



## KAMUYU AYDINLATMA PLATFORMU

# TÜRKİYE VAKIFLAR BANKASI T.A.O. Notification Regarding Issue Limit

# Notification Regarding Issue Limit

<b>Summary Info</b>	CMB Approval of Sustainable Foreign Debt Issuance
<b>Update Notification Flag</b>	Yes
<b>Correction Notification Flag</b>	No
<b>Postponed Notification Flag</b>	No

<b>Authorized Member Decision Date</b>	18.12.2025
<b>Issue Limit</b>	5.000.000.000
<b>Currency Unit</b>	USD
<b>Issue Limit Security Type</b>	Green/Sustainability Themed Capital Market Instruments (Debt Intstrument)
<b>Sale Type</b>	Oversea
<b>Domestic / Oversea</b>	Oversea
<b>Capital Market Board Application Date</b>	22.12.2025
<b>Capital Market Board Application Result</b>	APPROVAL
<b>Capital Market Board Approval Date</b>	15.01.2026
<b>Expiry Date of Issue Limit</b>	15.01.2027
<b>Issue Date Of Prospectus</b>	15.01.2026

## Additional Explanations

With reference to our announcement dated January 19, 2026, it was disclosed that the Head Office has obtained the approval of the Capital Markets Board for the issuance, without a public offering, of sustainable bonds or similar debt instruments in one or more tranches, in various series and maturities and with fixed and/or floating interest rates to be determined in accordance with prevailing market conditions, up to a total amount of USD 5,000,000,000 or its equivalent in foreign currency or Turkish Lira. The issuance certificate relating to the approval is enclosed herewith. Please be informed that the enclosed document is in Turkish only. According to Capital Markets Board legislation, in case of a contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

## Supplementary Documents

<b>Appendix: 1</b>	EK2_Ihraç Belgesi sürdürülebilir_16012026.pdf
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We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.