



## KAMUYU AYDINLATMA PLATFORMU

# GEN İLAÇ VE SAĞLIK ÜRÜNLERİ SANAYİ VE TİCARET A.Ş.

## Notification Regarding Capital Increase

# Notification Regarding Capital Increase

<b>Summary Info</b>	Starting Date for the Use of Free Capital Increase Rights
<b>Update Notification Flag</b>	No
<b>Correction Notification Flag</b>	Yes
<b>Postponed Notification Flag</b>	No
Reason of Correction	Certified Public Accountant's Report Regarding the Determination of Paid-in Capital Dated December 29, 2025.

<b>Board Decision Date</b>	14.07.2025
<b>Authorized Capital (TL)</b>	5.000.000.000
<b>Paid-in Capital (TL)</b>	300.000.000
<b>Target Capital (TL)</b>	4.500.000.000

## Bonus Issue

Share Group Info	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)	Amount of Total Bonus Issue (TL)	Rate of Total Bonus Issue (%)	Share Group Issued	New Shares' ISIN	Nevi
A Grubu, İşlem Görmüyor, TREGENL00016	55.000.000	770.000.000.000	1400,00000			770.000.000.000	1400,00000	A Grubu	A Grubu, İşlem Görmüyor, TREGENL00016	Registered
B Grubu, GENIL, TREGENL00024	245.000.000	3.430.000.000.000	1400,00000			3.430.000.000.000	1400,00000	B Grubu	B Grubu, GENIL, TREGENL00024	Registered

	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)	Amount of Total Bonus Issue (TL)	Rate of Total Bonus Issue (%)
<b>TOTAL</b>	300.000.000	4.200.000.000.000	1400,00000			4.200.000.000.000	1400,00000

## Bonus Issue Ex-Date

Details of Internal Resources :
Inflation Adjustment on Equity (TL)
Premium on Issued Shares (TL)

## Other Aspects To Be Notified

<b>Number of Articles of Association</b>	
<b>Item To Be Amended</b>	6

<b>Capital Market Board Application Date Regarding Articles of Association</b>	11.08.2025
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**Capital Market Board Application  
Result Regarding Articles of  
Association**

APPROVAL

**Capital Market Board Approval**

**Date Regarding Articles of  
Association**

29.01.2026

**Property of Increased Capital  
Shares**

Dematerialized Share

**Payment Date**

12.02.2026

**Record Date**

11.02.2026

**Additional Explanations**

-Unofficial Translation-

Within the framework of our Company's registered capital ceiling of TRY 5,000,000,000; it has been notified to our Company via the Capital Markets Board's letter dated 06.02.2026 and numbered E-29833736-105.01.01.01-85803 that the Issuance Document and the Amendment to the Articles of Association have been approved regarding the shares with a total nominal value of TRY 4,200,000,000 to be issued. This issuance is part of the increase of the Company's share capital from TRY 300,000,000 to TRY 4,500,000,000, where TRY 1,699,012,802.25 is covered from the "Positive Differences from Capital Adjustment" account and TRY 2,500,987,197.75 is covered from the "Share Premium" account.

The Issuance Document and the Amendment to the Articles of Association approved by the Capital Markets Board are attached hereto.

The start date for exercising the right to receive shares without payment is February 02, 2026.

The English translation of this disclosure is attached; however, in the event of any discrepancy between the texts, the Turkish disclosure shall prevail.

**Supplementary Documents**

**Appendix: 1**

SPK Onaylı Ek 1 İhrac Belgesi.pdf

**Appendix: 2**

SPK Onaylı Ek 2 Tadil Metni.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.