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KAMUYU AYDINLATMA PLATFORMU

TÜRKİYE ŞİŞE VE CAM FABRİKALARI A.Ş.
Material Event Disclosure (General)

Summary

Developments on Eurobond Issuance - Pricing

Material Event Disclosure General

Related Companies

Related Funds

Material Event Disclosure General	
Update Notification Flag	Evet (Yes)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	12.01.2026
Postponed Notification Flag	Hayır (No)
Announcement Content	
Explanations	

Pursuant to our public disclosure dated January 12, 2026, the investor meetings and book building process regarding the Eurobond issuance, planned to be sold under Rule 144A/RegS regulations to qualified investors abroad and listed on the Irish Stock Exchange (Euronext Dublin), by Sisecam UK PLC, a 100% owned subsidiary of our Company, have been completed. The information regarding the bond to be issued is as follows: USD 500,000,000 nominal value with a 7-year maturity, January 23rd, 2033 as the redemption date, and 8.3750% coupon rate. The transaction is expected to be completed on January 23th, 2026, subject to the execution of final documentation and other customary conditions applicable to such transactions. Any further developments will be disclosed.

In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.