



## KAMUYU AYDINLATMA PLATFORMU

# TÜRKİYE VAKIFLAR BANKASI T.A.O.

## Notification Regarding Issue of Capital Market Instrument

# Notification Regarding Issue of Capital Market Instrument

<b>Summary Info</b>	CMB Approval of Foreign Sustainable Debt Instrument Issuance under the GMTN Programme
<b>Update Notification Flag</b>	No
<b>Correction Notification Flag</b>	No
<b>Postponed Notification Flag</b>	No
<b>Subject of Notification</b>	Completion of the Sale

<b>Board Decision Date</b>	26.12.2024
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<b>Related Issue Limit Info</b>	
<b>Currency Unit</b>	USD
<b>Limit</b>	5.000.000.000
<b>Issue Limit Security Type</b>	Green/Sustainability-Themed Capital Market Instruments
<b>Sale Type</b>	Oversea
<b>Domestic / Oversea</b>	Oversea
<b>Capital Market Board Approval Date</b>	27.02.2025

<b>Capital Market Instrument To Be Issued Info</b>	
<b>Type</b>	Sustainable Bond
<b>Maturity Date</b>	26.01.2029
<b>Maturity (Day)</b>	1.106
<b>Sale Type</b>	Oversea
<b>The country where the issue takes place</b>	Irlanda

**Is The Issued Capital Market Instrument Green/  
Sustainability-Themed?**

<b>Central Securities Depository</b>	Euroclear
<b>Ending Date of Sale</b>	16.01.2026
<b>Nominal Value of Capital Market Instrument Sold</b>	50.000.000
<b>Maturity Starting Date</b>	16.01.2026
<b>Issue Exchange Rate</b>	1
<b>Interest Rate Type</b>	Fixed Rate
<b>Traded in the Stock Exchange</b>	No
<b>Payment Type</b>	Foreign Exchange Payment

ISIN Code	XS3276320945
Coupon Number	6
Currency Unit	USD
Coupon Payment Frequency	Once Every Six Months

#### Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Was The Payment Made?
1	26.07.2026	
2	26.01.2027	
3	26.07.2027	
4	26.01.2028	
5	26.07.2028	
6	26.01.2029	
Principal/Maturity Date Payment Amount	26.01.2029	

#### Rating

Does the issuer have a rating note?  Yes

#### Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Ratings	AA(tur) - Ulusal Uzun Vadeli Notu (National Long Term)	26.07.2022	Yes

Does the capital market instrument have a rating note?  No

#### Additional Explanations

Reference: a) VakifBank Public Disclosure dated April 3rd, 2013 b) VakifBank Public Disclosure dated September 3rd, 2024 It was announced with the referred disclosure "a", that a Global Medium Term Note (GMTN) program has been established and the Bank was authorized to make issuances in different currencies and maturities. It was announced with the referred disclosure "b", the contractual size of our Bank's GMTN programme has been increased to USD 10 billion. Transaction that CMB approved under the GMTN programme is listed above. According to CMB legislation, in case of a contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.