



## KAMUYU AYDINLATMA PLATFORMU

# TÜRKİYE VAKIFLAR BANKASI T.A.O.

## Notification Regarding Issue of Capital Market Instrument

# Notification Regarding Issue of Capital Market Instrument

<b>Summary Info</b>	Redemption of VakifBank Bonds with TRFKFB12615 ISIN code
<b>Update Notification Flag</b>	Yes
<b>Correction Notification Flag</b>	No
<b>Postponed Notification Flag</b>	No
<b>Subject of Notification</b>	Redemption

<b>Board Decision Date</b>	15.05.2025
----------------------------	------------

Related Issue Limit Info	
<b>Currency Unit</b>	TRY
<b>Limit</b>	50.000.000.000
<b>Issue Limit Security Type</b>	Debt Securities
<b>Sale Type</b>	Public Offering-Private Placement-Sale To Qualified Investor
<b>Domestic / Oversea</b>	Domestic
<b>Capital Market Board Approval Date</b>	25.06.2025

Capital Market Instrument To Be Issued Info	
<b>Type</b>	Bill
<b>Maturity Date</b>	09.01.2026
<b>Maturity (Day)</b>	91
<b>Sale Type</b>	Public Offering
<b>Intended Nominal Amount</b>	200.000.000
<b>The country where the issue takes place</b>	Türkiye
<b>Approval Date of Tenor Issue Document</b>	29.09.2025
<b>Title Of Intermediary Brokerage House</b>	VAKIF YATIRIM MENKUL DEĞERLER A.Ş.
<b>Central Securities Depository</b>	Merkezi Kayıt Kuruluşu A.Ş.
<b>Starting Date of Sale</b>	06.10.2025
<b>Ending Date of Sale</b>	08.10.2025
<b>Nominal Value of Capital Market Instrument Sold</b>	79.204.771
<b>Maturity Starting Date</b>	10.10.2025
<b>Issue Price</b>	0,91869

<b>Interest Rate Type</b>	Discounted
<b>Interest Rate - Equivalent to Maturity (%)</b>	8,8507
<b>Interest Rate - Yearly Simple (%)</b>	35,50
<b>Interest Rate - Yearly Compound (%)</b>	40,5172
<b>Traded in the Stock Exchange</b>	Yes
<b>Payment Type</b>	TL Payment
<b>ISIN Code</b>	TRFKFB12615
<b>Coupon Number</b>	0
<b>Principal/Maturity Date Payment Amount</b>	79.204.771
<b>Redemption Date</b>	09.01.2026
<b>Record Date</b>	08.01.2026
<b>Was The Payment Made?</b>	Yes
<b>Payment Date</b>	09.01.2026
<b>Currency Unit</b>	TRY

## Rating

<b>Does the issuer have a rating note?</b>	Yes
--	-----

### Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Ratings	AA(tur) (Negatif İzleme) / Ulusal Uzun Vadeli Not	26.07.2022	Yes

<b>Does the capital market instrument have a rating note?</b>	No
---	----

## Additional Explanations

Reference: VakıfBank Public Disclosure Dated October 9, 2025 The Bank bond, amounting TL 79,204,771 issued on October 6-7-8, 2025 with 91 days maturity, ISIN code of which is TRFKFB12615 matured as of today (9.01.2026) and they are redeemed. According to CMB legislation, in case of a contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.