



KAMUYU AYDINLATMA PLATFORMU

SUN TEKSTİL SANAYİ VE TİCARET A.Ş. Material Event Disclosure (General)

Summary

Signing of a Memorandum of Understanding



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Material Event Disclosure General

Related Companies []

Related Funds []

Material Event Disclosure General	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Postponed Notification Flag	Hayır (No)
Announcement Content	
Explanations	

Sun Tekstil Sanayi ve Ticaret A.Ş. (the "Company" or "Sun Tekstil"), in line with its global growth strategy, has initiated negotiations for the acquisition of all shares representing 100% of the share capital of Infitex S.A., a company domiciled in Guatemala, with the aim of enhancing its competitiveness, expanding its production capacity, and strengthening its operational efficiency in international markets. In this context, a Memorandum of Understanding ("MOU") has been executed between the parties.

Under the scope of the MOU, the parties have set forth their non-binding intentions regarding the execution of a share purchase agreement for the contemplated transaction. Accordingly, preliminary feasibility studies, as well as financial, legal, and tax due diligence reviews in relation to the proposed investment, will be initiated.

Within the scope of the planned investment, the Company intends to leverage the know-how and operational expertise of its subsidiary, Ekoten Tekstil Sanayi ve Ticaret A.Ş. ("Ekoten"), which operates in Türkiye and has many years of experience in the production of value-added fabrics. In this regard, the planned fabric production investment in Guatemala aims to establish an efficient and scalable production capacity primarily serving fabric production and sales for the USA market.

Through this structure, significant growth potential is envisaged in strategically important North and Central American markets. The investment is intended to strengthen the Company's local presence, diversify raw material and production supply chains, optimize production costs, create sustainable long-term value for customers, and adapt the successful business model implemented in Türkiye to the relevant markets.

The final decision regarding whether the investment will be realized, as well as the investment amount, capital structure, financing model, and partnership terms, will be determined following the completion of the ongoing feasibility studies and due diligence reviews. Material developments related to the process will continue to be disclosed to the public in accordance with the Capital Markets legislation.

Respectfully submitted for public disclosure.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.