



KAMUYU AYDINLATMA PLATFORMU

TÜRKİYE VAKIFLAR BANKASI T.A.O. Notification Regarding Issue Limit

Notification Regarding Issue Limit

Summary Info	CMB Approval of Foreign Debt Issuance
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Authorized Member Decision Date	18.12.2025
Issue Limit	5.000.000.000
Currency Unit	USD
Issue Limit Security Type	Debt Securities
Sale Type	Oversea
Domestic / Oversea	Oversea
Capital Market Board Application Date	22.12.2025
Capital Market Board Application Result	APPROVAL
Capital Market Board Approval Date	15.01.2026
Expiry Date of Issue Limit	15.01.2027
Issue Date Of Prospectus	15.01.2026

Additional Explanations

With reference to our announcement dated January 19, 2026, it was disclosed that the Head Office applied to the Capital Markets Board for the issuance, without a public offering, of international bonds or similar debt instruments in one or more tranches, in various series and maturities, and with fixed and/or floating interest rates to be determined in accordance with prevailing market conditions, up to a total amount of USD 5,000,000,000 or its equivalent in foreign currency or Turkish Lira. We hereby announce that the application has been approved and the issuance certificate relating to the approval is enclosed herewith. Please be informed that the enclosed document is in Turkish only. According to Capital Markets Board legislation, in case of a contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

Supplementary Documents

Appendix: 1	EK1_Ihraç Belgesi konvansiyonel_16012026.pdf
--------------------	--

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.