



KAMUYU AYDINLATMA PLATFORMU

ADRA GAYRİMENKUL YATIRIM ORTAKLIĞI A.Ş. Notification Regarding Merger



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklanması ve Veri Depolama Kuruluşu

Notification Regarding Merger

Summary Info	On the Completion of Share Exchange Transactions Arising from the Merger
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	11.11.2025
Merger Model	Merger Through Acquisition
Date Of Financial Statements Base To Merger	30.06.2025
Currency Unit	TRY

Acquired Company	Trading On The Stock Exchange/Not Trading On The Stock Exchange	Share Exchange Rate	Group of Share To Be Distributed To Acquired Company Shareholders	Form of Share To Be Distributed To Acquired Company Shareholders
ANADOLU GAYRİMENKUL YATIRIM A.Ş.	Not Trading On The Stock Exchange	0,10126684	B	Bearer

Share Group Info	Paid In Capital	Amount Of Capital To Be Increased Due To The Acquisition (TL)	Capital To Be Decreased (TL)	Target Capital	New Shares To Be Given Due To Merger
A Grubu, İşlem Görmüyor, TREADRA00015	44.000.000			44.000.000	
B Grubu, ADGYO, TREADRA00023	249.700.000	252.154.434,99		501.854.434,99	B Grubu, ADGYO, TREADRA00023

	Paid In Capital	Amount Of Capital To Be Increased Due To The Acquisition (TL)	Capital To Be Decreased (TL)	Target Capital
TOTAL	293.700.000 TL	252.154.434,99 TL	0 TL	545.854.434,99 TL

Capital Market Board Application Date Regarding Merger	04.02.2025
Capital Market Board Application Result Regarding Merger	APPROVAL
Capital Market Board Approval Date Regarding Merger	25.11.2025
Date of Related General Assembly	28.12.2025
Was The Issue Of Merger Negotiated? Was It Accepted?	Accepted
Capital Market Board Application Date	11.11.2025

Capital Market Board Application Result	APPROVAL
Capital Market Board Approval Date	25.11.2025
Date Of Registry	29.12.2025
Effective Date	06.01.2026
Payment Date	08.01.2026
Record Date	07.01.2026
Was The Process Completed For The Merging Companies?	Yes

Additional Explanations

Pursuant to the resolution of our Board of Directors dated 11.11.2025, a merger was carried out within our Company through the acquisition by our Company of Anadolu Gayrimenkul Yatırım A.Ş. ("Anadolu Gayrimenkul") as a whole, together with all of its assets and liabilities. As a result of the merger transaction, a capital increase with a nominal value of TL 252,154,434.99 was realized by our Company.

In this context, with the completion of the share exchange transactions related to the shares to be allocated to the shareholders of Anadolu Gayrimenkul due to the capital increase on January 8, 2026, the merger transactions have been completed.

Respectfully announced to the public.

The English translation of this disclosure has been publicly announced simultaneously. In case of any discrepancy between the texts, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.