Date and time of publication on KAP: 28.01.2026 08:30:39
https://www.kap.org.tr/en/Bildirim/1547498

KAMUYU AYDINLATMA PLATFORMU

HACI ÖMER SABANCI HOLDİNG A.Ş.
Material Event Disclosure (General)

Summary

Binding Offer Received for the Acquisition of Akçansa Shares

Material Event Disclosure General

Related Companies [AKCNS]

Related Funds []

Material Event Disclosure General	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Postponed Notification Flag	Evet (Yes)
Announcement Content	
Explanations	

A binding offer has been received from an unrelated third party for the purchase of our Company's shares in Akçansa Çimento Sanayi ve Ticaret A.Ş. ("Akçansa"), with a nominal value of 76,035,136.43 TL and representing 39.72% of Akçansa's share capital, based on a total company value of 1,100,000,000 US dollars on a cash free and debt free basis. The offer shall remain valid until the execution of the final share transfer agreement. This binding offer will be evaluated by taking into account Sabancı Holding's contractual obligations and legal requirements.

This disclosure was postponed with the decision dated 17.01.2026 in accordance with Article 6 of the Material Events Communiqué No. II 15.1, in order to protect the legitimate interests of Sabancı Holding, Akçansa, and its shareholders. As the reasons for the postponement have ceased to exist, this announcement is being made in compliance with the principles set forth in the Communiqué.

Material developments that become final regarding the matter will be announced to the public separately.

Respectfully announced to the public.

In case of a discrepancy between the Turkish and English versions of this public disclosure statement, Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.