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KAMUYU AYDINLATMA PLATFORMU

D VARLIK KİRALAMA A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	D Varlık Kiralama A.Ş. Kira Sertifikası İhracı
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Related Companies	DYBNK
Subject of Notification	Completion of the Sale

Board Decision Date	08.05.2025

Related Issue Limit Info

Limit	2.600.000.000
Currency Unit	TRY
Issue Limit Security Type	Lease Certificates
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	17.07.2025

Lease Certificates Info

Type	Management Based Lease Certificate
Maturity Date	14.05.2026
Maturity (Day)	91
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	100.000.000
Intended Maximum Nominal Amount	150.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	05.02.2026
Title Of Intermediary Brokerage House	D YATIRIM BANKASI A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	11.02.2026
Ending Date of Sale	11.02.2026

Nominal Value of Capital Market Instrument Sold	150.000.000
Maturity Starting Date	12.02.2026
Issue Price	1
Yield/Profit Share Rate Type	Fixed Rate
Yield/Profit Share Rate - Yearly Simple (%)	36,00
Yield/Profit Share Rate - Yearly Compound (%)	41,16
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRDDVRL52615
Fund User	D YATIRIM BANKASI A.Ş.
Originator	D YATIRIM BANKASI A.Ş.
Guarantor	Nope
Founder	D Yatırım Bankası A.Ş.
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon
Guaranty And Warrant Regarding Issue (If Available)	-

Redemption Plan Of Lease Certificates

Coupon Number	Payment Date	Record Date	Payment Date	Yield/Profit Share Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made ?
1	14.05.2026	13.05.2026	14.05.2026	8,9753			
Principal/Maturity Date Payment Amount	14.05.2026	13.05.2026	14.05.2026				

Rating

Does the issuer have a rating note?	No
Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	Yes

Originator Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Eurasia Rating	A+	23.09.2026	Yes

Does the fund user have a rating note?	Yes

Fund User Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?

JCR Eurasia Rating	A+	23.09.2026	Yes

Other Developments Regarding Issue

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Additional Explanations

Sermaye Piyasası Kurulu'nun 17.07.2025 tarih ve 40/1254 sayılı kararı ile onaylanan ihraç tavanı kapsamında, D Yatırım Bankası A.Ş.'nin fon kullanıcısı olarak yer alacağı, yurt içinde halka arz edilmeksizin nitelikli yatırımcılara satılmak üzere, yönetim sözleşmesine dayalı, 91 gün vadeli, 150.000.000 TL tutarında kira sertifikalarının satışı tamamlanmıştır. Kamuoyunun bilgilerine arz olunur.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.