



KAMUYU AYDINLATMA PLATFORMU

ATA VARLIK KİRALAMA A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRDATAV82617 ISIN Kodlu Kira Sertifikasının 1. Dönemsel Getiri Ödemesi Hk
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Payment

Board Decision Date	13.05.2025
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Related Issue Limit Info

Limit	1.500.000.000
Currency Unit	TRY
Issue Limit Security Type	Lease Certificates
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	25.06.2025

Lease Certificates Info

Type	Management Based Lease Certificate
Maturity Date	06.08.2026
Maturity (Day)	300
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	25.09.2025
Title Of Intermediary Brokerage House	ATA YATIRIM MENKUL KIYMETLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	09.10.2025
Ending Date of Sale	09.10.2025
Nominal Value of Capital Market Instrument Sold	300.000.000
Maturity Starting Date	10.10.2025
Issue Price	1
Yield/Profit Share Rate Type	Floating Rate

The Period That Rate Will Be Used	T-1
Floating Yield Reference	TLREFK
Additional Return (%)	4
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRDATAV82617
Fund User	FİKRET PETROL ÜRÜNLERİ PAZARLAMA SANAYİ VE TİCARET ANONİM ŞİRKETİ
Originator	FİKRET PETROL ÜRÜNLERİ PAZARLAMA SANAYİ VE TİCARET ANONİM ŞİRKETİ
Guarantor	Available
Guarantor Title	İlkin Lojistik ve Ticaret A.Ş.
Founder	ATA VARLIK KİRALAMA A.Ş.
Coupon Number	3
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan Of Lease Certificates

Coupon Number	Payment Date	Record Date	Payment Date	Yield/Profit Share Rate - Periodic (%)	Yield/Profit Share Rate - Yearly Simple (%)	Yield/Profit Share Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	19.01.2026	16.01.2026	19.01.2026	12,3589	44,6634	52,3661	37.076.700		Yes
2	29.04.2026	28.04.2026	29.04.2026						
3	06.08.2026	05.08.2026	06.08.2026						
Principal/Maturity Date Payment Amount	06.08.2026	05.08.2026	06.08.2026						

Rating

Does the issuer have a rating note?	No
Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	Yes

Originator Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR AVRASYA DERECELENDİRME A.Ş.	Uzun Vadeli Ulusal Kurum Kredi Rating Notu: JCR BBB (TR) / (Stabil Görünüm)	18.04.2025	Yes

Does the fund user have a rating note?

Yes

Fund User Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR AVRASYA DERECELENDİRME A.Ş.	Uzun Vadeli Ulusal Kurum Kredi Rating Notu: JCR BBB (TR) / (Stabil Görünüm)	18.04.2025	Yes

Additional Explanations

18 Ocak 2026 olarak birinci kupon oranı hesaplama tarihi hafta sonuna denk gelmiş olması sebebi ile bir önceki iş günü olan 16 Ocak 2026 tarihi esas alınmıştır.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.