



## KAMUYU AYDINLATMA PLATFORMU

**ADİL VARLIK YÖNETİM A.Ş.**

### **Notification Regarding Issue of Capital Market Instrument**

# Notification Regarding Issue of Capital Market Instrument

<b>Summary Info</b>	TRFADLV12610 ISIN kodlu finansman bonosu hakkında
<b>Update Notification Flag</b>	Yes
<b>Correction Notification Flag</b>	No
<b>Postponed Notification Flag</b>	No
<b>Subject of Notification</b>	Coupon Rate Determination

<b>Board Decision Date</b>	25.06.2025
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Related Issue Limit Info	
<b>Currency Unit</b>	TRY
<b>Limit</b>	134.000.000
<b>Issue Limit Security Type</b>	Debt Securities
<b>Sale Type</b>	Sale To Qualified Investor
<b>Domestic / Oversea</b>	Domestic
<b>Capital Market Board Approval Date</b>	02.10.2025

Capital Market Instrument To Be Issued Info	
<b>Type</b>	Bill
<b>Maturity Date</b>	19.01.2026
<b>Maturity (Day)</b>	91
<b>Sale Type</b>	Sale To Qualified Investor
<b>Intended Nominal Amount</b>	134.000.000
<b>Intended Maximum Nominal Amount</b>	134.000.000
<b>The country where the issue takes place</b>	Türkiye
<b>Approval Date of Tenor Issue Document</b>	02.10.2025
<b>Title Of Intermediary Brokerage House</b>	TERA YATIRIM MENKUL DEĞERLER A.Ş.
<b>Central Securities Depository</b>	Merkezi Kayıt Kuruluşu A.Ş.
<b>Starting Date of Sale</b>	20.10.2025
<b>Ending Date of Sale</b>	20.10.2025
<b>Nominal Value of Capital Market Instrument Sold</b>	134.000.000

<b>Maturity Starting Date</b>	20.10.2025
<b>Issue Price</b>	1
<b>Interest Rate Type</b>	Floating Rate
<b>The Period That Rate Will Be Used</b>	T-1
<b>Floating Rate Reference</b>	TLREF
<b>Additional Return (%)</b>	3
<b>Traded in the Stock Exchange</b>	Yes
<b>Payment Type</b>	TL Payment
<b>ISIN Code</b>	TRFADLV12610
<b>Coupon Number</b>	1
<b>Currency Unit</b>	TRY
<b>Coupon Payment Frequency</b>	Single Coupon

#### Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	19.01.2026	16.01.2026	19.01.2026	10,8637	41,436	51,234			
Principal/Maturity Date Payment Amount	19.01.2026	16.01.2026	19.01.2026	10,8637	41,436	51,234			

#### Rating

<b>Does the issuer have a rating note?</b>	No
<b>Does the capital market instrument have a rating note?</b>	No

#### Other Developments Regarding Issue

91 gün vadeli, 134.000.000 TL nominal değerli finansman bonosunun tamamı, nitelikli yatırımcılara satış yapılmış ve takası gerçekleştirilmiştir. Borsa A.Ş. yönetim kurulunun kararı çerçevesinde Borsa Kesin Alım Satım Pazarında sadece nitelikli yatırımcılar arasında işlem görmeye başlayacaktır. Tasarruf sahiplerinin ve kamuoyunun bilgisine saygı ile duyurulur.

#### Additional Explanations

Sirketimiz tarafından 20.10.2025 tarihinde 134.000.000 TL tutarında ihracı yapılmış olan TRFADLV12610 ISIN kodlu finansman bonosunun 19.01.2026 tarihinde yapılacak olan 1. kupon ödemesi ve itfasına ilişkin faiz oranı %10,8637 hesaplanmıştır.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.