



KAMUYU AYDINLATMA PLATFORMU

TÜRKİYE VAKIFLAR BANKASI T.A.O. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	Result of VakıfBank Bonds Public Offering
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	15.05.2025
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Related Issue Limit Info

Currency Unit	TRY
Limit	50.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	25.06.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	10.04.2026
Maturity (Day)	91
Sale Type	Public Offering
Intended Nominal Amount	200.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	22.12.2025
Title Of Intermediary Brokerage House	VAKIF YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	05.01.2026
Ending Date of Sale	07.01.2026
Nominal Value of Capital Market Instrument Sold	33.166.289
Maturity Starting Date	09.01.2026
Issue Price	0,92398

Interest Rate Type	Discounted
Interest Rate - Equivalent to Maturity (%)	8,2274
Interest Rate - Yearly Simple (%)	33,00
Interest Rate - Yearly Compound (%)	37,3176
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFVKFB42612
Coupon Number	0
Principal/Maturity Date Payment Amount	33.166.289
Redemption Date	10.04.2026
Record Date	09.04.2026
Payment Date	10.04.2026
Currency Unit	TRY

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Ratings	AA(tur) (Negatif İzleme) / Ulusal Uzun Vadeli Not	26.07.2022	Yes

Does the capital market instrument have a rating note?	No
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Additional Explanations

Reference: VakıfBank Public Disclosure Dated December 25, 2025 VakıfBank bonds, amounting TL 200 million with 91 days maturity and maturity date of which is April 10, 2026 have been issued and offered to public through book-building on January 5-6-7, 2026. The demand and distribution results of VakıfBank bonds that were offered to public on January 5-6-7, 2026 have been enclosed herewith. Please be informed that the enclosed document is in Turkish only. According to CMB legislation, in case of a contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

Supplementary Documents

Appendix: 1	VakıfBank Finansman Bonoları Satış Sonuçları (09.01.2026).pdf
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We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.