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KAMUYU AYDINLATMA PLATFORMU

AKBANK T.A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Issuance of Eurobond Abroad
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	05.09.2025

Related Issue Limit Info

Currency Unit	USD
Limit	4.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Oversea
Domestic / Oversea	Oversea
Capital Market Board Approval Date	13.11.2025

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	02.01.2029
Maturity (Day)	1.113
Sale Type	Oversea
The country where the issue takes place	İngiltere
Central Securities Depository	Euroclear/Clearstream
Nominal Value of Capital Market Instrument Sold	50.000.000
Maturity Starting Date	16.12.2025
Issue Exchange Rate	1
Interest Rate Type	Fixed Rate
Traded in the Stock Exchange	Yes
Payment Type	Foreign Exchange Payment
ISIN Code	XS3254368916
Coupon Number	2
Currency Unit	USD

Coupon Payment Frequency Annually

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Was The Payment Made?
1	02.01.2028	
2	02.01.2029	
Principal/Maturity Date Payment Amount	02.01.2029	

Rating

Does the issuer have a rating note? Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Rating	AA-(tur)- Ulusal Uzun Vadeli Notu	30.05.2025	Yes

Does the capital market instrument have a rating note? No

Additional Explanations

Reference: Public disclosure dated 16.12.2025. With regard to the disclosure in the reference, issuance of bond is completed. In case of contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.