update Notification Flag	No
Correction Notification Flag	Yes
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale
Reason of Correction	faiz oranı/türü değişikliği

Board Decision Date	09.09.2025
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Related Issue Limit Info

Currency Unit	TRY
Limit	5.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	16.10.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	05.06.2026
Maturity (Day)	184
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	500.000.000
Intended Maximum Nominal Amount	500.000.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	TERA YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Nominal Value of Capital Market Instrument Sold	500.000.000
Maturity Starting Date	03.12.2025
Issue Price	0,824412
Interest Rate Type	Discounted

Interest Rate - Equivalent to Maturity (%)	21,298630
Interest Rate - Yearly Simple (%)	42,25
Interest Rate - Yearly Compound (%)	46,6711
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFTRYB62610
Coupon Number	0
Principal/Maturity Date Payment Amount	1
Redemption Date	05.06.2026
Record Date	04.06.2026
Payment Date	05.06.2026
Currency Unit	TRY

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Avrasya Derecelendirme A.Ş.	A-	30.07.2025	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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Additional Explanations

184 gün vadeli 500.000.000 TL nominal değerli %42,25 basit faizli sabit getirili finansman bonosunun tamamı, nitelikli yatırımcılara satış yapılmış ve takası gerçekleştirilmiştir. Borsa İstanbul A.Ş. Yönetim Kurulunun kararı çerçevesinde Borsa Kesin Alım Satım Pazarında sadece nitelikli yatırımcılar arasında işlem görmeye başlayacaktır. Kamuoyunun bilgisine sunarız. Saygılarımızla.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.