Date and time of publication on KAP: 06.02.2026 18:36:19
https://www.kap.org.tr/en/Bildirim/1554111

KAMUYU AYDINLATMA PLATFORMU

GEN İLAÇ VE SAĞLIK ÜRÜNLERİ SANAYİ VE TİCARET A.Ş.
Notification Regarding Capital Increase

Notification Regarding Capital Increase

Summary Info	Starting Date for the Use of Free Capital Increase Rights
Update Notification Flag	No
Correction Notification Flag	Yes
Postponed Notification Flag	No
Reason of Correction	**Certified Public Accountant's Report Regarding the Determination of Paid-in Capital Dated December 29, 2025.**

Board Decision Date	14.07.2025
Authorized Capital (TL)	5.000.000.000
Paid-in Capital (TL)	300.000.000
Target Capital (TL)	4.500.000.000

Bonus Issue

Share Group Info	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)	Amount of Total Bonus Issue (TL)	Rate of Total Bonus Issue (%)	Share Group Issued	New Shares'' ISIN	Nevi
A Grubu, İşlem Görmüyor, TREGENL00016	55.000.000	770.000.000,000	1400,00000			770.000.000,000	1400,00000	A Grubu	A Grubu, İşlem Görmüyor, TREGENL00016	Registered
B Grubu, GENIL, TREGENL00024	**245.000.000**	**3.430.000.000,000**	**1400,00000**			**3.430.000.000,000**	**1400,00000**	**B Grubu**	**B Grubu, GENIL, TREGENL00024**	**Registered**

	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)	Amount of Total Bonus Issue (TL)	Rate of Total Bonus Issue (%)
TOTAL	300.000.000	4.200.000.000,000	1400,00000			4.200.000.000,000	1400,00000

Bonus Issue Ex-Date	10.02.2026

Details of Internal Resources :	
Inflation Adjustment on Equity (TL)	1.699.012.802,25
Premium on Issued Shares (TL)	2.500.987.197,75

Other Aspects To Be Notified

Number of Articles of Association Item To Be Amended	6
Capital Market Board Application Date Regarding Articles of Association	11.08.2025

Capital Market Board Application Result Regarding Articles of Association	APPROVAL
Capital Market Board Approval Date Regarding Articles of Association	29.01.2026
Property of Increased Capital Shares	Dematerialized Share
Payment Date	12.02.2026
Record Date	11.02.2026

Additional Explanations

-Unofficial Translation-

Within the framework of our Company's registered capital ceiling of TRY 5,000,000,000; it has been notified to our Company via the Capital Markets Board's letter dated 06.02.2026 and numbered E-29833736-105.01.01.01-85803 that the Issuance Document and the Amendment to the Articles of Association have been approved regarding the shares with a total nominal value of TRY 4,200,000,000 to be issued. This issuance is part of the increase of the Company's share capital from TRY 300,000,000 to TRY 4,500,000,000, where TRY 1,699,012,802.25 is covered from the "Positive Differences from Capital Adjustment" account and TRY 2,500,987,197.75 is covered from the "Share Premium" account.

The Issuance Document and the Amendment to the Articles of Association approved by the Capital Markets Board are attached hereto.

The start date for exercising the right to receive shares without payment is February 02, 2026.

The English translation of this disclosure is attached; however, in the event of any discrepancy between the texts, the Turkish disclosure shall prevail.

Supplementary Documents

Appendix: 1	SPK Onaylı Ek 1 İhrac Belgesi.pdf
Appendix: 2	SPK Onaylı Ek 2 Tadil Metni.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.