



## KAMUYU AYDINLATMA PLATFORMU

# SASA POLYESTER SANAYİ A.Ş. Notification Regarding Issue Limit



**MERKEZİ KAYIT  
İSTANBUL**  
Türkiye Sermaye Piyasası - Merkezi  
Saklama ve Veri Depolama Kuruluşu

# Notification Regarding Issue Limit

Summary Info	Completion of Sale and Issuance of Convertible Bond
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Authorized Member Decision Date	08.09.2025
Issue Limit	500.000.000
Currency Unit	EUR
Issue Limit Security Type	Debt Securities
Sale Type	Oversea
Domestic / Oversea	Oversea
Capital Market Board Application Date	12.09.2025
Capital Market Board Application Result	APPROVAL
Capital Market Board Approval Date	04.12.2025
Expiry Date of Issue Limit	04.12.2026

## Additional Explanations

The issue and sale of our Company's Convertible Bonds to be sold to qualified investors abroad has been completed on 7 January 2026 with an aggregate principal amount of EUR 415,000,000- (four hundred and fifteen million euros), and with the closing/settlement date being 15 January 2026. The press release regarding the sales result is attached. In the event of any discrepancy between the Turkish and English versions of this disclosure statement, the original Turkish version shall prevail. SASA disclaims all warranties and makes no representations about the accuracy or completeness of the English translation and assumes no liability for any errors, omissions or inaccuracies that may arise from use of this translation.

## Supplementary Documents

Appendix: 1	Basin Duyurusu.pdf
Appendix: 2	Pricing Press Release.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.