



## KAMUYU AYDINLATMA PLATFORMU

# AKBANK T.A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT  
İSTANBUL**  
Türkiye Sermaye Piyasaları - Merkezi  
Saklama ve Veri Depolama Kuruluşu

# Notification Regarding Issue of Capital Market Instrument

|                                     |                             |
|-------------------------------------|-----------------------------|
| <b>Summary Info</b>                 | Issuance of Eurobond Abroad |
| <b>Update Notification Flag</b>     | Yes                         |
| <b>Correction Notification Flag</b> | No                          |
| <b>Postponed Notification Flag</b>  | No                          |
| <b>Subject of Notification</b>      | Completion of the Sale      |

|                            |            |
|----------------------------|------------|
| <b>Board Decision Date</b> | 05.09.2025 |
|----------------------------|------------|

## Related Issue Limit Info

|                                           |                 |
|-------------------------------------------|-----------------|
| <b>Currency Unit</b>                      | USD             |
| <b>Limit</b>                              | 4.000.000.000   |
| <b>Issue Limit Security Type</b>          | Debt Securities |
| <b>Sale Type</b>                          | Oversea         |
| <b>Domestic / Oversea</b>                 | Oversea         |
| <b>Capital Market Board Approval Date</b> | 13.11.2025      |

## Capital Market Instrument To Be Issued Info

|                                                        |                          |
|--------------------------------------------------------|--------------------------|
| <b>Type</b>                                            | Bond                     |
| <b>Maturity Date</b>                                   | 22.02.2027               |
| <b>Maturity (Day)</b>                                  | 437                      |
| <b>Sale Type</b>                                       | Oversea                  |
| <b>The country where the issue takes place</b>         | Ingiltere                |
| <b>Central Securities Depository</b>                   | Euroclear/Clearstream    |
| <b>Nominal Value of Capital Market Instrument Sold</b> | 50.000.000               |
| <b>Maturity Starting Date</b>                          | 12.12.2025               |
| <b>Issue Exchange Rate</b>                             | 1                        |
| <b>Interest Rate Type</b>                              | Fixed Rate               |
| <b>Traded in the Stock Exchange</b>                    | Yes                      |
| <b>Payment Type</b>                                    | Foreign Exchange Payment |
| <b>ISIN Code</b>                                       | XS3248397047             |
| <b>Coupon Number</b>                                   | 0                        |
| <b>Redemption Date</b>                                 | 22.02.2027               |

|               |            |
|---------------|------------|
| Record Date   | 19.02.2027 |
| Payment Date  | 22.02.2027 |
| Currency Unit | USD        |

Rating

|                                     |     |
|-------------------------------------|-----|
| Does the issuer have a rating note? | Yes |
|-------------------------------------|-----|

Issuer Rating Note

|                |                                   |             |                         |
|----------------|-----------------------------------|-------------|-------------------------|
| Rating Company | Rating Note                       | Rating Date | Is it Investment Grade? |
| Fitch Rating   | AA-(tur)- Ulusal Uzun Vadeli Notu | 30.05.2025  | Yes                     |

|                                                        |    |
|--------------------------------------------------------|----|
| Does the capital market instrument have a rating note? | No |
|--------------------------------------------------------|----|

Additional Explanations

Reference: Public disclosure dated 10.12.2025. With regard to the disclosure in the reference, issuance of bond is completed. In case of contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.