



KAMUYU AYDINLATMA PLATFORMU

PINAR ENTEGRE ET VE UN SANAYİİ A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFPTUN12612 ISIN Kodlu Finansman Bonosunun İtfası
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	24.07.2024
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Related Issue Limit Info

Currency Unit	TRY
Limit	1.400.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	14.11.2024

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	14.01.2026
Maturity (Day)	364
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	100.000.000
Intended Maximum Nominal Amount	155.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	14.11.2024
Title Of Intermediary Brokerage House	ZİRAAT YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	14.01.2025
Ending Date of Sale	14.01.2025
Nominal Value of Capital Market Instrument Sold	155.000.000

Maturity Starting Date	15.01.2025
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	3
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFPTUN12612
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made ?
1	16.04.2025	15.04.2025	16.04.2025	12,5601	50,3785	60,7321	19.468.154,96		Yes
2	17.07.2025	16.07.2025	17.07.2025	13,5757	53,8601	65,7063	21.042.334,97		Yes
3	16.10.2025	15.10.2025	16.10.2025	11,7855	47,2715	56,3413	18.267.524,96		Yes
4	14.01.2026	13.01.2026	14.01.2026	10,7779	43,7102	51,4545	16.705.744,96		Yes
Principal/Maturity Date Payment Amount	14.01.2026	13.01.2026	14.01.2026				155.000.000		Yes

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR EURASIA RATING	AA- (tr)	30.01.2024	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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Additional Explanations

Şirketimiz tarafından 15.01.2025 tarihinde borsa dışında nitelikli yatırımcılara ihracı gerçekleştirilen 155.000.000 TL nominal değerli, 364 gün vadeli, TRFPTUN12612 ISIN kodlu finansman bonosunun anapara ve 4. kupon ödemesi 14.01.2026 (bugün) itibarıyla gerçekleşmiştir. Kamuoyu ve yatırımcılarımızın bilgilerine sunulur. Saygılarımızla, PINAR ENTEGRE ET VE UN SANAYİİ A.Ş.,

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.