



## KAMUYU AYDINLATMA PLATFORMU

# **SASA POLYESTER SANAYİ A.Ş.**

## **Notification Regarding Issue Limit**

# Notification Regarding Issue Limit

<b>Summary Info</b>	Launch of Overseas Convertible Bond Offering
<b>Update Notification Flag</b>	Yes
<b>Correction Notification Flag</b>	No
<b>Postponed Notification Flag</b>	No

<b>Authorized Member Decision Date</b>	08.09.2025
<b>Issue Limit</b>	500.000.000
<b>Currency Unit</b>	EUR
<b>Issue Limit Security Type</b>	Debt Securities
<b>Sale Type</b>	Oversea
<b>Domestic / Oversea</b>	Oversea
<b>Capital Market Board Application Date</b>	12.09.2025
<b>Capital Market Board Application Result</b>	APPROVAL
<b>Capital Market Board Approval Date</b>	04.12.2025
<b>Expiry Date of Issue Limit</b>	04.12.2026

## Additional Explanations

As of 7 January 2026, our Company has launched an offering of convertible bonds planned to be sold to qualified investors abroad. The press release regarding the offering is attached. In the event of any discrepancy between the Turkish and English versions of this disclosure statement, the original Turkish version shall prevail. SASA disclaims all warranties and makes no representations about the accuracy or completeness of the English translation and assumes no liability for any errors, omissions or inaccuracies that may arise from use of this translation.

## Supplementary Documents

<b>Appendix: 1</b>	Launch Press Release.pdf
<b>Appendix: 2</b>	Basin Duyurusu.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.