



KAMUYU AYDINLATMA PLATFORMU

TÜRKİYE HALK BANKASI A.Ş. Notification Regarding Issue Limit



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue Limit

Summary Info	Approval of CMB for the Issue Limit of Debt Instruments Abroad
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Authorized Member Decision Date	16.12.2025
Issue Limit	1.000.000.000
Currency Unit	USD
Issue Limit Security Type	Subordinated Debt Securities
Sale Type	Oversea
Domestic / Oversea	Oversea
Capital Market Board Application Date	06.01.2026
Capital Market Board Application Result	APPROVAL
Capital Market Board Approval Date	29.01.2026
Expiry Date of Issue Limit	29.01.2027

Additional Explanations

Reference: Public disclosure on 01/06/2026. Under the authorization granted by our Bank's Board of Directors to the Head Office, all matters related to the issuance of debt instruments and/or loan utilization, up to 1 billion USD (One Billion United States Dollars), meeting the criteria for inclusion in subordinated notes (including Tier 1 and Tier 2), with various types and maturities, to be sold abroad through public offering, private placement, or sales to qualified investors in one or multiple tranches, have been approved by the Capital Markets Board in our application for issuance ceiling approval. The related approval has been announced in the Weekly Bulletin of the Capital Markets Board dated 01/29/2026 and numbered 2026/5. In case of any contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.