



KAMUYU AYDINLATMA PLATFORMU

TERA YATIRIM MENKUL DEĞERLER A.Ş.

Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

| | |
|-------------------------------------|---|
| Summary Info | TRFTERA72613 ISIN kodlu 400.000.000TL bono ihraci 2. kupon faiz oranı |
| Update Notification Flag | Yes |
| Correction Notification Flag | No |
| Postponed Notification Flag | No |
| Subject of Notification | Coupon Rate Determination |

| | |
|----------------------------|------------|
| Board Decision Date | 29.07.2024 |
|----------------------------|------------|

| Related Issue Limit Info | |
|---|----------------------------|
| Currency Unit | TRY |
| Limit | 2.000.000.000 |
| Issue Limit Security Type | Debt Securities |
| Sale Type | Sale To Qualified Investor |
| Domestic / Oversea | Domestic |
| Capital Market Board Approval Date | 01.08.2024 |

| Capital Market Instrument To Be Issued Info | |
|--|-----------------------------------|
| Type | Bill |
| Maturity Date | 01.07.2026 |
| Maturity (Day) | 364 |
| Sale Type | Sale To Qualified Investor |
| Intended Nominal Amount | 400.000.000 |
| Intended Maximum Nominal Amount | 400.000.000 |
| The country where the issue takes place | Türkiye |
| Title Of Intermediary Brokerage House | TERA YATIRIM MENKUL DEĞERLER A.Ş. |
| Central Securities Depository | Merkezi Kayıt Kuruluşu A.Ş. |
| Starting Date of Sale | 02.07.2025 |
| Ending Date of Sale | 02.07.2025 |
| Nominal Value of Capital Market Instrument Sold | 400.000.000 |
| Maturity Starting Date | 02.07.2025 |
| Issue Price | 1 |

| | |
|-----------------------------------|---------------|
| Interest Rate Type | Floating Rate |
| The Period That Rate Will Be Used | T-1 |
| Floating Rate Reference | TLREF |
| Additional Return (%) | 4 |
| Traded in the Stock Exchange | Yes |
| Payment Type | TL Payment |
| ISIN Code | TRFTERA72613 |
| Coupon Number | 4 |
| Currency Unit | TRY |
| Coupon Payment Frequency | Quarterly |

Redemption Plan of Capital Market Instrument Sold

| Coupon Number | Payment Date | Record Date | Payment Date | Interest Rate - Periodic (%) | Interest Rate - Yearly Simple (%) | Interest Rate - Yearly Compound (%) | Payment Amount | Exchange Rate | Was The Payment Made? |
|-------------------------|--------------|-------------|--------------|------------------------------|-----------------------------------|-------------------------------------|----------------|---------------|-----------------------|
| 1 | 01.10.2025 | 30.09.2025 | 01.10.2025 | 12,2985 | 59,239 | 49,3292 | 49.194.000 | | Yes |
| 2 | 30.12.2025 | 29.12.2025 | 30.12.2025 | 11,1328 | 45,1499 | 53,4322 | | | |
| 3 | 01.04.2026 | 31.03.2026 | 01.04.2026 | | | | | | |
| 4 | 01.07.2026 | 30.06.2026 | 01.07.2026 | | | | | | |
| Principal/Maturity Date | 01.07.2026 | 30.06.2026 | 01.07.2026 | | | | 400.000.000 | | |
| Payment Amount | | | | | | | | | |

Rating

Does the issuer have a rating note? Yes

Issuer Rating Note

| Rating Company | Rating Note | Rating Date | Is it Investment Grade? |
|--------------------|-------------|-------------|-------------------------|
| JCR EURASIA RATING | A | 31.10.2024 | Yes |

Does the capital market instrument have a rating note?

No

Other Developments Regarding Issue

364 gün vadeli, 400.000.000 TL nominal değerli finansman bonosunun tamamı, nitelikli yatırımcılara satış yapılmış ve takası gerçekleştirilmiştir. Borsa A.Ş. yönetim kurulunun kararı çerçevesinde Borsa Kesin Alım Satım Pazarında sadece nitelikli yatırımcılar arasında işlem görmeye başlayacaktır. Tasarruf sahiplerinin ve kamuoyunun bilgisine saygı ile duyurulur.

Additional Explanations

2. kupon faiz oranı belirlenmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.