



## KAMUYU AYDINLATMA PLATFORMU

**KT SUKUK VARLIK KİRALAMA A.Ş.**

**Notification Regarding Issue of Capital Market  
Instrument**

# Notification Regarding Issue of Capital Market Instrument

<b>Summary Info</b>	TRDKTSKA2580 ISIN Kodlu Kira Sertifikası Kupon ve Anapara Ödeme İşlemi Hk.
<b>Update Notification Flag</b>	Yes
<b>Correction Notification Flag</b>	No
<b>Postponed Notification Flag</b>	No
<b>Related Companies</b>	FNCLL
<b>Subject of Notification</b>	Redemption

<b>Board Decision Date</b>	02.07.2025
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Related Issue Limit Info	
<b>Limit</b>	2.500.000.000
<b>Currency Unit</b>	TRY
<b>Issue Limit Security Type</b>	Lease Certificates
<b>Sale Type</b>	Private Placement-Sale To Qualified Investor
<b>Domestic / Oversea</b>	Domestic
<b>Capital Market Board Approval Date</b>	08.08.2025

Lease Certificates Info	
<b>Type</b>	Trading Based Lease Certificate
<b>Maturity Date</b>	18.12.2025
<b>Maturity (Day)</b>	91
<b>Sale Type</b>	Sale To Qualified Investor
<b>The country where the issue takes place</b>	Türkiye
<b>Approval Date of Tenor Issue Document</b>	22.08.2025
<b>Title Of Intermediary Brokerage House</b>	KUVEYT TÜRK YATIRIM MENKUL DEĞERLER A.Ş.
<b>Central Securities Depository</b>	Merkezi Kayıt Kuruluşu A.Ş.
<b>Starting Date of Sale</b>	17.09.2025
<b>Ending Date of Sale</b>	17.09.2025
<b>Nominal Value of Capital Market Instrument Sold</b>	260.500.000
<b>Maturity Starting Date</b>	18.09.2025
<b>Issue Price</b>	1

<b>Yield/Profit Share Rate Type</b>	Fixed Rate
<b>Yield/Profit Share Rate - Yearly Simple (%)</b>	39
<b>Yield/Profit Share Rate - Yearly Compound (%)</b>	45,09
<b>Traded in the Stock Exchange</b>	Yes
<b>Payment Type</b>	TL Payment
<b>ISIN Code</b>	TRDKTSKA2580
<b>Fund User</b>	TURKCELL FİNANSMAN A.Ş.
<b>Originator</b>	TURKCELL FİNANSMAN A.Ş.
<b>Guarantor</b>	Nope
<b>Founder</b>	KT Sukuk Varlık Kiralama A.Ş.
<b>Coupon Number</b>	1
<b>Currency Unit</b>	TRY
<b>Coupon Payment Frequency</b>	Single Coupon

#### Redemption Plan Of Lease Certificates

Coupon Number	Payment Date	Record Date	Payment Date	Yield/Profit Share Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made ?
1	18.12.2025	17.12.2025	18.12.2025	9,72329	25.329.170,44		Yes
Principal/Maturity Date Payment Amount	18.12.2025	17.12.2025	18.12.2025	9,72329	260.500.000		Yes

#### Rating

<b>Does the issuer have a rating note?</b>	No
<b>Does the capital market instrument have a rating note?</b>	No
<b>Does the originator have a rating note?</b>	Yes

#### Originator Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Eurasia Rating	AA	13.11.2024	Yes

<b>Does the fund user have a rating note?</b>	Yes
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#### Fund User Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Eurasia Rating	AA	13.11.2024	Yes

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.