



KAMUYU AYDINLATMA PLATFORMU

SASA POLYESTER SANAYİ A.Ş.

Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

| | |
|-------------------------------------|--|
| Summary Info | Completion of Issuance of Convertible Bond |
| Update Notification Flag | No |
| Correction Notification Flag | No |
| Postponed Notification Flag | No |
| Subject of Notification | Completion of the Sale |

| | |
|----------------------------|------------|
| Board Decision Date | 08.09.2025 |
|----------------------------|------------|

Related Issue Limit Info

| | |
|---|-----------------|
| Currency Unit | EUR |
| Limit | 500.000.000 |
| Issue Limit Security Type | Debt Securities |
| Sale Type | Oversea |
| Domestic / Oversea | Oversea |
| Capital Market Board Approval Date | 04.12.2025 |

Capital Market Instrument To Be Issued Info

| | |
|--|--|
| Type | Convertible Bond |
| Maturity Date | 15.01.2031 |
| Maturity (Day) | 1.826 |
| Sale Type | Oversea |
| The country where the issue takes place | Ingiltere |
| Central Securities Depository | Euroclear Bank SA/NV, Clearstream Banking SA |
| Ending Date of Sale | 07.01.2026 |
| Nominal Value of Capital Market Instrument Sold | 415.000.000 |
| Maturity Starting Date | 15.01.2026 |
| Issue Exchange Rate | 50,3224 |
| Interest Rate Type | Fixed Rate |
| Traded in the Stock Exchange | Yes |
| Payment Type | Foreign Exchange Payment |
| ISIN Code | XS3243825851 |
| Coupon Number | 20 |

Currency Unit

EUR

Coupon Payment Frequency

Quarterly

Redemption Plan of Capital Market Instrument Sold

| Coupon Number | Payment Date | Was The Payment Made? |
|--|--------------|-----------------------|
| 1 | 15.04.2026 | |
| 2 | 16.07.2026 | |
| 3 | 15.10.2026 | |
| 4 | 15.01.2027 | |
| 5 | 15.04.2027 | |
| 6 | 16.07.2027 | |
| 7 | 15.10.2027 | |
| 8 | 17.01.2028 | |
| 9 | 17.04.2028 | |
| 10 | 17.07.2028 | |
| 11 | 16.10.2028 | |
| 12 | 15.01.2029 | |
| 13 | 16.04.2029 | |
| 14 | 16.07.2029 | |
| 15 | 15.10.2029 | |
| 16 | 15.01.2030 | |
| 17 | 17.04.2030 | |
| 18 | 16.07.2030 | |
| 19 | 15.10.2030 | |
| 20 | 15.01.2031 | |
| Principal/Maturity Date Payment Amount | 15.01.2031 | |

Rating**Does the issuer have a rating note?**

Yes

Issuer Rating Note

| Rating Company | Rating Note | Rating Date | Is it Investment Grade? |
|----------------|-------------|-------------|-------------------------|
| FITCH RATINGS | CCC | 20.10.2025 | No |

Does the capital market instrument have a rating note?

No

Does the originator have a rating note?

No

Other Developments Regarding Issue

In respect of the convertible bonds whose sale has been completed, the Reference Share Price corresponding to 1 lot (TRY 1 nominal value) share traded on Borsa Istanbul (BIST), the Initial Conversion Price, and the Initial Conversion Ratio per EUR 100,000 principal amount of the bonds are as follows: [[[Reference Share Price : EUR 0.0473]]] [[[Initial Conversion Price : EUR 0.0568]]] [[[Initial Conversion Ratio : 1,760,563.3803 lot]]]

Additional Explanations

Approval has been obtained through the Capital Markets Board's Overseas Issuance Tracking System for the amount sold. In the event of any discrepancy between the Turkish and English versions of this disclosure statement, the original Turkish version shall prevail. SASA disclaims all warranties and makes no representations about the accuracy or completeness of the English translation and assumes no liability for any errors, omissions or inaccuracies that may arise from use of this translation.

Supplementary Documents

Appendix: 1

Basin Duyurusu.pdf

Appendix: 2

Pricing Press Release.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.