



## KAMUYU AYDINLATMA PLATFORMU

# ATA VARLIK KİRALAMA A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT  
İSTANBUL**  
Türkiye Sermaye Piyasaları - Merkezi  
Saklama ve Veri Depolama Kuruluşu

# Notification Regarding Issue of Capital Market Instrument

|                              |                                                                           |
|------------------------------|---------------------------------------------------------------------------|
| Summary Info                 | TRDATAV62619 ISIN Kodlu Kira Sertifikasının 1. Dönemsel Getiri Ödemesi Hk |
| Update Notification Flag     | No                                                                        |
| Correction Notification Flag | Yes                                                                       |
| Postponed Notification Flag  | No                                                                        |
| Subject of Notification      | Coupon Payment                                                            |
| Reason of Correction         | Kupon Ödemesi Hk.                                                         |

|                     |            |
|---------------------|------------|
| Board Decision Date | 13.05.2025 |
|---------------------|------------|

## Related Issue Limit Info

|                                    |                                              |
|------------------------------------|----------------------------------------------|
| Limit                              | 1.500.000.000                                |
| Currency Unit                      | TRY                                          |
| Issue Limit Security Type          | Lease Certificates                           |
| Sale Type                          | Private Placement-Sale To Qualified Investor |
| Domestic / Oversea                 | Domestic                                     |
| Capital Market Board Approval Date | 25.06.2025                                   |

## Lease Certificates Info

|                                                 |                                    |
|-------------------------------------------------|------------------------------------|
| Type                                            | Management Based Lease Certificate |
| Maturity Date                                   | 12.06.2026                         |
| Maturity (Day)                                  | 269                                |
| Sale Type                                       | Sale To Qualified Investor         |
| The country where the issue takes place         | Türkiye                            |
| Approval Date of Tenor Issue Document           | 12.09.2025                         |
| Title Of Intermediary Brokerage House           | ATA YATIRIM MENKUL KIYMETLER A.Ş.  |
| Central Securities Depository                   | Merkezi Kayıt Kuruluşu A.Ş.        |
| Starting Date of Sale                           | 16.09.2025                         |
| Ending Date of Sale                             | 16.09.2025                         |
| Nominal Value of Capital Market Instrument Sold | 200.000.000                        |
| Maturity Starting Date                          | 16.09.2025                         |
| Issue Price                                     | 1                                  |

|                                          |                                                                   |
|------------------------------------------|-------------------------------------------------------------------|
| <b>Yield/Profit Share Rate Type</b>      | Floating Rate                                                     |
| <b>The Period That Rate Will Be Used</b> | T-1                                                               |
| <b>Floating Yield Reference</b>          | TLREFK                                                            |
| <b>Additional Return (%)</b>             | 4,5                                                               |
| <b>Traded in the Stock Exchange</b>      | Yes                                                               |
| <b>Payment Type</b>                      | TL Payment                                                        |
| <b>ISIN Code</b>                         | TRDATAV62619                                                      |
| <b>Fund User</b>                         | FİKRET PETROL ÜRÜNLERİ PAZARLAMA SANAYİ VE TİCARET ANONİM ŞİRKETİ |
| <b>Originator</b>                        | FİKRET PETROL ÜRÜNLERİ PAZARLAMA SANAYİ VE TİCARET ANONİM ŞİRKETİ |
| <b>Guarantor</b>                         | Available                                                         |
| <b>Guarantor Title</b>                   | İlkin Lojistik ve Ticaret A.Ş.                                    |
| <b>Founder</b>                           | ATA VARLIK KİRALAMA A.Ş.                                          |
| <b>Coupon Number</b>                     | 3                                                                 |
| <b>Currency Unit</b>                     | TRY                                                               |
| <b>Coupon Payment Frequency</b>          | Quarterly                                                         |

#### Redemption Plan Of Lease Certificates

| Coupon Number                          | Payment Date | Record Date | Payment Date | Yield/Profit Share Rate - Periodic (%) | Yield/Profit Share Rate - Yearly Simple (%) | Yield/Profit Share Rate - Yearly Compound (%) | Payment Amount | Exchange Rate | Was The Payment Made? |
|----------------------------------------|--------------|-------------|--------------|----------------------------------------|---------------------------------------------|-----------------------------------------------|----------------|---------------|-----------------------|
| 1                                      | 17.12.2025   | 16.12.2025  | 17.12.2025   | 11,552                                 | 45,83                                       | 41,33                                         | 23.104.000     |               | Yes                   |
| 2                                      | 17.03.2026   | 16.03.2026  | 17.03.2026   |                                        |                                             |                                               |                |               |                       |
| 3                                      | 12.06.2026   | 11.06.2026  | 12.06.2026   |                                        |                                             |                                               |                |               |                       |
| Principal/Maturity Date Payment Amount | 12.06.2026   | 11.06.2026  | 12.06.2026   |                                        |                                             |                                               |                |               |                       |

#### Rating

|                                                               |     |
|---------------------------------------------------------------|-----|
| <b>Does the issuer have a rating note?</b>                    | No  |
| <b>Does the capital market instrument have a rating note?</b> | No  |
| <b>Does the originator have a rating note?</b>                | Yes |

#### Originator Rating Note

| Rating Company                 | Rating Note                                                                 | Rating Date | Is it Investment Grade? |
|--------------------------------|-----------------------------------------------------------------------------|-------------|-------------------------|
| JCR AVRASYA DERECLENDİRME A.Ş. | Uzun Vadeli Ulusal Kurum Kredi Rating Notu: JCR BBB (TR) / (Stabil Görünüm) | 18.04.2025  | Yes                     |

|                                               |     |
|-----------------------------------------------|-----|
| <b>Does the fund user have a rating note?</b> | Yes |
|-----------------------------------------------|-----|

#### Fund User Rating Note

| Rating Company                 | Rating Note                                                                 | Rating Date | Is it Investment Grade? |
|--------------------------------|-----------------------------------------------------------------------------|-------------|-------------------------|
| JCR AVRASYA DERECLENDİRME A.Ş. | Uzun Vadeli Ulusal Kurum Kredi Rating Notu: JCR BBB (TR) / (Stabil Görünüm) | 18.04.2025  | Yes                     |

## Additional Explanations

Şirketimizin ihraççı, Fikret Petrol Ürünleri Paz.San.Tic ve A.Ş.'nin fon kullanıcısı olarak yer aldığı, TLREFK (Türk Lirası Gecelik Katılım Referans Oranı) Endeks Değişimi + %4,50 getiri oranlı TRDATAV62619 ISIN kodlu kira sertifikasının 1. kupon(getiri) oranı %11,5520 olarak belirlenmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.